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April 29, 2005

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Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SIPPL

Dear Sirs

05007727

UNAUDITED RESULTS FOR THE QUARTER ENDED 31 MARCH 2004

Enclosed, for your information, is a copy of the Results of DBS Group Holdings Ltd and its Group for the quarter ended 31 March 2004.

Yours sincerely

Ly_

Heng Lee Cheng Group Secretary 6878 5311

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DBS Group Holdings Ltd
Incorporated in the Republic of Singapore
Company Registration Number: 199901152M

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To: Shareholders

The DBS Group Holdings Ltd ("DBSH" or "the Company") Board of Directors report unaudited financial results for the first quarter ended March 31, 2005.

The Directors have declared a gross interim dividend of 11 cents for each DBSH non-voting convertible preference share ("CPS"), each DBSH non-voting redeemable CPS, and for each DBSH ordinary share. All interim dividends will be paid less 20% Singapore income tax.

The interim dividends will be payable on June 7, 2005. Notice is hereby given that the Share Transfer Books and Register of Members of the Company for ordinary shares will be closed on May 25, 2005 to May 26, 2005, both dates inclusive. Duly completed transfers received by the Company's Registrar, Barbinder & Co Pte Ltd of 8 Cross Street #11-00 PWC Building, Singapore 048424 up to 5.00 p.m. on May 24, 2005 will be registered to determine shareholders' entitlement to the interim dividends. In respect of ordinary shares in the securities accounts with The Central Depository (Pte) Limited ("CDP"), the interim dividends will be paid by DBSH to CDP, which will in turn distribute the dividend entitlements to shareholders.

By order of the Board

Heng Lee Cheng (Ms) Group Secretary

April 29, 2005 Singapore

More information on the above announcement is available at www.dbs.com/investor



Performance Summary

Unaudited Financial Results for the First Quarter ended March 31, 2005

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Financial Highlights

DBS Group Holdings Ltd ("DBSH") prepares its consolidated DBSH Group ("Group") financial statements in accordance with Singapore Financial Reporting Standards ("FRS").

In \$ millions	1st Qtr 2005	1st Qtr 2004	+/(-) %	4th Qtr 2004	+/(-) %
For the period		_			
Operating income	1,072	1,270	(16)	1,027	4
Operating profit before provisions and goodwill amortisation Net profit attributable to equity holders of the parent (before	563	756	(26)	486	16
goodwill amortisation)	412	592	(30)	426	(3)
Net profit attributable to equity holders of the parent	412	482	(15)	316	30
At period-end					
Equity attributable to equity holders of the parent	16,848	15,298	10	16,422	3
Customer loans 1/	71,060	65,344	9	69,664	2
Customer deposits	115,931	111,938	4	113,206	2 2 4
Total assets	182,272	176,487	3	175,469	4
Per share (in \$)					
Basic earnings excluding goodwill amortisation 2/	1.09	1.59	(31)	1.13	(4)
Basic earnings 2/	1.09	1.29	(16)	0.84	30
Diluted earnings 2/	1.06	1.25	(15)	0.81	31
Net asset value at period-end 3/			` '		
(i) based on existing ordinary share capital	10.99	9.97	10	10.71	3
(ii) assuming non-voting convertible preference shares ("CPS") and non-voting redeemable CPS are converted to ordinary					
shares	10.80	9.83	10	10.53	3
Performance ratios					
(%)		1st Qtr 2005		1st Qtr 2004	4th Qtr 2004
On a GAAP basis		-			
Return on assets 2/		0.92		1.15	0.74
Return on equity 2/ 3/		9.91		12.82	7.76
Excluding goodwill amortisation					
Return on assets 2/		0.92		1.41	1.00
Return on equity 21 31		9.91		15.75	10.46

Netarri on equity	3.51	12.02	7.70
Excluding goodwill amortisation Return on assets 2/ Return on equity 2/ 3/	0.92 9.91	1.41 15.75	1.00 10.46
Efficiency and revenue mix ratios Cost-to-income ratio (excluding goodwill amortisation) As a percentage of total operating income:	47.5	40.5	52.7
- net interest income	61.9	49.9	61.9
- non-interest income	38.1	50.1	38.1
Capital adequacy ratios (at period-end)			
- Tier 1 capital	10.9	10.4	11.3
- Total capital	15.3	14.5	15.8

Notes:

After deducting cumulative provisions.

2/ Earnings per share, return on assets and return on equity for the quarters are computed on an annualised basis.

3/ Minority interests are not included as equity in the computation of net asset value and return on equity.

Adoption of New and Revised Accounting Standards

The Council on Corporate Disclosure and Governance ("CCDG") recently adopted several new and revised Financial Reporting Standards ("FRS"), which are effective January 1, 2005 for DBSH Group. The key changes include the following:

- FRS 39 Financial Instruments: Recognition and Measurement (revised)
- FRS 102 Share-based Payment
- FRS 103 Business Combinations
- Interpretation of FRS ("INT FRS") 12 Consolidation Special Purpose Entities (revised)
- FRS 1 Presentation of Financial Statements (revised)

The impact to DBSH Group include: (a) fair value accounting for certain financial instruments including derivatives under FRS 39; (b) share option expensing under FRS 102; and (c) discontinuation of goodwill amortisation under FRS 103. Except for the prospective application of FRS 39 and FRS 103, the other accounting standard changes are applied retrospectively, with the comparative financial results restated to conform to the new accounting standards.

Please see Appendix VI, note 5 for an analysis of the impact to the Group results.

Financial Review

DBSH Group's net profit attributable to equity holders of the parent ("net profit") was \$412 million for first quarter 2005, down 15% over first quarter 2004, but was 30% higher over fourth quarter 2004. With the adoption of FRS 103, goodwill amortisation ceases to be charged to the profit and loss account with effect from first quarter 2005. On a comparable basis, net profit before goodwill amortisation in first quarter 2005 declined 30% from first quarter 2004 and 3% from fourth quarter 2004. The year-on-year decline was mainly due to lower net gains from treasury-related activities and investment securities. Compared to fourth quarter 2004, operating profit rose 16% due to a 4% increase in operating income and a 6% decline in operating expenses. The increase was offset by higher provisions as fourth quarter 2004 benefited from write-backs in provisions for securities and general provisions.

- Operating income of \$1.072 billion was 16% lower than first quarter 2004, due to a 36% decline in non-interest income from lower treasury gains, mitigated by higher net interest income. Compared to fourth quarter 2004, both net interest and non-interest income rose 4%.
- Operating expenses was down 1% over first quarter 2004 to \$509 million in first quarter 2005, mainly
 due to lower revenue-related expenses as commission expenses paid to remisiers were reduced in
 tandem with market volumes. Compared to operating expenses incurred in the previous quarter, the
 6% decline in operating expenses in first quarter 2005 was mainly due to lower spending on advertising
 and promotions for retail products, and a decrease in technology and revenue-related expenses.
- Cost-to-income ratio was 47.5% for first quarter 2005, compared to 40.5% for first quarter 2004 and 52.7% for fourth quarter 2004.
- Provision charge of \$62 million was 24% higher than first quarter 2004, mainly due to lower loan recoveries compared to first quarter last year. In fourth quarter 2004, there was a provision write-back of \$31 million, mainly due to write-backs in provisions made previously for marketable securities as market prices improved, and the adoption of a transitional general provisioning framework under revised MAS provisioning guidelines (MAS Notice 612).

Profit and Loss Account 1/					
In \$ millions	1st Qtr 2005	1st Qtr 2004	+/(-) %	4th Qtr 2004	+/(-) %
Net interest income	664	634	5	636	4
Non-interest income	408	636	(36)	391	4
Operating income	1,072	1,270	(16)	1,027	4
Operating expenses	(509)	(514)	(1)	(541)	(6)
Operating profit before provisions 2/	563	756	(26)	486	16
Provisions	(62)	(50)	24	31	NM
Operating profit ^{2'} Share of profits less losses of associated	501	706	(29)	517	(3)
and joint venture companies	15	18	(17)	15	-
Net profit before taxation 2/	516	724	(29)	532	(3)
Taxation	(91)	(119)	(24)	(93)	(2)
Net profit after taxation ^{2/}	425	605	(30)	439	(3)
Minority interests	(13)	(13)	-	(13)	•
Net profit attributable to equity holders of the parent (before goodwill amortisation)	412	592	(30)	426	(3)
(action general amount and any		002	(55)		(-)
Goodwill amortisation	**	(110)	(100)	(110)	(100)
Net profit attributable to equity holders of the parent	412	482	(15)	316_	30

NM: Not meaningful

Notes:

^{1/} Figures for prior periods have been restated to reflect the adoption of new and revised accounting standards (Appendix VI, note 5) 2/ Goodwill amortisation in prior periods are excluded from these profit numbers to allow better comparability with first quarter 2005

Hong Kong Country Results

For first quarter 2005, net profit after taxation for Hong Kong operations on a Singapore GAAP basis declined 27% from first quarter 2004 to \$121 million. The decline was mainly due to lower operating income and higher operating expenses, partly offset by lower provision charges. Compared with fourth quarter 2004, net profit after tax declined 6% due to lower operating income, partly offset by lower operating expenses and lower provision charges. DBS Bank (Hong Kong) Limited divested its stake in Banco de Oro Universal Bank, a bank in the Philippines, recording a \$12 million gain in fourth quarter 2004, and a \$11 million gain in first quarter 2005.

- Net interest income was down 9% from first quarter 2004 mainly due to the narrower spread between the HKD Prime rate and HIBOR ^{1/2}, a run off in higher yielding assets and competitive price pressures on loan yields. This was partly offset by an increase in customer loans. Compared to fourth quarter 2004, net interest income decreased 2% as the spread between the HKD Prime rate and HIBOR continued to narrow.
- The adoption of FRS39 resulted in mark to market losses on derivatives that do not qualify as hedges. Non-interest income therefore declined 29% from first quarter 2004 and 20% from fourth quarter 2004. Moreover, lower income from sales of treasury investment products and lower fee income were recorded in first quarter 2005.
- Operating expenses were 6% higher compared to first quarter 2004 mainly due to increased headcount and salary increments. In fourth quarter 2004, advertising and promotional expenditures were higher.
- Provision charge decreased 72% from first quarter 2004 reflecting the stronger economic environment and property market. The adoption of revised MAS 612 resulted in additional general provisions in fourth quarter 2004 and a write-back in first quarter 2005.

	1st Qtr	1st Qtr	+/(-)	4th Qtr	+/(-)
In \$ millions	2005	2004	%	2004	·//
Net interest income	200	219	(9)	205	(2)
Non-interest income	99	139	(29)	124	(20)
Operating income	299	358	(16)	329	(9)
Operating expenses	(151)	(142)	6	(158)	(4)
Operating profit before provisions	148	216	(31)	171	(13)
Provisions	(7)	(25)	(72)	(23)	(70)
Operating profit	141	191	(26)	148	(5)
Net profit before taxation	143	194	(26)	150	(5)
Net profit after taxation	121	165	(27)	129	(6)

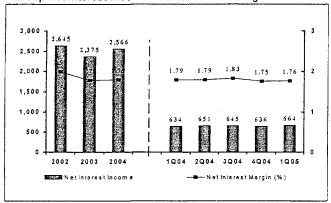
Notes

1/ HIBOR: Hong Kong Interbank Offer Rate

^{2/} The exchange rate used for all comparative periods is HK\$1 = S\$0.2115973

Net Interest Income and Net Interest Margin

Exhibit 1
Group Net Interest Income and Net Interest Margin



Net interest income for first quarter 2005 at \$664 million was up 5% year-on-year, or 9% higher if DBS Thai Danu Bank Public Company Limited ("DTDB") ^{1/} net interest income was excluded from first quarter 2004. Compared to fourth quarter 2004, net interest income improved 4%.

- The increase in net interest income was largely due to growth in the volume of interest bearing assets, as end-period customer loans grew 14% year-on-year (excluding DTDB) and 2% compared to fourth quarter 2004.
- Net interest margin for first quarter 2005 was 1.76%, lower than 1.79% in first quarter 2004 but marginally higher than the 1.75% reported in fourth quarter 2004. There was continued pricing pressure on mortgage loans, while deposit volumes grew and costs of interbank-pegged deposits increased. These were offset by higher yields for interbank assets, securities and floating-rate corporate loans.

Table 1 Group Net Interest Income and Net Interest Margin 2

	1	lst Qtr 2005	•		st Qtr 2004		4	th Qtr 200	4
			Average			Average			Average
	Average		rate	Average		rate	Average		rate
In \$ millions	balance	Interest	(%)	balance	Interest	(%)	balance	Interest	(%)
Customer loans and									
advances	70,881	606	3.47	65,631	560	3.43	68,482	591	3.43
Interbank items	35,554	188	2.14	33,821	90	1.07	30,026	127	1.69
Securities 3/	46,602	380	3.31	42,744	302	2.84	46,106	359	3.10
Total interest bearing assets	153,037	1,174	3.11	142,196	952	2.69	144,614	1,077	2.96
Deposits	114,953	264	0.93	110,962	164	0.59	109,395	227	0.83
Others	28,055	246	3.56	23,426	154	2.65	25,061	214	3.39
Total interest bearing liabilities	143,008	510	1.45	134,388	318	0.95	134,456	441	1.31
Net interest income/margin		. 664	1.76		634	1.79		636	1.75

Notes

^{1/} DBS Thai Danu Bank Public Company Limited (DTDB) was deconsolidated on June 25, 2004.

^{2/} Net interest margin is net interest income expressed as a percentage of average interest-earning assets. It is computed on an annualised basis.

^{3/} Refers to Singapore Government securities and treasury bills, trading and investment debt securities.

Non-interest income

Table 2
Group Non-Interest Income

In \$ millions	1st Qtr 2005	1st Qtr 2004	+/(-) %	4th Qtr 2004	+/(-)
Fee and commission income					
Stockbroking	47	69	(32)	45	4
Investment banking	23	26	(12)	35	(34)
Trade and remittances	39	38	3	41	(5)
Loan related	52	52	-	39	33
Deposit related	19	21	(10)	20	(5)
Credit card	18	22	(18)	22	(18)
Fund management	10	11	(9)	10	-
Wealth management (unit trust distribution and bancassurance)	37	34	9	32	16
Others	8	8	-	10	(20)
Total	253	281	(10)	254	(0)
Dividend and rental income	13	13	-	17	(24)
Other income					
Net gain on treasury related activities					
(including structured investment products)	112	252	(56)	93	20
Net gain on investment securities	25	86	(71)	25	-
Net gain on fixed assets	3	2	50	-	NM
Others	2	2	-	2	-
Total	142	342	(58)	120	18
Total non-interest income	408	636	(36)	391	4
Non-interest income as a percentage of operating income (%)	38.1	50.1		38.1	

NM: Not meaningful

Non-interest income in first quarter 2005 was \$408 million, a 36% decline from first quarter 2004, but improved 4% from fourth quarter 2004.

- Fee and commission income was \$253 million for first quarter 2005, a 10% decline year-on-year. This
 was mainly attributable to lower stockbroking income, which was affected by the thinner trading
 volumes in first quarter 2005. Compared to fourth quarter 2004, fee and commission income was flat.
 The higher loan syndication fees and wealth management income were offset by lower investment
 banking income as the previous quarter included investment banking fees from lead-managing real
 estate investment trusts.
- Year-on-year, other income declined 58% to \$142 million in first quarter 2005, driven by lower net gain on treasury activities, as lower profits were recorded on foreign exchange and derivatives products. Net gain on investment securities was also lower in first quarter 2005 as a \$46 million gain from the redemption of investment funds managed by third parties was included in first quarter 2004. Compared to fourth quarter 2004, other income improved 18%, as net gain on treasury-related activities was higher.
- The ratio of non-interest income to total operating income was 38.1% for first quarter 2005.

Operating Expenses

Table 3

Group Operating Expenses

In \$ millions	1st Qtr 2005	1st Qtr 2004	+/(-) %	4th Qtr 2004	+/(-) %
Staff costs	265	257	3	259	2
Occupancy expenses	43	46	(7)	41	5
Technology-related expenses	74	77	(4)	82	(10)
Revenue-related expenses	47	54	(13)	55	(15)
Others	80	80	-	104	(23)
Total operating expenses	509	514	(1)	541	(6)
Cost-to-income ratio (%)	47.5	40.5		52.7	
Staff headcount number (at period-end)	11,649	12,173		11,454	

Operating expenses for first quarter 2005 was \$509 million, a decline of 1% year-on-year, and was 6% lower compared to fourth quarter 2004.

- Year-on-year, staff costs rose 3%, mainly due to salary increments. In first quarter 2005, employee share options expenses were recognised as staff costs with the adoption of FRS 102 on Share-based Payment. Retrospective changes to staff costs were made to previous quarters. Compared to first quarter 2004, revenue-related expenses were lower as commission expenses paid to remisiers declined in tandem with business volume.
- Compared to fourth quarter 2004, staff costs rose 2% due to salary increments and increased headcount. Staff headcount at end March 2005 was 11,649, a 2% increase over end December 2004. The increase in staff costs was offset by lower spending on advertising and promotions for retail products, and a decrease in technology and revenue-related expenses.

Provision Charge

Table 4

Group Provision Charge

	1st Qtr	1st Qtr	+/(-)	4th Qtr	+/(-)
In \$ millions	2005	2004	%	2004	%
Specific provision ("SP")					
Loans					
Singapore	22	17	29	26	(15)
Hong Kong	11	17	(35)	1	NM
Other countries	10	(5)	NM	9	11
Sub-Total	43	29	48	36	19
Securities, properties and other assets	4	1	NM .	(53)	NM
Total Specific Provision	47	30	57	(17)	NM
General provision	15	20	(25)	(14)	NM
Total provision charge	62	50	24	(31)	NM
SP (loans) / Average loan (basis point)	24	17	•	21	

NM: Not meaningful

Total provision charge for first quarter 2005 was \$62 million, compared to \$50 million charge for first quarter 2004, and a net write-back of \$31 million for fourth quarter 2004.

- Year-on-year, specific provision charge for loans increased 48% to \$43 million mainly due to lower loan recoveries. In fourth quarter 2004, the \$53 million write-back in specific provision for securities, properties and other assets was due to improved valuations.
- General provision charge for first quarter 2005 was \$15 million, in tandem with loan growth during the quarter. There was a \$14 million write-back in general provision in fourth quarter 2004 following the adoption of a transitional general provisioning framework under the revised MAS provisioning guidelines (MAS Notice 612).

Balance Sheet

Table 5

Group Key Balance Sheet Items

	Mar 31	Dec 31	Mar 31
In \$ millions	2005	2004	2004
Total assets	182,272	175,469	176,487
Customer loans 1/	71,060	69,664	65,344
Customer deposits	115,931	113,206	111,938
Loan-to-deposit ratio (%)	61.3	61.5	58.4
Loan and non-trading debt securities-to-deposit ratio (%)	81.4	82.0	78.4

Note:

At March 31, 2005, total assets were \$182 billion.

- Compared to end December 2004, customer loans grew 2% to \$71.1 billion, led by increases in housing loans and loans granted to building and construction, as well as manufacturing sectors. Customer deposits grew 2% to \$115.9 billion, largely accounted for by fixed and current deposits.
- The Group's loan-to-deposit ratio at end March 2005 was 61.3%. Including non-trading debt securities, the ratio of loan and non-trading debt securities to deposits was 81.4%.

Asset Quality

Exhibit 2
Group Non-Performing Loans

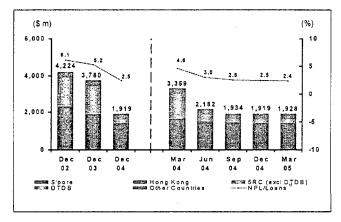


Table 6
Group Geographical NPL Rate
(Based on MAS standard)

(%)	Mar 31 2005	Dec 31 2004	Mar 31 2004
Singapore	2.3	2.2	2.7
Hong Kong	1.8	2.0	2.6
Regional countries ^{2/} (excl. DTDB)	4.0	5.6	14.7
DTDB	NA	NA	26.1
Other countries	4.9	5.0	7.8
NA - Not applicable			

NA : Not applicable

Notes:

2/ Regional countries ("RC") include Malaysia, Indonesia, Thailand, Korea and the Philippines.

- Non-performing loans ("NPLs") remained stable at \$1.9 billion at end March 2005. Out of the \$1.9 billion NPLs, \$0.6 billion or 30% were restructured NPLs.
- Singapore NPLs were \$1 billion and accounted for 51% of the Group's NPLs, while Hong Kong NPLs of \$0.5 billion accounted for 24%.
- The ratio of NPLs to the total non-bank loans ("NPL rate") improved from 2.5% at end December 2004 to 2.4% at end March 2005. The NPL rates for Hong Kong, regional countries and other countries operations improved to 1.8%, 4.0% and 4.9% respectively, at end March 2005 due to a higher loan base.

^{1/} After deducting cumulative provisions.

^{1/} NPL rate is computed based on total non-bank customer NPLs (excluding non-performing debt securities and contingent items) divided by total gross non-bank customer loans.

Loan Grading

Of the total \$1.9 billion NPLs at end March 2005, 72% were classified as substandard, 9% as doubtful and the remaining 19% in the loss category. 55% of the NPLs were secured by collateral.

Cumulative Specific and General Provisions

Total cumulative specific and general provisions at end March 2005 were 201.6% of unsecured NPLs, and 90.0% of total NPLs.

Exhibit 3
Group Non-Performing Loans – by Loan Grading

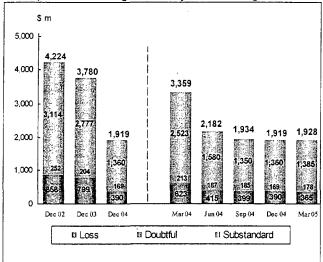
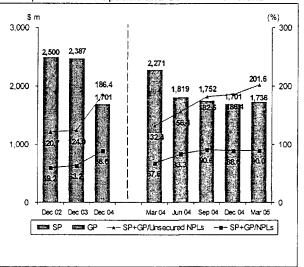


Exhibit 4
Group Cumulative Specific and General Provisions



Restructured Loans

Table 7
Loans that were restructured and classified

	Mar	31, 2005	Dec	31, 2004	Mar 31, 2004		
In \$ millions	NPLs	Specific provisions	NPLs	Specific Provisions	NPLs	Specific provisions	
Substandard	531	106	351	34	991	116	
Doubtful	11	11	10	10	70	54	
Loss	45	44	58	58	188	188	
Total	587	161	419	102	1,249	358	

DBS GROUP HOLDINGS LTD AND ITS SUBSIDIARY COMPANIES Table 8 **Group Customer Loans** Mar 31 Dec 31 Mar 31 In \$ millions 2005 2004 2004 Gross 72,453 71,021 67,298 Less: Specific provisions 570 554 1,019 General provisions 823 803 935 Net total 71,060 69,664 65,344 **Excluding DTDB:** Gross 63,842 Less: Specific provisions 660 General provisions 753 Net total 62,429 Analysed by Industry 7,697 6,912 Manufacturing 7,268 **Building & Construction** 8,725 6,902 7,941 Housing Loans 24,412 24.091 22.888 General Commerce 7,486 7,297 7,069 Transportation, Storage & Communications 5,203 5,259 5.090 Financial Institutions, Investment & Holding Companies 6,212 7,467 4,771 Professionals & Private Individuals (except Housing Loans) 7,047 7,305 7,038 Others 5,671 5,699 5,322 Total (Gross) 72,453 71,021 67,298 **Excluding DTDB:** Manufacturing 5.993 **Building & Construction** 7,680 22,523 Housing Loans General Commerce 6,353 Transportation, Storage & Communications 4,917 Financial Institutions, Investment & Holding Companies 4,710 Professionals & Private Individuals (except Housing Loans) 6.943 Others 4,723 Total (Gross) 63,842 Analysed by Currency and Fixed / Variable Rates Fixed rate 17 10.235 10.046 8.961 Singapore dollar Hong Kong dollar 498 458 353 US dollar 218 82 Thai baht 930 Others 241 342 85 Sub-total 11,192 10,928 10,330 Variable rate 2/ 23,899 Singapore dollar 24,184 20,935 Hong Kong dollar 22,557 21,432 20,216 10,464 9,147 US dollar 10,612 Thai baht 30 29 2,354 3,878 Others 4,269 4,316 56,968 Sub-total 61,261 60,093

Notes:

Total (Gross)

72,453

71,021

67,298

^{1/} Fixed rate loans refer to long-term loans where the interest rates are fixed for the initial 1 to 3 years for certain mortgage loans, and over the entire loan period for other loans.

Variable rate loans refer to loans that are pegged to prime, short-term cost of funds or inter-bank rates.

Table 9	·		
Total Group Deposits	Mar 31	Dec 31	Mar 3
In \$ millions	Mar 31 2005	Dec 31 2004	Mar 3 200
III \$ (IMINO) 3	1500	2004	
Deposits of non-bank customers	115,931	113,206	111,93
Deposits and balances of banks	13,708	10,939	14,06
Total	129,639	124,145	126,00
Excluding DTDB:			
Deposits of non-bank customers			108.58
Deposits and balances of banks			13,86
Total			122,45
Table 10 Group Customer Deposits			
Group Customer Deposits	Mar 31 2005	Dec 31 2004	Mar 3 200
Group Customer Deposits In \$ millions			
Group Customer Deposits In \$ millions Analysed by Currency	2005	2004	200
Group Customer Deposits In \$ millions Analysed by Currency Singapore dollar			200 61,25
In \$ millions Analysed by Currency Singapore dollar US dollar	2005 65,046	2004 62,052	61,25 21,90 17,15
Group Customer Deposits In \$ millions Analysed by Currency Singapore dollar US dollar Hong Kong dollar Thai baht	2005 65,046 24,071 18,180 18	2004 62,052 23,709 17,900 29	61,25 21,90 17,15 3,38
	65,046 24,071 18,180	2004 62,052 23,709 17,900	
Group Customer Deposits In \$ millions Analysed by Currency Singapore dollar US dollar Hong Kong dollar Thai baht Others	2005 65,046 24,071 18,180 18	2004 62,052 23,709 17,900 29	61,25 21,90 17,15 3,38 8,24
Group Customer Deposits In \$ millions Analysed by Currency Singapore dollar US dollar Hong Kong dollar Thai baht Others Total	2005 65,046 24,071 18,180 18 8,616	2004 62,052 23,709 17,900 29 9,516	61,25 21,90 17,15 3,38 8,24
Group Customer Deposits In \$ millions Analysed by Currency Singapore dollar US dollar Hong Kong dollar Thai baht Others Total Analysed by Product	2005 65,046 24,071 18,180 18 8,616	2004 62,052 23,709 17,900 29 9,516	61,25 21,90 17,15 3,38 8,24
In \$ millions Analysed by Currency Singapore dollar US dollar Hong Kong dollar Thai baht Others Total Analysed by Product Savings accounts (include S\$ autosave)	2005 65,046 24,071 18,180 18 8,616 115,931	2004 62,052 23,709 17,900 29 9,516	61,25 21,90 17,15 3,38
Group Customer Deposits In \$ millions Analysed by Currency Singapore dollar US dollar Hong Kong dollar Thai baht Others	2005 65,046 24,071 18,180 18 . 8,616 115,931	2004 62,052 23,709 17,900 29 9,516 113,206	61,25 21,90 17,15 3,38 8,24 111,93

115,931

113,206

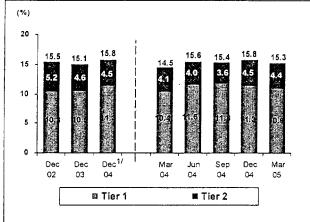
Total

111,938

Capital Adequacy Ratio

Exhibit 5

Group Capital Adequacy Ratio



At March 31, 2005, the total Capital Adequacy Ratio ("CAR") for DBSH Group was 15.3% based on MAS capital framework (MAS Notice 637). Tier 1 CAR was 10.9%.

Table 11 Group Capital

La Comilliana	Mar 31	Dec 31	Mar 31
In \$ millions Tier 1 Capital	2005	2004	2004
·			
Paid ordinary/preference shares	1,561	1,559	1,557
Disclosed reserves/others	17,197	17,146	15,862
Goodwill	(6,931)	(6,931)	(7,261)
	11,827	11,774	10,158
Tier 2 Capital			
Cumulative general provisions	971	971	968
Subordinated debts	4,416	4,371	3,486
Others	(613)	(674)	(471)
	4,774	4,668	3,983
Total Capital	16,601	16,442	14,141
Risk Weighted Assets	108,847	103,987	97,764

Note:

Unrealised Valuation Surpluses

Table 12

Group Unrealised Valuation Surpluses

	Mar 31	Dec 31	Mar 31
In \$ millions	2005	2004	2004
Properties	734	653	438
Quoted investments	60	531	672
Total	794	1,184	1,110

Unrealised valuation surpluses in properties and quoted investment securities not recognised in the financial statements amounted to \$0.8 billion at end March 2005. The decline in the surpluses in quoted investments was mainly due to the recognition of fair value changes in available-for-sale investments in balance sheet reserves with the adoption of FRS 39 in first quarter 2005.

^{1/} With effect from 2004, ratios were computed based on MAS Notice 637. Comparatives for 2003 and before were not restated and were computed using the Bank for International Settlements ("BIS") guidelines.

Geographical Segment Analysis

The following table analyses total assets, operating income and net profit by geographical segments. Unless otherwise stated, the analysis of geographical segments is generally based on the location of the office recording the transactions. The total assets, operating income and net profit are stated after elimination of inter-group assets and revenues.

Table 13 Group Geographical Segments

In \$ millions	Total assets	Distribution (%)	Year-to-date Operating income	Distribution (%)	Year-to-date Net profit	Distribution (%)
Mar 31, 2005			<u> </u>			
Singapore	118,110	67	689	64	275	67
Hong Kong	41,341	24	298	28	124	30
Regional countries	5,489	3	44	4	19	4
Rest of the world	10,401	6	41	4	(6)	(1)
Sub-total	175,341	100	1,072	100	412	100
Goodwill	6,931				-	
Total	182,272		1,072		412	
Mar 31, 2004						
Singapore	112,195	66	808	64	376	64
Hong Kong	40,646	24	365	29	168	28
Regional countries	7,761	5	67	5	35	6
Rest of the world	8.624	5	30	2	13	2
Sub-total	169,226	100	1,270	100	592	100
Goodwill	7,261		· •		(110)	
Total	176,487		1,270		482	

DBSH Group operates in four main geographical areas:

- "Singapore", which includes the operations of the Asian Currency Unit.
- "Hong Kong", which includes branch and subsidiary operations in Hong Kong.
- "Regional countries", which includes branch and subsidiary operations in Malaysia, Indonesia, Thailand, South Korea and the Philippines.
- "Rest of the world", which are mainly branch operations in China, India, Taiwan, United States and United Kingdom.

Business Segment Analysis

The business segment results represent the customer segments of the respective businesses and are determined by:

- Income and direct expenses attributable to each customer and other segment; and
- Management accounting policies relating to the allocation of indirect expenses and funds transfer pricing between the central treasury unit and customer/other segments.

The various customer segments are described below, along with a description of the change in net profit after taxation for first quarter 2005 over first quarter 2004.

· Consumer Banking

Consumer Banking provides individual customers with a diverse range of banking and related financial services. The products and services offered to customers include current and savings accounts, loans and home finance, cards, payments and investment products.

The increase in net profit after taxation (\$30 million, 25%) was mainly due to higher net interest income resulting from increased deposit volumes and better deposit margins.

• Enterprise Banking

Enterprise Banking provides financial services and products to small and medium-sized businesses. The products and services offered to customers include credit facilities (overdraft, factoring/accounts receivable purchase, trade services and financing, commercial/industrial property financing, hire purchase and government financing and assistance schemes), deposit, payment and collection services and treasury products.

The increase in net profit after taxation (\$5 million, 6%) was mainly attributable to strong loan and deposit growth and lower provisions from improved asset quality.

Corporate and Investment Banking

Corporate and Investment Banking provides tailored and unique financial solutions to large corporate and institutional clients. The products and services offered to customers include direct lending, corporate finance and advisory banking services for mergers and acquisitions, capital raising through debt and equity markets, capital restructuring, syndicated finance, securities and fiduciary services, cash management and trade services, and private equity.

The decrease in net profit after taxation (\$37 million, 35%) was mainly due to higher provisions including general provisions on higher customer loan volumes.

Global Financial Markets

Global Financial Markets provides treasury services to corporations, institutional and private investors, financial institutions and other market participants. It is primarily involved in market making, structuring, equity and debt sales and trading across a broad range of financial products including foreign exchange, interest rate/credit/equity and other structured derivatives. Income from financial products and services relating to other customer segments, e.g. Consumer Banking, Enterprise Banking and Corporate and Investment Banking, is reflected in the respective customer segments.

Global Financial Markets also provides equity services through DBS Vickers Securities ("DBSV"). DBSV offers a wide range of services including research, sales and trading for institutional, corporate and private clients and share placement.

The decrease in net profit after taxation (\$196 million, 76%) was largely due to lower gains from foreign exchange, equity and interest rate products.

The other segments of the analysis are:

Central Treasury Unit

Central Treasury Unit is responsible for the management of the Group's asset and liability interest rate positions and investment of the Group's excess liquidity and shareholders' funds.

The decrease in net profit after taxation (\$40 million, 49%) was due to lower gapping income resulting from flattening of interest rate yield curves and first quarter 2004 benefiting from profit on sales of bonds.

Central Operations

Central Operations encompasses a range of activities resulting from central corporate decisions and the related income and expenses not attributed to business segments. These include funding costs of DBSH Group's associated and subsidiary companies and gains/losses on properties. Private banking activities and asset management activities are included in this segment.

The following table analyses the results, total assets and total liabilities by business segments:

in \$ millions	Consumer Banking	Enterprise Banking	Corporate and Investment Banking	Global Financial Markets	Central Treasury Unit	Central Operations	Total
Operating income	414	182	174	170	46	86	1,072
Operating profit before provisions and goodwill							
amortisation	192	115	102	62	39	53	563
Net profit before taxation and goodwill amortisation	185	101	86	76	44	24	516
Faxation	(35)	(18)	(16)	(15)	(3)	(4)	(91)
Net profit after taxation and before goodwill	(/	(10)	()	(1.0)	(-)	(' '	()
amortisation	150	83	70	61	41	7	412
Goodwill amortisation				•			
let profit attributable to equity holders of the parent						•	412
Other Information			<u></u>				
Total assets before goodwill	28,918	16,890	32,587	69,871	24,436	2,639	175,341
Goodwill							6,931
otal assets					4		182,272
otal liabilities	66,637	16,352	16,149	41,789	2,442	20,914	164,283
Capital expenditure	6	1	1	3	-	10	21
Depreciation	7	4	1	6	2	18	38

In \$ millions	Consumer	Enterprise	Corporate and Investment	Global Financial	Central	Central	
	Banking	Banking	Banking	Markets	Treasury Unit	Operations	Total
Operating income	384	182	176	409	108	11	1,270
Operating profit before provisions and goodwill							,
amortisation	177	122	118	296	99	(56)	756
Net profit before taxation and goodwill amortisation	149	94	127	300	100	(46)	724
Taxation	(28)	(18)	(20)	(42)	(19)	8	(119)
Net profit after taxation and before goodwill	()	(/		(/	(1-7)	-	()
amortisation	120	78	107	257	81	(51)	592
Goodwill amortisation						` ,	(110)
Net profit attributable to equity holders of the parent						·	482
Other Information							
Total assets before goodwill	27,520	14,534	29,414	69,662	24,856	3,240	169,226
Goodwill							7,261
Total assets							176,487
Total liabilities	65,933	14,063	16,155	40,817	2,649	20,434	160,051
Capital expenditure	4	2	1	3	1	4	15
Depreciation	9	4	1	6	2	21	43

Comparatives

Where necessary, comparative figures were adjusted in order to provide proper comparison with current periods' presentation.

Unaudited Consolidated Profit and Loss Account $^{\it 17}$

In \$ millions	1st Qtr 2005	1st Qtr 2004	+/(-) %	4th Qtr 2004	+/(-) %
. Interest income	1,174	952	23	1,077	9
Less: Interest expense	510	318	60	441	16
Net interest income	664	634	5	636	4
Fee and commission income	253	281	(10)	254	(0)
Dividend income	5	5	-	9	(44)
Rental income	8	8	-	8	` -
Other income	142	342	(58)	120	18
Operating income	1,072	1,270	(16)	1,027	4
Less: Staff costs	265	257	3	259	2
Depreciation	38	43	(12)	33	15
Other operating expenses	206	214	(4)	249	(17)
Goodwill amortisation	•	110	(100)	110	(100)
Operating expenses	509	624	(18)	651	(22)
Operating profit before provisions	563	646	(13)	376	50
Less: Provision for loan losses and diminution in value of other assets	62	50	24	(31)	NM
Operating profit	501	596	(16)	407	23
Add: Share of profits less losses of associated and joint venture					
companies	15	18	(17)	15	
Net profit before taxation	516	614	(16)	422	22
Less: Taxation	87	115	(24)	89	(2)
Share of taxation of associated and joint venture companies	4	4		4	
Net profit after taxation	425	495	(14)	329	29
Attributable to:					
Equity holders of the parent	412	482	(15)	316	30
Minority interest	13	13		13	-
·	425	495	(14)	329	29

NM: Not meaningful

Note:

1/ Figures for prior periods have been restated to reflect the adoption of new and revised accounting standards (Appendix VI, note 5).

Unaudited Consolidated Balance Sheet as at 1/

In \$ millions	Mar 31 2005	Dec 31 2004	Mar 31 2004	In \$ millions	Mar 31 2005	Dec 31 2004	Mar 31 2004
m 3 millions	2003	2004	2004	III \$ IIIIIIOUS	2003	2004	2004
Equity Attributable to Equity Holders of the Parent				ASSETS			
				Cash, and balances and			
Share capital	1,561	1,559	1,557	placements with central banks	9,935	10,479	11,987
Share premium account	2,223	2,208	2,178	Singapore Government securities			
Treasury shares	(117)	(126)	(132)	and treasury bills	11,470	11,194	13,192
Non-distributable reserves	6,716	6,628	6,509	Trading securities	14,347	11,695	11,142
Revenue reserve	6,465	6,153	5,186	Balances, placements with, and			
	16,848	16,422	15,298	loans and advances to banks	27,851	25,168	26,977
				Bills receivable from non-bank			
Minority Interests	1,141	1,128	1,138	customers	2,629	2,333	2,185
				Loans and advances to non-bank			
TOTAL EQUITY	17,989	17,550	16,436	customers	68,431	67,331	63,159
				Investment securities	24,420	24,208	23,711
LIABILITIES				Associated and joint venture			
Deposits and balances of banks	13,708	10,939	14,062	companies	541	517	543
Deposits and other accounts of non-				Goodwill	6,931	6,931	7,261
bank customers	115,931	113,206	111,938	Fixed assets	1,785	1,798	1,958
Bills payable	390	350	738	Deferred tax assets	91	103	119
Current taxation	688	631	603	Other assets	13,841	13,712	14,253
Deferred tax liabilities	61	63	94				
Other liabilities	19,074	18,833	20,904				
Other borrowings and debt							
securities in issue 2/	7,706	7,533	6,089				
- due within one year	3,045	3,054	2,051				
- due after one year	4,661	4,479	4,038				
Subordinated term debts							
(unsecured)	6,725	6,364	5,623				
- due within one year	0,123	0,304	25				
- due after one year	6,725	6,364	5,598				
- due alter one year	0,123	0,304]	5,550				
TOTAL EQUITY AND LIABILITIES	182,272	175,469	176,487	TOTAL ASSETS	182,272	175,469	176,487
OFF BALANCE SHEET ITEMS							
Contingent liabilities	7,633	8,529	7,296				
Commitments	75,964	70,774	68,612				
Financial derivatives	1,570,828	1,518,507	1,413,541				
			•				

Notes:

Figures for prior periods have been restated to reflect the adoption of new and revised accounting standards (Appendix VI, note 5). Includes secured amount of \$1,826 million as at March 31, 2005 (December 31, 2004; \$1,814 million; March 31, 2004; \$1,385 million). These are mainly secured by properties 1/ 2/ and securities.

Unaudited Balance Sheet of DBS Group Holdings Ltd as at 17

In \$ millions	Mar 31 2005	Dec 31 2004	Mar 31 2004	In \$ millions	Mar 31 2005	Dec 31 2004	Mar 31 2004
EQUITY				ASSETS			
Share capital Share premium account Capital redemption reserve Share option plan reserve Revenue reserve	1,561 2,223 28 37 2,999	1,559 2,208 28 35 3,000	1,557 2,178 28 16 3,001	Balances, placements with, and loans and advances to non-bank customers Subsidiary companies	3 6,850	3 6,832	3 6,786
TOTAL EQUITY	6,848	6,830	6,780				
LIABILITIES Current liabilities Deferred tax liabilities	5 #	5 #	9 #				
TOTAL EQUITY AND LIABILITIES	6,853	6,835	6,789	TOTAL ASSETS	6,853	6,835	6,789
Other Information		•					
Net asset value per ordinary share (\$) (i) Based on existing ordinary share capital (ii) Assuming non-voting convertible preference shares (*CPS*) and non-voting	4.54	4.50	4.49				
redeemable CPS are converted to ordinary shares	4.39	4.36	4.34				

Notes:

1/2/

Figures for prior periods have been restated to reflect the adoption of new and revised accounting standards (Appendix VI, note 5). #: Insignificant

Unaudited Consolidated Statement of Changes in Shareholders' Equity²¹

In \$ millions	Share Capital	Share Premium	Treasury Shares	Non- distributable Reserves	Revenue Reserve	Minority Interests	Total Equity
Balance at January 1, 2005	1,559	2,208	•	6,585	6,150	1,128	17,630
Adjustment due to change in accounting policy			(126)	43	3		(80)
Balance at January 1, 2005 (restated)	1,559	2,208	(126)	6,628	6,153	1,128	17,550
On adoption of FRS 39 at January 1, 2005				292	(100)		192
Exercise of share options pursuant to the DBSH Share Option Plan	2	13					15
Net exchange translation adjustments during the period				6			6
Share of associated companies' Capital Reserves				2			2
Cost of share-based payments		2	9	(1)			10
Net unrealised loss on financial instruments				(211)			(211)
Net profit after taxation					412	13	425
Balance at March 31, 2005	1,561 1/	2,223	(117)	6,716	6,465	1,141	17,989
Balance at January 1, 2004	1,556	2,171	-	6,499	4,670	1,125	16,021
Adjustment due to change in accounting policy			(138)	. 11	34		(93)
Balance at January 1, 2004 (restated)	1,556	2,171	(138)	6,510	4,704	1,125	15,928
Exercise of share options pursuant to the DBSH Share Option Plan	1	7					8
Net exchange translation adjustments during the period				(9)			(9)
Cost of share-based payments			6	8			14
Net profit after taxation					482	13	495
Balance at March 31, 2004	1,557	2,178	(132)	6,509	5,186	1,138	16,436

^{1/} During the financial period ended March 31, 2005, DBSH issued 1,226,690 ordinary shares upon the exercise of options granted pursuant to the DBSH Share Option Plan.
2/ Figures for prior periods have been restated to reflect the adoption of new and revised accounting standards (Appendix VI, note 5).

Unaudited Statement of Changes in Shareholders' Equity of DBS Group Holdings Ltd $^{\it 2l}$

in \$ millions	Share Capital	Share Premium	Share Option Plan Reserve	Capital Redemption Reserve	Revenue Reserve	Total Equity
Balance at January 1, 2005	1,559	2,208		28	3,000	6,795
Adjustment due to change in accounting policy			35			35
Balance at January 1, 2005 (restated)	1,559	2,208	35	28	3,000	6.830
Exercise of share options pursuant to the DBSH Share Option Plan	2	13				15
Cost of share-based payments		2	2 '			4
Net profit after taxation					(1)	(1)
Balance at March 31, 2005	1,561 1/	2,223	37	28	2,999	6,848
Balance at January 1, 2004	1,556	2,171	ē	28	3,001	6,756
Adjustment due to change in accounting policy			9	,		9
Balance at January 1, 2004 (restated)	1,556	2,171	9	28	3,001	6,765
Exercise of share options pursuant to the DBSH Share Option Plan	1	7				8
Cost of share-based payments			7			7
Net profit after taxation					#	#
Balance at March 31, 2004	1,557	2,178	16	28	3,001	6,780

Notes:

#:Insignificant

During the financial period ended March 31, 2005, DBSH issued 1,226,690 ordinary shares upon the exercise of options granted pursuant to the DBSH Share Option Plan. Figures for prior periods have been restated to reflect the adoption of new and revised accounting standards (Appendix VI, note 5). 1/

Unaudited Consolidated Cash Flow Statement 1/

In \$ millions	1st Qtr 2005	1st Qtr 2004
III \$ IIIIIIOIIS	2000	
Cash flows from operating activities		
Net profit before taxation	516	614
Adjustments for non-cash items:		
Provision for possible loan losses and diminution in value of other assets	62	50
Depreciation of fixed assets	38	43
Goodwill amortisation Share of profits of associated and joint venture companies	(15)	110 (18)
Net gain on disposal of fixed assets	(3)	(2)
Net gain on disposal of investment securities	(25)	(86)
Operating profit before changes in operating assets & liabilities	573	711
Increase in:		
Deposits and other accounts of non-bank customers	2,725	3,897
Deposits and balances of banks	2,769	6,565
Other liabilities including bills payable	277	5,469
(Increase)/Decrease in:		
Singapore Government securities and treasury bills	(276)	. (1,754)
Trading securities	(2,652)	(4,709)
Accounts receivable and other assets	(173)	(2,142)
Balances, placements with, and loans and advances to other banks	(2,683)	493
Loans and advances to non-bank customers including bills receivable	(1,456)	(1,041)
Net cash (used in)/generated from operating activities (1)	(896)	7,489
Cash flows from investing activities		
Dividends from associated companies	11	9
Purchase of fixed assets	(21)	(15)
Net increase in investment securities	(201)	(939)
Proceeds from disposal of fixed assets	` 4	22
Net cash used in investing activities (2)	(207)	(923)
Cash flows from financing activities		
Increase in share capital and share premium	17	8
Net increase in debt securities and borrowings	534	415
Net cash generated from financing activities (3)	551	423
Exchange translation adjustments (4)	8	(9)
Not change in each, and halances and placements with sentral hards (4) (2) (2)	(544)	6.000
Net change in cash, and balances and placements with central banks (1)+(2)+(3)+(4) Cash, and balances and placements with central banks as at January 1	(544) 10,479	6,980 5,007
·		
Cash, and balances and placements with central banks as at March 31	9,935	11,987

Note:

^{1/} Figures for prior periods have been restated to reflect the adoption of new and revised accounting standards (Appendix VI, note 5).

52,018,883

DBS GROUP HOLDINGS LTD AND ITS SUBSIDIARY

Selected Notes to the Accounts

Issuance of Ordinary Shares

Exercise of executive share options

There were 1,492,730,436 issued and fully paid-up ordinary shares at December 31, 2004. During the quarter ended March 31, 2005, 1,226,690 ordinary shares were issued upon the exercise of executive share options, bringing the total outstanding number of ordinary shares to 1,493,957,126 at March 31, 2005. The weighted average number of ordinary shares was 1,493,263,408 for the quarter ended March 31, 2005.

Details of issue of new ordinary shares of \$1.00 each are as follows:

Particulars	Number of new ordinary shares issued between January 1, 2005 and March 31, 2005	been issued up outstanding no shares ("C	ordinary shares on the conversion on-voting convertions?")/non-voting receptive share o	n/exercise of all ble preference edeemable
		Mar 31, 2005	Dec 31, 2004	Mar 31, 2004
Conversion of non-voting CPS Conversion of non-voting redeemable C	- PS -	120,436 66 475 374	120,436 66,475,374	120,436 66 475 374

47,944,623

46,749,383

Loan and Investment Exposures to Malaysia, Indonesia, Thailand, Korea, The Philippines (Regional Countries), Hong Kong and China

1,226,690

At March 31, 2005, DBSH Group has exposures to certain countries in the Asia Pacific Region. The exposures are determined based on the location of the credit risk of the customers and counter-parties regardless of where the transactions are booked.

The Group's net exposure in the 5 Regional Countries was \$13.1 billion at March 31, 2005. Exposure to the 5 Regional Countries amounted to 7.2% of the Group's Total Assets.

The DBSH Group's exposures (assets and non-performing loans) to the Regional Countries, Hong Kong and China at March 31, 2005 are as follows:

	Loan	s and debt se	curities	_	Less: Intercompany	Net Exp	osure	
In \$ millions Assets in	Bank	Central Banks & Govt. Securities	Non- Bank ^{1/}	Investments	Loans/ Investments in Financial Subsidiaries/ Overseas Branches	Amount	As a % of Total Assets	NPLs ²
	(a)	(b)	(c)	(d)	(e)	(f)=(a+b	(g)	
Total Regional Countries	6,880	2,082	4,956	1,449	2,290	+c+d-e) 13,077	7.2%	198
Malaysia	2,303	258	1,994	81	1,423	3,213	1.8%	139
Indonesia	554	452	763	223	301	1,691	0.9%	25
Thailand	140	8	85	413	39	607	0.3%	34
Korea	3,699	1,184	2,001	12	526	6,370	3.5%	-
The Philippines	184	180	113	720	1	1,196	0.7%	#
Hong Kong	3,813	2,645	25,975	11,470	13,719	30,184	16.6%	457
China	2,521	75	1,387	46	1,008	3,021	1.7%	61
TOTAL	13,214	4,802	32,318	12,965	17,017	46,282	25.4%	716

Notes:

Non-bank loans include loans to government and quasi-government entities.

^{1/} 2/ Non-performing loans ("NPLs") include classified bank loans, debt securities and contingent items.

^{3/} #: Insignificant

2. Loan and Investment Exposures to Malaysia, Indonesia, Thailand, Korea, The Philippines (Regional Countries), Hong Kong and China (Continued)

The DBSH Group's exposures (assets and non-performing loans) to the Regional Countries, Hong Kong and China at December 31, 2004 are as follows:

	Loans and debt securities			Less: Intercompany	Net Exp	osure		
In \$ millions		Central Banks & Govt.	Non-		Loans/ Investments in Financial Subsidiaries/ Overseas		As a % of Total	ND 21
Assets in	Bank (a)	Securities (b)	Bank ^{1/} (c)	Investments (d)	Branches (e)	Amount (f)=(a+b	Assets (g)	NPLs 2
Total Regional Countries	6,092	1,999	3,808	1,307	2,137	+c+d-e) 11,069	6.3%	195
Malaysia	2,064	255	1,794	81	1,357	2,837	1.6%	136
Indonesia	464	285	673	68	165	1,325	0.7%	25
Thailand	184	49	81	406	39	681	0.4%	34
Korea	3,194	1,230	1,144	18	575	5,011	2.9%	-
The Philippines	186	180	116	734	1	1,215	0.7%	#
Hong Kong	3,628	2,500	24,842	11,323	13,431	28,862	16.5%	471
China	2,114	73	1,137	66	821	2,569	1.5%	71
TOTAL	11,834	4,572	29,787	12,696	16,389	42,500	24.2%	737

The DBSH Group's exposures (assets and non-performing loans) to the Regional Countries, Hong Kong and China at March 31, 2004 are as follows:

	Loans	s and debt se	curities		Less: Intercompany	Net Expos	ure	
In \$ millions Assets in	Bank	Central Banks & Govt. Securities	Non- Bank ¹⁷	Investments	Loans/ Investments in Financial Subsidiaries/ Overseas Branches	Amount	As a % of Total Assets	NPLs ²⁷
	(a)	(b)	(c)	(d)	(e)	(f)=(a+b	(g)	
Total Regional Countries	4,885	1,585	6,909	933	1,762	+c+d-e) 12,550	7.1%	1,386
Malaysia	1,154	35	1,362	88	1,015	1,624	0.9%	212
Indonesia	223	181	524	71	202	797	0.4%	36
Thailand (excluding DTDB)	265	17	143	63	217	271	0.2%	186
Korea	3,185	834	1,294	2	327	4,988	2.8%	-
The Philippines	43	184	96	561	1	883	0.5%	5
DTDB 3/	15	334	3,490	148		3,987	2.3%	947
Hong Kong	3,742	3,006	23,668	11,796	13,724	28,488	16.1%	584
China	1,202	32	991	56	502	1,779	1.0%	118
TOTAL	9,829	4,623	31,568	12,785	15,988	42,817	24.2%	2,088

Notes:

Non-bank loans include loans to government and quasi-government entities.

2/ Non-performing loans ("NPLs") include classified bank loans, debt securities and contingent items.

3/ DBS Thai Danu Bank Public Company Limited ("DTDB") was deconsolidated on June 25, 2004.

4/ #: Insignificant

3. Non-Performing Loans and Provisions

At March 31, 2005, DBSH Group's total non-performing loans ("NPLs") amounted to \$1.928 billion. Out of the total NPLs of \$1.928 billion, \$1.067 billion (55%) were secured by collateral.

Details of DBSH Group's NPLs and provisions at March 31, 2005 are as follows:

In \$ millions	Singapore	Hong Kong	Regional Countries ²¹	Other Countries	Total
Non-Performing Loans	979	457	198	294	1,928
- Substandard	689	333	121	242	1,385
- Doubtful	95	54	2	27	178
- Loss	195	70	75	25	365
NPLs as a % of Group total assets	0.5%	0.3%	0.1%	0.2%	1.1%
Non-bank NPLs as a % of non-bank loans in the respective countries $^{1/}$	2.3%	1.8%	4.0%	4.9%	2.4%
Total Cumulative Provisions	936	448	171	181	1,736
- Specific provisions	384	152	94	70	700
- General provisions	552	296	77	111	1,036
Total Cumulative Provisions as a % of:					
- Group total assets	0.5%	0.2%	0.1%	0.1%	1.0%
- NPLs in the respective countries	96%	98%	87%	61%	90%
- Unsecured NPLs in the respective countries	215%	265%	162%	120%	202%

Details of DBSH Group's NPLs and provisions at December 31, 2004 are as follows:

In \$ millions	Singapore	Hong Kong	Regional Countries ²¹	Other Countries	Total
Non-Performing Loans	958	471	195	295	1,919
- Substandard	674	341	107	238	1,360
- Doubtful	80	51	-	38	169
- Loss	204	79	88	19	390
NPLs as a % of Group total assets	0.5%	0.3%	0.1%	0.2%	1.1%
Non-bank NPLs as a % of non-bank loans in the respective countries $^{1\prime}$	2.2%	2.0%	5.6%	5.0%	2.5%
Total Cumulative Provisions	905	443	155	198	1,701
- Specific provisions	359	159	92	76	686
- General provisions	546	284	63	122	1,015
Total Cumulative Provisions as a % of:					
- Group total assets	0.5%	0.3%	0.1%	0.1%	1.0%
- NPLs in the respective countries	94%	94%	80%	67%	89%
- Unsecured NPLs in the respective countries	221%	257%	149%	87%	186%

Notes:

2/ Regional countries include Malaysia, Indonesia, Thailand, Korea and the Philippines

^{1/} Computed based on total non-bank customer NPLs (excluding non-performing debt securities and contingent items) divided by total gross non-bank customer loans.

3. Non-Performing Loans and Provisions (Continued)

Details of DBSH Group's NPLs and provisions at March 31, 2004 are as follows:

			Regional C	ountries ^{2/}		
In \$ millions	Singapore	Hong Kong	DTDB 3/	Others	Other Countries	Total
Non-Performing Loans - Substandard - Doubtful - Loss	1,060 766 68 226	584 432 37 115	947 761 22 164	439 302 46 91	329 262 40 27	3,359 2,523 213 623
NPLs as a % of Group total assets	0.6%	0.3%	0.5%	0.3%	0.2%	1.9%
Non-bank NPLs as a % of non-bank loans in the respective countries 1/	2.7%	2.6%	26.1%	14.7%	7.8%	4.6%
Total Cumulative Provisions - Specific provisions - General provisions	765 388 377	413 180 233	541 359 182	383 184 199	169 88 81	2,271 1,199 1,072
Total Cumulative Provisions as a % of: - Group total assets - NPLs in the respective countries - Unsecured NPLs in the respective countries	0.5% 72% 191%	0.2% 71% 197%	0.3% 57% 118%	0.2% 87% 116%	0.1% 51% 54%	1.3% 68% 132%

Analysis of Non-Performing Loans by Industry

The following table shows the industry breakdown of the non-performing loans of DBSH Group:

	March 31, 2005		Decer	December 31, 2004		March 31, 2004	
In \$ millions	NPLs	Specific Provisions	NPLs	Specific Provisions	NPLs	Specific Provisions	
Customer loans							
Manufacturing	406	172	365	175	802	324	
Building and Construction	17 7	55	237	58	354	87	
Housing Loans	242	67	253	67	307	83	
General Commerce	238	98	186	75	500	254	
Transportation, Storage and							
Communications	25	9	27	10	73	9	
Financial Institutions, Investment and							
Holding Companies	193	56	201	58	145	51	
Professionals and Private Individuals							
(except Housing Loans)	245	108	239	105	280	127	
Others	244	72	255	78	635	153	
Sub-total	1,770	637	1,763	626	3,096	1,088	
Debt securities	138	53	138	52	172	78	
Contingent items	20	10	18	8	91	33	
Total	1,928	700	1,919	686	3,359	1,199	

Computed based on total non-bank customer NPLs (excluding non-performing debt securities and confingent items) divided by total gross non-bank customer loans.

Notes: 1/ 2/ 3/ Regional countries include Malaysia, Indonesia, Thailand, Korea and the Philippines

Includes special general provision for regional exposures and additional specific provision for DBS Thai Danu Public Company Limited ("DTDB")'s loans.

3. Non-Performing Loans and Provisions (Continued)

Analysis of Non-Performing Loans by Period Overdue

In \$ millions	March 31, 2005	December 31, 2004	March 31, 2004
Non-default	800	744	1,427
Default loans		1,175	1,932
ess than 3 months	303	339	477
3 to 6 months	143	157	223
Over 6 months	682	679	1,232
Total	1,928	1,919	3,359

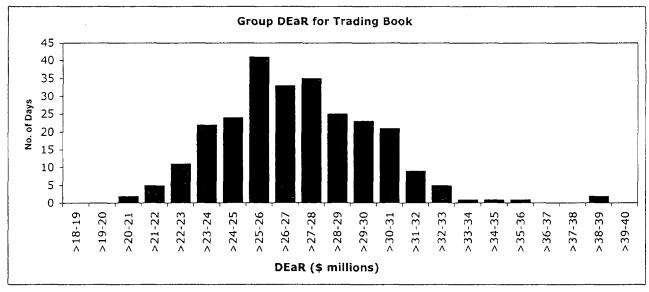
4. Daily Earnings at Risk and Trading Income

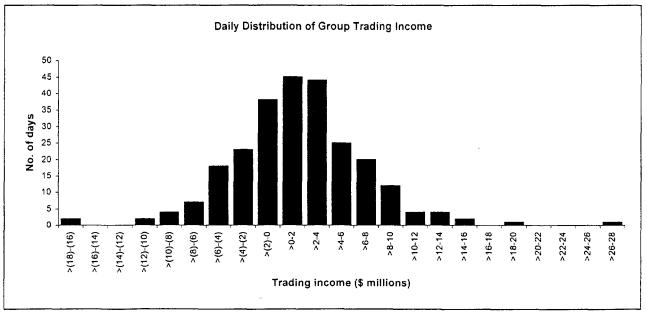
The Group uses a Daily Earnings at Risk ("DEaR") measure as one mechanism for controlling trading risk. The DEaR is calculated using a one-day time horizon and a 99% confidence interval. The following table shows the period-end, average, high and low DEaR for the trading risk exposure of the DBSH Group for the period from April 1, 2004 to March 31, 2005.

		April 1,	2004 to March 3	1, 2005
In \$ millions	As at March 31, 2005	Average	High ¹⁷	Low 1
Interest rate	28.4	29.2	39.8	22.9
FX	8.0	6.2	15.6	2.7
Equity	6.4	6.2	14.6	3.1
Diversification effect	(15.8)	(14.6)	-	-
Total	27.0	27.0	38.4	20.7

Note:

The charts below provide the range of DEaR and the daily distribution of trading income in the trading portfolio for the period from April 1, 2004 to March 31, 2005.





The high (& low) DEaR figures reported for each risk class did not necessarily occur on the same day as the high (& low) reported for total. A corresponding diversification effect cannot be calculated and is therefore omitted from the table.

5. Adoption of New and Revised Accounting Standards

Financial Reporting Standards ("FRS") 39, Financial Instruments: Recognition and Measurement

The implementation of FRS 39 had a significant impact on certain financial assets and liabilities. An opening adjustment was made, representing unrealised gains or losses on certain financial assets and financial liabilities including derivatives to be measured at fair value on January 1, 2005. The differences between carrying amount and fair value were adjusted to revaluation and revenue reserves.

FRS 39 is applied prospectively, and the comparative figures for 2004 are not restated as prescribed by the Standard. On January 1, 2005, the following transitional adjustments were made:

In \$ millions	Revaluation reserves as at January 1, 2005	Revenue reserves as at January 1, 2005	Total
+/(-)	\$'m	\$'m	\$'m
Fair valuation of: - Investments (bonds and equities) - Derivatives	292	29 (123)	321 (123)
·	292	(94)	198
Hedge accounting	<u>.</u>	(6)	(6)
Note:	292	(100)	192

1/

Figures above are shown net of taxes.

FRS 102, Share-based Payment

FRS 102 requires an expense to be recognised where DBSH Group pays for goods or services using shares or other equity instruments (equity-settled transactions), or using other assets equivalent in value to a given number of shares or other equity instruments (cash-settled transactions).

DBSH Group is required to expense off share options and shares awarded to staff and directors under its share-based incentive plans (namely DBSH Share Option Plan; DBSH Performance Share Plan; DBSH Employee Share Plan) with a corresponding increase in equity. This resulted in reductions of \$10 million and \$32 million to revenue reserves, and increases in equity by \$11 million and \$43 million as at January 1, 2004 and as at January 1, 2005 respectively.

FRS 103, Business Combinations

The effect of the adoption of FRS 103 is that upon acquisition of subsidiaries or business undertakings, DBSH Group will include items like intangible assets and contingent liabilities as part of the identifiable assets and liabilities acquired, at their fair values as at the acquisition date. There were no major acquisitions by DBSH Group in first quarter 2005.

Additionally, the adoption of FRS 103 requires DBSH Group to cease goodwill amortisation to the profit and loss account. Goodwill should also be reviewed for impairment annually (unless an event occurs during the year which requires the goodwill to be tested more frequently) in accordance with FRS 36, "Impairment of Assets" (revised in 2004), from January 1, 2005 onwards. The cessation of goodwill amortisation has resulted in cost savings of \$110 million in first quarter 2005.

Interpretation of FRS ("INT FRS") 12, Consolidation - Special Purpose Entities

The revised INT FRS 12 has been amended to mandate the consolidation of employee benefit trusts set up for the purpose of an entity's share-based payment arrangement(s). Arising from consolidation of these trusts, the DBSH shares held by the trusts will be accounted for as "Treasury Shares" in accordance with FRS 32 "Financial Instruments: Disclosure and Presentation". The impact of INT FRS 12 is as follows:

- the reversal of prior period provisions on Treasury Shares of \$44 million and \$35 million in revenue reserves as at January 1, 2004 and January 1, 2005 respectively.
- the recognition of \$126 million of DBSH Group Holdings Ltd shares held by the employee benefit trusts for the purposes of DBSH Group's Performance Share Plan and Employee Share Plan as at January 1, 2005 (January 1, 2004: \$138 million). These shares are netted against the equity of DBSH Group.

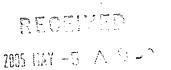
FRS 1, Presentation of Financial Statements

The revised FRS 1 requires disclosure on the face of the income statement of the following:

- the profit or loss for the period, and
- the allocation of this amount between that attributable to minority interest and that attributable to equity holders of the parent.

A similar requirement has been added for the statement of changes in equity. FRS 1 also requires disclosure, on the face of the statement of changes in equity, of total income and expenses for the period, showing separately the amounts attributable to equity holders of the parent and to minority interest.

The financial statements presented conform to the revised FRS 1 requirements.





April 30, 2005

OFFICE OF INTERNATION CORPORATE I WAS A

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 1,200 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares: Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details: ς.

Class of security	Par	Authorised	lssued and p	ssued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000	Before Exercise Add Exercise Affer Exercise	1,494,146,746 1,200 1,494,147,946	1,494,146,746 1,494,146,746 Before Exercise 1,200 Less Exercise 1,494,147,946 After Exercise	146,746 Before Exercise 1,200 Less Exercise 147,946 After Exercise	47,755,003 (1,200) 47,753,803

Outstanding Warrants/TSRs က

4

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Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name

Assistant Secretary

Designation

Authorised Signature

Date

April 30, 2005

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

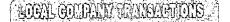
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,200	\$10.40	\$12,480.00	
	,		
1,200	Total value of shares exercised =	\$12,480.00	
	,		

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit ...

Please fill in the following information. Fields marked * must be completed.

Weblahiat Walliam

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
allotment

Summary of Capital

Record saved a nonessibily.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in general meeting to issue

No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 19990	1152M
--------------------------	-------

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting: Directors

Place of Meeting:

Date of Meeting: (dd/mm/yyyy)

Resolution Type: Director's

Description: (max 2000 characters)

Attachment :

(copy of resolution)

Note:
Uploaded file name will be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 153717923 / GAIL D.FOSLER

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

□ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0291427A / FOCK SIEW WAH

□ S0820599Z / ANG KONG HUA

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

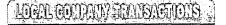


Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

For a consideration other than cash Share Capital / Allottees <u>Particulars</u>

List of Shareholders after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1200

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or payable on each share:

Reset

Back

Save

Delete Issued Share



					Œ			

HOM	Ē	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked " must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

linara Impibu Il rimbee Il limpare <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification Ro.

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. :	E725978(A) Retrieve Details
Identification Type:	PASSPORT/ OTHERS 🔽
Name:	YEUNG MEI FONG
Nationality:	CHINESE (336)
Mobile No:	S and the second
Occupation:	
Email Address :	
Address Type :	C Local● Foreign
Local Address (if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (if Address T	ype is Foreign Address)
Address:	FLAT 4, 6/F, BLK 21, HENG FE CHUEN, HONG KONG
	HONG KONG

Shareholder Category:	Company / Foreign Branch
Registration No. :	Retrieve Details
Name:	
Address Type :	
Local Address (if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	: # -
Building/Estate Name :	
Foreign Address (- if Address	Type is Foreign Address)
Address :	:
	d * Please read instructions carefully before entering.
	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the ox. Enter the same alphabet in the box for every allottee in the same group. Skip one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only <u>on</u> subsequent allottees in box (b) and	\underline{e} allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	1200
c) Class of shares allotted :	Ordinary
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	29/04/2005 (dd/mm/yyyy)
	Save Reset Back



HOME

LOGOUT

Return of Allotment of Shares

FIGURALLY MANUSARIOUS

Submit

Please fill in the following information. Fields marked "must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Constitution (se 15 N. C. C. CR. CA.

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494147946.00 86084215.00

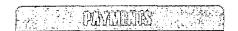
Amount of Paid-up Share

0.00

Capital:

1494147946.00 86084215.00 0.00





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

• Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

30/04/2005

Submit

: Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAMILITE

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001156178A

Transaction No. Compan

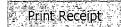
Company Registration No.

C050170051 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001156178A

Date/Time: 30/04/2005 10:48

No

Transaction : C050170051

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
***************************************		Total (S\$):		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,174.00

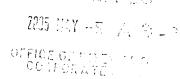
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



April 23, 2005



Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 12,960 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- \dot{c}

Options Granted & Outstanding Shares		47,767,963 (12,960) 47,755,003
Options Granted &	· · · · · ·	Before Exercise Less Exercise After Exercise
nare capital	€	1,494,133,786
Issued and paid-up ordinary share capital	Shares	1,494,133,786 12,960 1,494,146,746
Issued and pa		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs €

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ä. A. A. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. J

Claire Tham Name Date

Authorised Signature

April 27, 2005

Assistant Secretary

Designation

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
12,960	\$10.40	\$134,784.00	
12,960	Total value of shares exercised =	\$134,784.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

27/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR000001149236A

Transaction No. Company Registration No.

C050162160 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001149236A

Date/Time: 27/04/2005 11:40

No

Transaction : C050162160

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1 10.00		
-		Total (S\$):		10.00	

Deposit Service Account No.: 030429

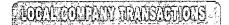
Balance Amount in Deposit Account: \$ 2,204.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

	,
HOME	LOGOUT





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- Company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in general meeting to issue \sim No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🔀
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's 😨
Description: (max 2000 characters)	A ▼
Attachment : (copy of resolution)	
Note: Uploaded file name wll be changed by suffixing time- stamp with the actual file	Browse
name as	(Click 'Browse' to select file for attachment)

Maximum File Size: 2048 KB

filenameyyyyMMddmmsstt

Persons signing the resolution

i croons signing		•
Please indicate the	e directors/ secretaries who signed the resolution :	•
□ 112914204 / JC	DHN A. ROSS	
□ 153717923 / G	AIL D.FOSLER	•
┌ 701913934 / JA	ACKSON P. TAI	
┌ 740202053 / Ff	RANK WONG KWONG SHING	
□ HA9016000 / L	EUNG CHUN YING	
□ S0040556F / G	OH GEOK LING	
□ S0047567Z / S	UPPIAH DHANABALAN	
□ S0114104Z / H	ENG LEE CHENG	
□ S0234644C / K	WA CHONG SENG	
□ S0291427A / F	OCK SIEW WAH	
□ S0820599Z / A	NG KONG HUA	
□ S1137875G / B	SERNARD CHEN TIEN LAP	
□ S1462421Z / P	ETER ONG BOON KWEE	
□ S1784984J / TH	HEAN LIP PING	
□ S1786987F / C	LAIRE THAM LI MEI	
□ S2549567E / W	ONG NGIT LIONG @ WONG GEOK KIONG	
□ S2622983I / JE		
□ Z1333000 / NA	RAYANA MURTHY	
Please enter		
names of other		· · · · · · · · · · · · · · · · · · ·
corporate representatives		
who signed the		

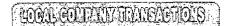
Declaration

resolution, if applicable:

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

Return of Allotment of Shares

Şubmit

Please fill in the following information. Fields marked * must be completed.

List of Share Capital / For a Shareholders und estaate in Resolution / Summary consideration Allottees Declaration Halt after the of Capital other than cash **Particulars Allotment Authorised Capital** Nominal Value Amount Currency per Share **SINGAPORE** Authorised Capital: 5000000000 1 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others Number of shares: 12960 Amount paid or due and payable on each share paid: 1 due and payable: 0 Amount of premium paid or payable on each share:

Save	Delete Essued Share	Reset	Back
F 1057 A.C. 1	行かまり、特別が進いに正知器は、大大統領に対象には	THE PARTY CARD	181723



HOME

LOGOUT

POST COLUMN MATERIALISM

Return of Allotment of Shares

Submit:

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Citary Capital -Vetosas HOLE MENSONS IN

List of Shareholders after the allotment

Summary of Capital

To Add Allottee Add



List of Allottees and their particulars Identification No./Registration Name No.

D389154(3)

WU CHING LUK

S1185328E LEE HONG KIT **Shareholder Category**

Individual Individual





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allowers Particulars List of Shareholders after the allotment

Summary of Capital

D	art	ic	1	la	rc	Ωf	Δ	110	\ ††	0	0

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is NOT an Individual:

	e is			

Shareholder Category: *	Individual
Identification No. : *	S1185328E Retrieve Details
Identification Type :	NRIC
Name:	LEE HONG KIT
Nationality:	SINGAPOREAN (301)
Mobile No :	
Occupation :	
Email Address :	
Address Type :	€ Local← Foreign
Local Address (* if Address Typ	pe is Local Address)
Postal Code	: 538453 Retrieve Address
Block/House No.	: 31 🗨
Street Name	: HOW SUN WALK
Unit	: #
Building/Estate Name	:
Foreign Address (* if Address	Type is Foreign Address)
Address	

Shareholder Category : *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name:	
Foreign Address (* if Address T	/pe is Foreign Address)
Address:	
5 1 2 6 6 1 1 1 1 1 1 1 1 1	
	* Please read instructions carefully before entering.
	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the control of the same alphabet in the box for every allottee in the same group. Skip yone person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	1
b) No. of shares allotted :	7960
c) Class of shares allotted :	Ordinary 🔄
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	27/04/2005 (dd/mm/yyyy)
	International Conference of Hydrocenter American







HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\ensuremath{^{*}}$ must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Chare Chrosto Histoes Historia List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: **

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No.:	D389154(3) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS 🗷
Name: *	WU CHING LUK
Nationality:	CHINESE (336)
Mobile No :	
Occupation:	
Email Address :	
Address Type:	C Local Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name:	
Foreign Address (* if Address 7	Type is Foreign Address)
Address :	FLAT D, 8/F, BLOCK 3, VILLA ESPLANADA, TSING YI, N.T.
	HONG KONG

If Allottee is NOT an Individual:

Shareholder Category :	Company / Foreign Bra	ınch	Search
Registration No. :	Ret	eve Details	
Name :	*		
Address Type :	± 9		
Local Address (* if Address Type	is Local Address)		
Postal Code :			
Block/House No. :			
Street Name :			
Unit :	# -		
Building/Estate Name:			
Foreign Address (* if Address T	pe is Foreign Address)		
Address :			
- · · · · · · · · · · · · · · · · · · ·			
Details of Shares Allotted			
Note: If any share or shares is/are Group and enter the same in the both this box if share(s) are owned by on	. Enter the same alphabet		
Group of Share that is co-ov (Share Group)	vned:		
If share(s) is/are co-owned, only one subsequent allottees in box (b) and			nd (e). Enter "0" (zero) for
a) Nominal Value per Share		ne vitera di benta di benta di seria di se	
b) No. of shares allotted :	5000	1	
c) Class of shares allotted :	Ordinary		
d) Currency :	SINGAPO	DRE DOLLAR (099)
e) Date of allotment :	27/04/20	005 (dd/mm/yyy)	v)







HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked # must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of Shareholders after the allotment

h dutanary w locktar

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494146746.00 86084215.00

0.00

Amount of Paid-up Share

1494146746.00 86084215.00

0.00

Capital:

.....



April 26, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

CONFORMING.

Please contact the undersigned if you have any queries.

Yours faithfully

Winnie Ong Bank Executive (65) 6878 6141

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,460 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000	Before Exercise Add Exercise After Exercise	1,494,131,326 2,460 1,494,133,786	1,494,131,326 1,494,131,326 Before Exercis 2,460 Less Exercise 1,494,133,786 After Exercise	1,494,131,326	47,770,423 (2,460) 47,767,963

Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Z Z 4. 4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

4

. . Authorised Signature Claire Tham Name

Date Assistant Secretary Designation

April 26, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,460	\$10.40	\$25,584.00	
2,460	Total value of shares exercised =	\$25,584.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



35	2000	2272	35.5	22	22	875	28.7	32.34	$z \approx$	3322	338	222.2	3.23%	citizen I	200	24	C2 620.	444	232	2663	dillo	52.2	222	625	3527		20
80	201	2 %	· 1	3.5	3 8 4	88°	9	4 1	¥	W. 7		11.	7 43		- 76			1 64	8 W	778		60	· V	Σ.	77	200	24.8
12		2.5	10.0	1.	3 209	37 de	8 2	a :		2.	88	18.	100	2.0	* 35	. 9	33	ু স্থা	. 3	300	8 35	a :	t E	3.8	1		888
	2. 2. 22	7	120	,,,	8.3	SI 4	€ 8	Re a			2.	. 68	123	3 W	. 22	' 5	. 3	- H	4 1		E 12		7 2	n. 18	N. 3	198	8863
٤.	374 3	. 3			* "P	33.	ă. "	Ŋ٠,	# 2	2 ×	21	122	1837	27 - KI	2 1	4 1	1		R.	6 6	3 83	20.	- 20	3. 3	c 3		223

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable

in cash

For a other than cash

Share consideration Capital/Allottees **Particulars**

List of Shareholders after the <u>allotment</u>

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

Yes

general meeting to issue

 \cap No

shares.

Resolution Made

* \	You are only	required to	o fill in this	s section i	f the direct	ors are no	t given	the power	under Section	161 of tl	he Compar	nies Act
to	issue shares	S.										

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 💌

Place of Meeting:

Date of Meeting: (dd/mm/yyyy)

Resolution Type: Special

Description: (max 2000 characters)

Attachment: * (copy of resolution)

Note: Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyy MMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution Please indicate the directors/ secretaries who signed the resolution: □ 112914204 / JOHN A. ROSS ☐ 153717923 / GAIL D.FOSLER ☐ 740202053 / FRANK WONG KWONG SHING ☐ HA9016000 / LEUNG CHUN YING ☐ S0040556F / GOH GEOK LING S0047567Z / SUPPIAH DHANABALAN ☐ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG ☐ S0291427A / FOCK SIEW WAH □ S0820599Z / ANG KONG HUA ☐ S1137875G / BERNARD CHEN TIEN LAP ☐ S1462421Z / PETER ONG BOON KWEE ☐ S1784984J / THEAN LIP PING ☐ S1786987F / CLAIRE THAM LI MEI S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG ☐ S2622983I / JEANNIE HUI □ Z1333000 / NARAYANA MURTHY Please enter names of other corporate representatives

Declaration

who signed the resolution, if applicable:

I, WINNIE ONG WINN NIE, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





LOCAL COMPANY TRANSACTIONS

HOME	LOGOUT
.,	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\ensuremath{^*}$ must be completed.

Resolution / Declaration	។ នេះប្រជាជន់ជាក់នេះ រយ ទ ព	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders Sumn after the of Ca Allotment	
Authorised Capital					
	Amoun	i	Nominal Value per Share	Currency	
Authorised Capital :	50000	00000	1	SINGAPORE DOLLAR (099)
Description of discrep	pancy:				
Return of Allotmen	t of Shares (F	ayable in cas	sh) *		
Applicable only if share is pa	ayable in cash				
Class of Shares :	Ordinar	У	Preference	Others	
Number of shares :	2460				
Amount paid or due a payable on each shar					
	paid: 1				***************************************
due and pa	yable: 0				******
Amount of premium payable on each shar					
	Save D	elete Issued Sha	re Reset	Back	



LOGAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the follo	owing information. Field	is marked " must be c	ompietea.		
Resolution / Declaration	Share payable in cash	For a consideartion other than cash	Program (Page) la Les oras son Programs (Page)	List of Shareholders after the allotment	Summar of Capita
Particulars of	Allottee				
	te whether the a	llottee is an In	dividual : *		
	an Individual NOT an Individu	al			
If Allottee is	an Individual :				
Shareholder Ca	ategory: * Indi	ividual			
Identification N	S690)7588F	Retrieve Det	ails	
Identification T	ype: NRI	C			
Name: **	SIM	KWANG YONG WA	RREN		
Nationality: *	SINO	GAPOREAN (301)			
Mobile No :					
Occupation:	en hagy age personen				
Email Address			***************************************		
Address Type :	t)t	ocal oreign			
Local Address (if Address Type is Loc	cal Address)			
1	Postal Code: 5422	258 Retrieve	Address		
Block	/House No. : 258	В			
S	treet Name : CON	1PASSVALE RO	AD		
	Unit : # 1	3 - 561			
Building/E	state Name :				
Foreign Addres	S (S if Address Type is	Foreign Address			

If Allottee is NOT an Individual:

Address:

Shareholder Category :	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name:	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Details of Shares Allotted	* Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the cook the same alphabet in the box for every allottee in the same group. Skip y one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and I	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	2460
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	26/04/2005 (dd/mm/yyyy)
	Save Reset Back



FLOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

500000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494133786.00 86084215.00

0.00

Amount of Paid-up Share

1494133786.00 86084215.00 0.00

Capital:



PAYMINIS

Payment Application

Payment Details

Registration No: 199901152M

Registered Name: DBS GROUP HOLDINGS LTD

Transaction Type: Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$): 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$): 0.00

Service Charge (S\$): 0.00

GST (if any): 0.00

Total Amount (S\$): 10.00

Deposit Account Service

Payment Mode: Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No: 030429

Payment Date : 26/04/2005

Submit Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001147418A

Transaction No. Company Registration No.

C050160177 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001147418A

Date/Time: 26/04/2005 12:51

No

Transaction : C050160177

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
***************************************		Total (S\$):		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,214.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



April 25, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Winnie Ong

Bank Executive

(65) 6878 6141

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Outstanding Shares		47,772,423 (2,000) 47,770,423
Options Granted & Outstanding Shares		1,494,129,326 1,494,129,326 Before Exercise 2,000 Less Exercise 1,494,131,326 After Exercise
	\$	1,494,129,326 1,494,129,326 Before Exercis 2,000 Less Exercise 1,494,131,326 After Exercise
Issued and paid-up ordinary share capital	Shares	1,494,129,326 2,000 1,494,131,326
Issued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs

4

....

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Assistant Secretary

Designation

Date

Authorised Signature

..

April 25, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$10.40	\$20,800.00	
2,000	Total value of shares exercised =	\$20,800.00	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

lict of

Return of Allotment of Shares

11.176%		* y
2CV no.	100	
41.50	ıını	mit
41.4		
22000 100	40. 10	it down a control of

Please fill in the following information. Fields marked $\ensuremath{^{\approx}}$ must be completed.

w 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Shares payable in cash	<u>For a</u> <u>consideration</u> other than cash	<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u>	Shareholders after the allotment	Summary of Capita
---	--	---------------------------	---	--	----------------------------------	----------------------

Company Type

Please click on	appropriate	button	
-----------------	-------------	--------	--

- company is listed on the securities exchange
- Company is an unlisted public company
- Company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue \cap No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

to issue shares.	
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🔁
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type :	Special
Description: (max 2000 characters)	
Attachment: ** (copy of resolution)	
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as	(Click 'Browse' to select file for attachment)

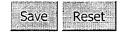
filenameyyyyMMddmmssttMaximum File Size: 2048 KB

Persons signing the resolution Please indicate the directors/ secretaries who signed the resolution: □ 112914204 / JOHN A. ROSS ☐ 153717923 / GAIL D.FOSLER 740202053 / FRANK WONG KWONG SHING ☐ HA9016000 / LEUNG CHUN YING ☐ S0040556F / GOH GEOK LING S0047567Z / SUPPIAH DHANABALAN ☐ S0114104Z / HENG LEE CHENG Γ S0234644C / KWA CHONG SENG S0291427A / FOCK SIEW WAH □ S0820599Z / ANG KONG HUA ☐ S1137875G / BERNARD CHEN TIEN LAP ☐ S1462421Z / PETER ONG BOON KWEE ☐ S1784984J / THEAN LIP PING ☐ S1786987F / CLAIRE THAM LI MEI □ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG ☐ S2622983I / JEANNIE HUI ☐ Z1333000 / NARAYANA MURTHY Please enter names of other corporate

Declaration

representatives who signed the resolution, if applicable:

I, WINNIE ONG WINN NIE, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





LOGAL COMPANY TRANSACTIONS

<u> HOME</u>	<u>LOGOUT</u>

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\ensuremath{^{\bowtie}}$ must be completed.

Resolution / Declaration	tur villam malesee fira valesho	For a consideration other than casi	Share Capital / Allottees h Particulars	Snarenoiders Su	mmary Capital
Authorised Capital					
	Amoun	t	Nominal Value per Share	Currency	
Authorised Capital :	50000	00000	.1	SINGAPORE DOLLAR (09	
Description of discrep	ancy :				
Return of Allotment	t of Shares (F	Payable in ca	ash) *		
Applicable only if share is pa	yable in cash				
Class of Shares :	Ordina	ry	Preference	Others	
Number of shares :	2000				
Amount paid or due a payable on each share					
	paid: 1				
due and pay	yable: 0				~~~~
Amount of premium p payable on each share					and and the state of the state
	Save	elete Issued Sh	are Reset	Back	



TOGAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>List of</u> Grana Depths. V lutikasa For a Share payable in **Shareholders** Resolution / Summary consideartion Declaration after the of Capital cash other than cash allotment Particulars of Allottee Please indicate whether the allottee is an Individual: * • Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: **Individual** Shareholder Category: * Retrieve Details Identification No.: * G250440(4) PASSPORT/ OTHERS 😽 Identification Type: ** LAI KWOK WAH Name: ≈ CHINESE (336) Nationality: Mobile No: Occupation: Email Address: C Local Address Type: :: Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: Block/House No.: Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT G, 13/F, BLOCK 26, LAGUNA CITY

KWUN TONG, KOWLOON, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category :	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (" if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name:	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Details of Shares Allotted	* Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the cook the same alphabet in the box for every allottee in the same group. Skip y one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and I	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	1 1
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	25/04/2005 (dd/mm/yyyy)
	Save Reset Back





EMONE

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees **Particulars**

<u>List of</u> **Shareholders** after the allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Class of Shares:

5000000000.00

Capital:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494131326.00 86084215.00 0.00

Amount of Paid-up Share

Capital:

1494131326.00 86084215.00 0.00





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/04/2005



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001146366A

Transaction No. Company Registration No.

C050159139 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Date/Time: 25/04/2005 18:36 Receipt No : ACR0000001146366A

No

Transaction : C050159139

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,244.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



DBS

April 23, 2005

CONPORTED TO SELECTION OF THE CONPORT OF THE CONTRACT OF THE C

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yyomne Lee Bank Executive (65) 6878 8841

enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,700 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $^{\circ}$

Class of security	Par	Authorised	Issued and p	ssued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1 00	S\$1.00 S\$4.000.000.000	Before Exercise	1 494 126 626	1 494 126 626	1 494 126 626 1 494 126 626 Before Exercise	47 775 123
Preference Shares*	S\$1.00	\$\$ 500,000,000	Add Exercise	2,700	2,700	2,700 Less Exercise	(2,700)
Preference Shares #	S\$1.00	\$\$ 500,000,000	After Exercise	1,494,129,326	,494,129,326 1,494,129,326 After Exercise	After Exercise	47,772,423

Outstanding Warrants/TSRs က

Α΄ Α΄ Ζ' Ζ

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name Assistant Secretary

Designation

Date

Authorised Signature

April 23, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,700	\$10.40	\$28,080.00	
	Total value of shares		
2,700	exercised =	\$28,080.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	I LOGOUT I

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in

general meeting to issue

YesNo

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.: 1

199901152M

Directors

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting:
Place of Meeting:

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type:

Director's 😨

Description:

(max 2000 characters)

Attachment: (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

□ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

□ S0820599Z / ANG KONG HUA

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

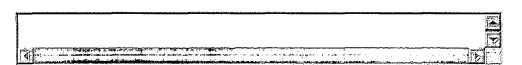
S1786987F / CLAIRE THAM LI MEI

□ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.









HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>List of</u> Share Capital / For a **Shareholders** Resolution / Summary Allottees consideration Declaration after the of Capital other than cash **Particulars** Allotment **Authorised Capital** Nominal Value Amount Currency per Share **SINGAPORE** 5000000000 Authorised Capital: 1 **DOLLAR (099)** Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others 2700 Number of shares: Amount paid or due and payable on each share paid: 1 due and payable: 0 Amount of premium paid or 9.40 payable on each share:

Delete Issued Share	Reset	





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Pa	rticu	ilars	Ωf	ΑI	lottee

Please	indicate	whether	the	allottee	is:	an 1	Individual	٠,
ricasc	IIIuicate	MILEGINE	LIIC	anottee	13 (mulvidua	

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

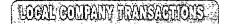
If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	D476001(9) Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS	
Name: *	KU CHO MING STANLEY	
Nationality: *	HONG KONG RESIDENT (332)	9
Mobile No :	Contracting to the second seco	
Occupation:		
Email Address :		
Address Type: *	C Local Foreign	
Local Address Type	e is Local Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name :		
Unit :	#	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Address)	
Address:	17/F THE CENTER, 99 QUEEN'S ROAD CENTRAL	
	HONG KONG	

Shareholder Category: *	Company / Foreign Branch Search				
Registration No. : *	Retrieve Details				
Name:	•				
Address Type :					
Local Address (* if Address Type	e is Local Address)				
Postal Code :					
Block/House No. :					
Street Name :					
Unit:	# -				
Building/Estate Name :					
Foreign Address (* if Address Type is Foreign Address)					
Address :					
Details of Shares Allotted	* Please read instructions carefully before entering.				
	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the				
	x. Enter the same alphabet in the box for every allottee in the same group. Skip				
Group of Share that is co-ov (Share Group)	vned:				
If share(s) is/are co-owned, only <u>one</u> subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.				
a) Nominal Value per Share					
b) No. of shares allotted :	2700				
c) Class of shares allotted :	Ordinary 🔽				
d) Currency :	SINGAPORE DOLLAR (099)				
e) Date of allotment :	22/04/2005 (dd/mm/yyyy)				







HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u> Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Dummary 08 Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494129326.00 86084215.00 0.00

Amount of Paid-up Share

1494129326.00 86084215.00 0.00

Capital:





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

• Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

23/04/2005

Submit.

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001144394A

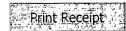
Transaction No. Company Registration No.

C050156942 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001144394A

Date/Time: 23/04/2005 11:24

No

Transaction : C050156942

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty #	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
***************************************		Total (S\$):		10.00

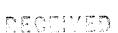
Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,439.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT
HOME	<u> </u>





April 20, 2005

2005 HAV -5 A 9: 37

Securities & Exchange Commission

Division of Corporate Finance

Room 3094 (3-G)

450 Fifth Street, N.W.

Washington, D.C. 20549

U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Returns of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Christine Cheang

Analyst

(65) 6878 5304

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 1. In respect of each class of securities, to furnish the following details:-

Outstanding Shares		47,778,123 (3,000) 47,775,123
Options Granted & Outstanding Shares	i	1,494,123,626 1,494,123,626 Before Exercise 3,000 Less Exercise 1,494,126,626 After Exercise
	\$,494,123,626 1,494,123,626 Before Exercis 3,000 Less Exercise ,494,126,626 1,494,126,626 After Exercise
Issued and paid-up ordinary share capital	Shares	1,494,123,626 3,000 1,494,126,626
Issued and pa		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000
Раг	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

N.A.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Name : Jeannie Hui

Assistant Secretary

Designation

Authorised Signature : Date :

April 21, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

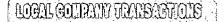
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$12.27	\$36,810.00	
		Ė	
		i	
3,000	Total value of shares exercised =	\$36,810.00	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

• company is listed on the securities exchange

C company is an unlisted public company

company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained

approval of the company in general meeting to issue

Yes

shares.

← No

Resolution Made

Place of Meeting: *

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration	No.	:	1	9	9	9	0	1	1	5	2	M	1
Newistration	110.		-	_	-	_	•	-	-				

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting: * Directors

Date of Meeting: * (dd/mm/yyyy)

Resolution Type: * Director's

Description: *
(max 2000 characters)

Attachment: * (copy of resolution)

Note:
Uploaded file name wll be changed by suffixing time-stamp with the actual file

Browse...

(Click 'Browse' to select file for attachment)

 $file name \it yyyy MMddmms stt$

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

S0291427A / FOCK SIEW WAH

□ S0820599Z / ANG KONG HUA

☐ S1137875G / BERNARD CHEN TIEN LAP

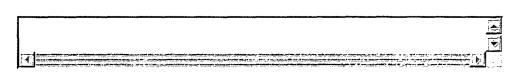
S1462421Z / PETER ONG BOON KWEE

☐ S1784984] / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

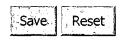
□ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

Please enter names of other corporate representatives who signed the resolution, if applicable:

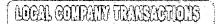


Declaration

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or

payable on each share:

11.27

Save Delete Issued Share

Reset

Back



LOCAL GOLDAIN TRADSPORTORS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

To Add Allottee

e Add

List of Allottees and their particulars Identification No./Registration Name No.

K455464(7)

YIP KWOK KWAN

Shareholder Category

Individual



FORT	AM	MEK	TOMES	TENO	MA	
	الشاركات		Charles In the	والما المسالسان	. المنظمالية المنافر	

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

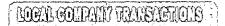
Resolution / Declaration	Shares payab cash	CO	For a nsideration er than cash	Share Capital / Allottees Particulars	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summary of Capital
Particulars of	Allottee					
Shareholder Ca	ategory:*	Individ	ual			
Identification N	lo. : *	K45546	64(7)			
Identification T	ype:*	PASSPO	ORT/ OTHE	RS		
Name: *		YIP KWO	K KWAN			
Nationality: *		SINGAPO	DREAN (301)			F
Mobile No. :			· · · · · · · · · · · · · · · · · · ·			
Occupation:						
Email Address	:		4			
Address Type :	* *	← Local Forei				
Local Address	(* if Address Type	is Local Ad	dress)	A said appearance acres a transmission and a said a september 18		
	Postal Code :		Retriev	e Address		
Bloc	k/House No. :	回				
9	Street Name :					
	Unit :	#	-			
Building/l	Estate Name :					
Foreign Addres	SS (* if Address T	pe is Foreig	gn Address)	•		
	Address	16/F MA	N YEE BUILDI	NG,		later variety of the state
		68 DES	VOUEX ROAD,	CENTRAL, HONG	ONG	**************************************

Authorised Capital

Class of Shares	Currency	Nomina Value per Share	Share Group	Shares Allotted	Total No. of shares after allotment
Ordinary	SINGAPORE DOLLAR (099)	1		3000	3000

The state of the s	r more persons, please assign an alphabet <u>e.g. A</u> to denote the $^{\circ}$. e alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to er subsequent allottees in box (b) and leave blank for re	oter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share :	
b) No. of shares allotted :	
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	
e) Date of allotment :	(dd/mm/yyyy)
Cave	Scat Delate Rack





HOME	LOGOUT
HOTTLE	<u> 200001</u>

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Shares payable in cash For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Please fill in the following information. Fields marked * must be completed.

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.q.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share:

1

b) No. of shares allotted:

3000

c) Class of shares allotted:

Ordinary

d) Currency:

SINGAPORE DOLLAR

e) Date of allotment:

21/04/2005

Save

Reset

Delete

Back



FORT GOLLAND LEGIBLESIONE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the <u>allotment</u>

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

500000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494126626.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1494126626.00 86084215.00



STOCKED THE TRANSPORTED TO

HOME LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment



PAVALLITES

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

© Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

21/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

MIMINIS .

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001141522A

Transaction No.

Company Registration No.

C050153924

199901152M

1.2

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001141522A

Date/Time: 21/04/2005 15:29

No

Transaction : C050153924

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
ar yar nar gun		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,554.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



April 19, 2005

ZCS 107 44 A SUC COMPONITION OF THE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonme Lee Bank Executive (65) 6878 8841

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 20,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares: Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- \ddot{c}

Dutstanding Shares		47,800,823 (20,000) 47,780,823
Options Granted & Outstanding Shares	,	1,494,100,926
nare capital	\$,494,100,926
Issued and paid-up ordinary share capital	Shares	1,494,100,926 20,000 1,494,120,926
soned and po		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security	-	Ordinary Shares Preference Shares* Preference Shares #

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

က

ď Z A. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at he Extraordinary General Meeting held on 18 September 1999. 4.

Authorised Signature Claire Tham

Designation

Name

Assistant Secretary

Date

April 19, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
20,000	\$12.93	\$258,600.00	
20.000	Total value of shares	#250 600 00	
20,000	exercised =	\$258,600.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> <u>List of</u> Shareholders after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue

No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting : *	Directors 💆
Place of Meeting: *	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's
Description:	

Attachment: * (copy of resolution)

(max 2000 characters)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse.

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the re	esolution :	
□ 112914204 / JOHN A. ROSS	,	
☐ 153717923 / GAIL D.FOSLER	- -	
☐ 701913934 / JACKSON P. TAI		
☐ 740202053 / FRANK WONG KWONG SHING	,	
HA9016000 / LEUNG CHUN YING		•
S0040556F / GOH GEOK LING		
S0047567Z / SUPPIAH DHANABALAN		
□ S0114104Z / HENG LEE CHENG		
□ S0234644C / KWA CHONG SENG		
□ S0291427A / FOCK SIEW WAH		q*
□ S0820599Z / ANG KONG HUA		
□ S1137875G / BERNARD CHEN TIEN LAP		
□ S1462421Z / PETER ONG BOON KWEE		
☐ S1784984J / THEAN LIP PING		
□ S1786987F / CLAIRE THAM LI MEI		
☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KION	1G	
S2622983I / JEANNIE HUI		
□ Z1333000 / NARAYANA MURTHY		
Please enter		•
names of other		· ·
corporate representatives		
who signed the		
resolution, if	<u>रेस्तानाः स्वरं वित्रेतृत्वेत्रायः वर्तानां स्वरं स्वरं</u>	and the second s
applicable:		

Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







			1.0	7 / · / * / * / * / * / * / * / * / * / *	- C. C. C. C. C.
۶	MATE	VI SAME TO SOUTH	1 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	Jan 19 miles	Day and the same of
١.	21 a a a c c a a a a a	8 1 B 1 2 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1	on a D U I	G W. Bally P.	1 4 1 1 2 X X
r	"你有有有人,其下 化热干油	1 - 2 2 - 4 ° 6 . 13 .	131 0 2	A 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	F. Pal
ş.	مغمة للمالكاتك	المستنادة الماليانية	ULUMI	والمراجب المنطب	السائنية

HOME

LOGOUT

Return of Allotment of Shares

Submit.

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Chere payable in 12.3

consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

20000

Amount paid or due and payable on each share

Amount of premium paid or

payable on each share:

paid: 1

due and payable: 0

11.93

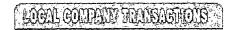
Reset

Back

Save

Delete Issued Share





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Caphe. Allowees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	P239644(4) Retrieve Détails
Identification Type : *	PASSPORT/ OTHERS
Name: *	TEW KIM CHUAN
Nationality: 4	MALAYSIAN (304)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	C Local● Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code	Rétrieve Address
Block/House No.	
Street Name	:
Unit	# June Malayer Secretary - June 1
Building/Estate Name	
Foreign Address (* if Address	Type is Foreign Address)
Address	: BLK 17, 18/F, FLAT F, SOUTH HORIZONS, AP LEI CHAU
	HONG KONG

If Allottee is NOT an Individual:

Shareholder Category :	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	λ.· •
Address Type :	
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No.	
Street Name	
Unit :	: # -
Building/Estate Name	
Foreign Address (* if Address	Type is Foreign Address)
Address	:
Note: If any share or shares is/are Group and enter the same in the bo	d * Please read instructions carefully before entering. co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the bx. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-c (Share Group)	
•	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	20000
c) Class of shares allotted	Ordinary \digamma
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	19/04/2005 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Sutamary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494120926.00 86084215.00

0.00

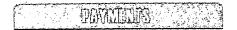
Amount of Paid-up Share

1494120926.00 86084215.00

0.00

Capital:





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Deposit Account Service

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

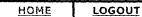
19/04/2005



Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.









PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001137762A

Transaction No. Company Registration No.

C050149837 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001137762A

Date/Time: 19/04/2005 15:49

No

Transaction : C050149837

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
DI PATRICI		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,629.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOCOUT
HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 6,160 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\ddot{\circ}$

Sé		x 0 x
Options Granted & Outstanding Shares		47,806,983 (6,160) 47,800,823
Options Granted &		94,766 Before Exercise 6,160 Less Exercise 00,926 After Exercise
nare capital	\$,494,094,766 1,494,094,766 Before Exercise 6,160 Less Exercise 494,100,926 1,494,100,926 After Exercise
Issued and paid-up ordinary share capital	Shares	1,494,094,766 6,160 1,494,100,926
lssned and b		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security	,	Ordinary Shares Preference Shares* Preference Shares #

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

ď. Z Ä. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

4

Authorised Signature

Date

April 19, 2005

Designation

Enclosures

Assistant Secretary

Claire Tham

Name

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,160	\$10.40	\$64,064.00	
6,160	Total value of shares exercised =	\$64,064.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue \cap No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🛂
Place of Meeting:	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type:	Director's 🔂
Description: ** (max 2000 characters)	
	The first of the f
Attachment: ** (copy of resolution)	
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file	Browse

(Click 'Browse' to select file for attachment)

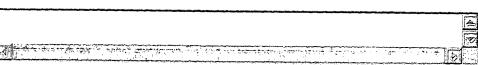
filenameyyyyMMddmmssttMaximum File Size: 2048 KB

name as

Persons signing the resolution

Please indicate the directors/secretaries who signed the resolution : ☐ 112914204 / JOHN A. ROSS ☐ 153717923 / GAIL D.FOSLER ☐ 740202053 / FRANK WONG KWONG SHING ☐ HA9016000 / LEUNG CHUN YING □ S0040556F / GOH GEOK LING ☐ S0047567Z / SUPPIAH DHANABALAN ☐ S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0291427A / FOCK SIEW WAH ☐ S0820599Z / ANG KONG HUA ☐ S1137875G / BERNARD CHEN TIEN LAP ☐ S1462421Z / PETER ONG BOON KWEE S1784984J / THEAN LIP PING ☐ S1786987F / CLAIRE THAM LI MEI S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG ☐ S2622983I / JEANNIE HUI ☐ Z1333000 / NARAYANA MURTHY Please enter names of other

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





ECHEVELLE VERTOS LEGGL

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked # must be completed.

Resolution / Declaration

Phore navable in no ch

For a consideration other than cash Share Capital / Allottees **Particulars**

List of Shareholders after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6160

Amount paid or due and payable on each share

payable on each share:

paid: 1

due and payable: 0

Amount of premium paid or 9.40

Delete Issued Share

Back



(FORTH COLLEGE STATES STATES)

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Shara Capital (Cicuosa Particularo List of Shareholders after the allotment

Shareholder Category

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name No.

S0156263J

PETER YOW CHUNG WAH

Individual

S1805337C

FOO SHER LENG PHYLLIS

Individual



	A COLUMN TO SHARE THE PARTY OF					
1	THE PROPERTY OF	The Market	14. C.	Control of the	The state of the	MOIS.
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3	1 4 5 5 7 5 3	A 147 5 23.6	4.5	411 14. 8	1 7 7 7 7	数据建筑 医神经炎
1	سكانا والبيلا السافسا	ينانزاليانية ل	المن المراجعة الما الميا	ر والشرق ال	برايال سنتمار	الرياسة والمناز الميناؤوا أسا

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capita: / Allottees Pardoulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Particulars	of Allottee
--------------------	-------------

Please	indicate	whether	the allotte	e is an	Individual	. *
ricasc	mulcate	AAIICCIICI	THE WHITE	C 13 U1	- III GIVIGUI	

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

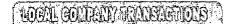
If Allottee is an Individual:

II Anottee is an anaividat	A1 1	
Shareholder Category: *	Individual	
Identification No.: *	S0156263J Retrieve Details	
Identification Type ; *	NRIC	
Name: *	PETER YOW CHUNG WAH	Seed Print Beach
Nationality: *	SINGAPOREAN (301)	7
Mobile No :		
Occupation :		
Email Address :		
Address Type: *	€ Local← Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	809176 Retrieve Address	
Block/House No. :	17 🔀	
Street Name :	: JALAN JARAK	
Unit :	; #	
Building/Estate Name :		
Foreign Address (* if Address	Type is Foreign Address)	
Address		

Shareholder Category : *	Company / Fo	oreign Branch Search
Registration No. : *		Retrieve Details
Name:	3 ,	·
Address Type:		
Local Address (* if Address Type	e is Local Address	s)
Postal Code :		
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Ad	ddress)
Address:		
Dataile of Chance Allettes	l w plana and t	and the second of the before and a least
Note: If any share or shares is/are	co-owned by 2 o x. Enter the sam	nstructions carefully before entering. In more persons, please assign an alphabe <u>e.g. A</u> to denote the elaphabet in the box for every allottee in the same group. Skip
Group of Share that is co-ov (Share Group)		
If share(s) is/are co-owned, only one subsequent allottees in box (b) and		ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share	:	1
b) No. of shares allotted :		3160
c) Class of shares allotted :		Ordinary 😴
d) Currency :		SINGAPORE DOLLAR (099)
e) Date of allotment :		19/04/2005 (dd/mm/yyyy)
	Save	Reset Back

.





HOME	LOGOUT

Return of Allotment of Shares

Submit.

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideartion other than cash There Depills aliatines Prodestern

List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

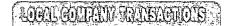
If Allottee is an Individu	iai;	
Shareholder Category: *	Individual	
Identification No. : *	S1805337C Retrieve Details	
Identification Type: *	NRIC	
Name: *	FOO SHER LENG PHYLLIS	
Nationality: *	SINGAPOREAN (301)	ľ¥
Mobile No :		
Occupation:		
Email Address :		
Address Type: *	€ Local← Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 556119 Retrieve Address:	
Block/House No.	: 139 💽	
Street Name	: SERANGOON AVENUE 3	
Unit	: # 07 - 06	
Building/Estate Name	: SPRINGBLOOM, THE	
Foreign Address (* if Address	Type is Foreign Address)	
Address		
		:

Shareholder Category :	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Note: If any share or shares is/are	* Please read instructions carefully before entering. co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip all one person.
Group of Share that is co-ov (Share Group)	wned:
If share(s) is/are co-owned, onlyone subsequent allottees in box (b) and	\underline{a} allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	1
b) No. of shares allotted :	3000
c) Class of shares allotted :	Ordinary 🗔
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	19/04/2005 (dd/mm/yyyy)
	Save Reset Back

*

-





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of Shareholders after the allotment

Summary ev Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494100926.00 86084215.00 0.00

Amount of Paid-up Share

1494100926.00 86084215.00

0.00

Capital:





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

○ Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

19/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001137738A

Transaction No.

Company Registration No.

C050149815

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001137738A

Date/Time: 19/04/2005 15:44

No

Transaction : C050149815

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amoun	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1.	10.00
*///**********************************		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,639.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



April 20, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Winnie Ong Bank Executive (65) 6878 6141

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,700 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-તં

		1
Options Granted & Outstanding Shares		47,780,823 (2,700) 47,778,123
Options Granted &		1,494,120,926 1,494,120,926 Before Exercise 2,700 Less Exercise 1,494,123,626 After Exercise
nare capital	\$,494,120,926 1,494,120,926 Before Exercis 2,700 Less Exercise 494,123,626 After Exercise
Issued and paid-up ordinary share capital	Shares	
Issued and pa		Before Exercise Add Exercise After Exercise
Authorised	Capital	S\$4,000,000,000 S\$ 500,000,000 S\$ 500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs 3

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ϋ́ Ą.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name

Assistant Secretary

Designation

Authorised Signature

Date

April 20, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,700	\$10.40	\$28,080.00	
2,700	Total value of shares exercised =	\$28,080.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



LOGAL COMPANY TRANSACTIONS

	
HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. F	Fields marked * must be completed.
---	------------------------------------

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue

⊂ No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: **

Place of Meeting: **

Directors 🔽

Date	of	Meeting:	7,6

(dd/mm/yyyy)

Resolution Type:

Special 🔻

Description:

(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

file name yy yy MMddmms stt

Maximum File Size: 2048 KB

Persons signing the resolution Please indicate the directors/ secretaries who signed the resolution: ☐ 112914204 / JOHN A. ROSS ☐ 153717923 / GAIL D.FOSLER ☐ 740202053 / FRANK WONG KWONG SHING ☐ HA9016000 / LEUNG CHUN YING ☐ S0040556F / GOH GEOK LING S0047567Z / SUPPIAH DHANABALAN ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0291427A / FOCK SIEW WAH □ S0820599Z / ANG KONG HUA ☐ S1137875G / BERNARD CHEN TIEN LAP ☐ S1462421Z / PETER ONG BOON KWEE ☐ S1784984J / THEAN LIP PING ☐ S1786987F / CLAIRE THAM LI MEI S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG ☐ S2622983I / JEANNIE HUI ☐ Z1333000 / NARAYANA MURTHY Please enter names of other corporate representatives who signed the resolution, if

Declaration

applicable:

I, WINNIE ONG WINN NIE, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





LOCAL COMPANY TRANSACTIONS

но	ME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked # must be completed.

Resolution / **Declaration**

Chare payable in ansh

For a consideration other than cash Share Capital / **Aliottees Particulars**

List of Shareholders after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2700

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

Amount of premium paid or

payable on each share:

Delete Issued Share

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

i lia my diublôs A lip chean Hai biblish di List of Shareholders after the allotment

Summary of Capital

Da	e+i	cu	l a	rc	Ωf	ΛI	++	Δ.	_
		Lu	10		v	~	 LL	_	ı

Please	indicate	whether the	e allottee is	s an	Individual	. 2
---------------	----------	-------------	---------------	------	------------	-----

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category : *	Individual	
Identification No.: *	D279767(5) Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS	
Name: *	LEUNG PIK CHUN FLORENCE	
Nationality: *	BRITISH, UNITED KINGDOM (110)	Ę
Mobile No :		
Occupation:		nde creditation
Email Address :		
Address Type : *	⊂ Local © Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: #	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address	: FLAT E 23/F 130 CAINE ROAD	
	HONG KONG	

Shareholder Category : * Company /	Foreign Branch Search
Registration No. : **	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Addr	ess)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address:	
Details of Chause Alletted on	
	or more persons, please assign an alphabe <u>e.g. A</u> to denote the me alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	Section and Control of
If share(s) is/are co-owned, only <u>one</u> allottee is to subsequent allottees in box (b) and leave blank for	enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for rest of the items.
a) Nominal Value per Share :	
b) No. of shares allotted :	2700
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	20/04/2005 (dd/mm/yyyy)
Save	Reset Back



HOME

LOGOUT

Return of Allotment of Shares

LOCAL COMPANY TRANSACTIONS

Submit

Please fill in the following information. Fields marked # must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

<u>For a</u> <u>consideration</u> other than cash Share Capital / <u>Allottees</u> **Particulars**

<u>List of</u> **Shareholders** after the <u>allotment</u>

යට ගිනපුණෙනි

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494123626.00 86084215.00

0.00

Amount of Paid-up Share

1494123626.00 86084215.00 0.00

Capital:



PAYMENTS.

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

○ Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

20/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001138967A

Transaction No. Company Registration No.

C050151166 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001138967A

Date/Time: 20/04/2005 11:57

No

Transaction : C050151166

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
***************************************		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,584.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT	



April 15, 2005

CFRICE OF INTERNAL CONFORMATE AND

RECEIVED

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Winnie Ong Bank Executive (65) 6878 6141

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	d pue penssi	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000	Before Exercise Add Exercise After Exercise	1,494,076,146 2,000 1,494,078,146	1,494,076,146	1,494,076,146	47,825,603 (2,000) 47,823,603

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Α΄ Α΄ Α΄ Ζ΄ Α΄ Α΄ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Assistant Secretary

Designation

Date

Authorised Signature

. April 15, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$10.40	\$20,800.00	
2,000	Total value of shares exercised =	\$20,800.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



to be a second of the second	www.comercial.com	A LINE COMPANY AND A SECOND
A Tell No. 1 to A a l	1. 1. 1. 11 TM 2 Mar 14 A 17 A	NSAUTOUS
 Overfloor Stuffenhammer, Study Study 	and the contract of the contra	Secretaria de la composition della composition d

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Maailmis / saama o

Shares payable in cash

For a <u>consideration</u> other than cash

Share Capital/Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- Company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

Yes

general meeting to issue

∩ No

shares.

Resolution Made

*	You are only	y required to	fill in this secti	on if the director	s are not given	the power u	nder Section	161 of the	Companies A	۱ct
to	o issue share	25							•	

D	Δ.	ict	rəti	ion	N	\sim	
11	сч	ısı	ıaı	1011	1.4	v.	

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Ν	la	tu	re	of	Μ	ee	tin	g	:
---	----	----	----	----	---	----	-----	---	---

Directors 🔽

Place of Meeting: *

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Special

Description: (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution Please indicate the directors/ secretaries who signed the resolution: ☐ 112914204 / JOHN A. ROSS ☐ 153717923 / GAIL D.FOSLER ☐ 701913934 / JACKSON P. TAI ☐ 740202053 / FRANK WONG KWONG SHING ☐ HA9016000 / LEUNG CHUN YING ☐ S0040556F / GOH GEOK LING ☐ S0047567Z / SUPPIAH DHANABALAN ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0291427A / FOCK SIEW WAH ☐ S0820599Z / ANG KONG HUA ☐ S1137875G / BERNARD CHEN TIEN LAP ☐ S1462421Z / PETER ONG BOON KWEE ☐ S1784984J / THEAN LIP PING ☐ S1786987F / CLAIRE THAM LI MEI S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG S2622983I / JEANNIE HUI ☐ Z1333000 / NARAYANA MURTHY Please enter names of other corporate representatives who signed the resolution, if

Declaration

applicable:

I, WINNIE ONG WINN NIE, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





LOGAL COMPANY HVANSAGTIONS

HOME	LOGOUT

Return of Allotment of Shares

payable on each share:

Submit

Please fill in the following information. Fields marked * must be completed. List of Share Capital / For a Resolution / Theirs reveloke in **Shareholders** Summary consideration <u>Allottees</u> ากอไจ of Capital **Declaration** after the other than cash **Particulars** <u>Allotment</u> **Authorised Capital** Nominal Value Amount Currency per Share **SINGAPORE** 5000000000 1 Authorised Capital: DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) Applicable only if share is payable in cash Others Class of Shares: Ordinary Preference Number of shares: 2000 Amount paid or due and payable on each share paid: 1 due and payable: 0 Amount of premium paid or 9.40

Save	Delete Issued Share	Reset	Back
	Particular and the second of t	2227	200



LOCAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Tilere Gerieu. Gelreke Erzenieur List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No.: *	K392715(6) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name : *	SUEN PUI SHAN PAMELA
Nationality:	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	C Local● Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	. Retrieve Address
Block/House No. :	
Street Name	:
Unit :	#
Building/Estate Name :	:
Foreign Address (* if Address	Type is Foreign Address)
Address	: FLAT C, 22/F TOWER 3, RAMBLER CREST, TSING YI, N.T.
	HONG KONG

If Allottee is NOT an Individual:

Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Note: If any share or shares is/are	* Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabete.g. A to denote the coowned the same alphabet in the box for every allottee in the same group. Skip y one person.
Group of Share that is co-ov (Share Group)	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and l	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	15/04/2005 (dd/mm/yyyy)
	Save Reset Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees **Particulars**

Preference

List of **Shareholders** after the allotment

ಿ ಎಂದು ಮತ್ತು

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Ordinary

Capital:

5000000000.00

Class of Shares:

Amount of Issued Share Capital: 1494078146.00 86084215.00

Others 0.00

Amount of Paid-up Share

1494078146.00 86084215.00 0.00

Capital:





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

○ Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

15/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001133746A

Transaction No. Company Registration No.

C050145512 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001133746A

Date/Time: 15/04/2005 16:33

No

Transaction : C050145512

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Oty Amou	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
THE PROPERTY OF		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,694.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	<u>LOGOUT</u>



April 18, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Returns of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Christine Cheang

Analyst

(65) 6878 5304

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-2

Options Granted & Outstanding Shares		47,821,603 (4,000) 47,817,603
Options Granted &		1,494,080,146
nare capital	\$,494,080,146 1,494,080,146 Before Exercis 4,000 Less Exercise 4,000 1,494,084,146 After Exercise
Issued and paid-up ordinary share capital	Shares	1,494,080,146 4,000 1,494,084,146
Issued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

ς ς Ζ Ζ

4

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Jeannie Hui Name Date

Authorised Signature

Assistant Secretary

Designation

Enclosures

April 18, 2005

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

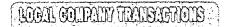
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$12.93	\$51,720.00	
1.000	Total value of shares	\$54.700.00	
4,000	exercised =	\$51,720.00	-
	L	<u>L</u>	L

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

<u>Share</u> Capital/Allottees **Particulars**

List of <u>Shareholders</u> after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

• company is listed on the securities exchange

C company is an unlisted public company

C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained approval of the company in general meeting to issue

Yes

C No

shares.

Resolution Made

to issue shares.	
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🔽
Place of Meeting: *	

(dd/mm/yyyy)

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

Director's 🔽 Resolution Type: *

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note: Uploaded file name wil be

Date of Meeting: *

changed by suffixing timestamp with the actual file

Browse ...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

T 112914204 / JOHN A. ROSS

T 740202053 / FRANK WONG KWONG SHING

T HA9016000 / LEUNG CHUN YING

T S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

S0114104Z / HENG LEE CHENG

S0234644C / KWA CHONG SENG

S0291427A / FOCK SIEW WAH

□ S1137875G / BERNARD CHEN TIEN LAP

□ S1462421Z / PETER ONG BOON KWEE

T S1784984) / THEAN LIP PING

S1786987F / CLAIRE THAM LI MEI

□ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

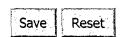
T Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

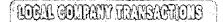


Declaration

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

20

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. List of Share Capital / For a Resolution / Share payable in **Shareholders** Summary consideration <u>Allottees</u> **Declaration** cash after the of Capital other than cash **Particulars Allotment Authorised Capital** Nominal Value Amount Currency per Share **SINGAPORE** 5000000000 Authorised Capital: 1 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others 4000 Number of shares: Amount paid or due and payable on each share paid: 1 due and payable: 0 Amount of premium paid or 11.93 payable on each share:

Save	Delete Issued Share	Reset	Back
Juve	Delete Issued Share	1,000	Duck





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

<u>For a</u> <u>consideration</u> <u>other than cash</u> Share Capital / Allottees Particulars List of Shareholders after the allotment

Shareholder Category

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name No.

L1549317

CHAN KWOK KEUNG DENNIS

Individual



		design of the control
- ሲረንረን ነገለ።		TANISATIONS:
152 + 5 + 7 . 11	PREST PROPERTY	7 D 1 S 1 S 1 S 1 S 1 S 1 S 1 S 1 S 1 S 1
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HOME	LOGOUT	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

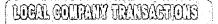
If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	L1549317 / Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS 🔽 🖊	
Name: *	CHAN KWOK KEUNG DENNIS /	
Nationality: *	AUSTRALIAN (701)	$\overline{\mathbf{T}}$
Mobile No :		
Occupation :		-
Email Address :		-
Address Type : *	C Local Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: # -	
Building/Estate Name		
Foreign Address (* if Address	Type is Foreign Address)	
Address	: FLAT E, 40TH FLOOR, TOWER 1, LEE SAISONS,	-
	28 TAI ON STREET, SAI WAN HO, HONG KONG	_

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Fo	reign Branch	Y	Search	
Registration No. : *		Retrieve Det	ails		
Name :		·			
Address Type :				V	
Local Address (* if Address Type	e is Local Address) -			
Postal Code :					
Block/House No. :	•				
Street Name :					
Unit:	# -				
Building/Estate Name :					
Foreign Address (* if Address T	ype is Foreign Ad	dress)			
Address:					
Details of Shares Allotted	• Plane was to	-A			
Note: If any share or shares is/are of Group and enter the same in the box this box if share(s) are owned by only	co-owned by 2 or c. Enter the same	more persons, please	e assign an alp	habet <u>e.g. A</u> to denote	
Group of Share that is co-ov (Share Group)	wned:				
If share(s) is/are co-owned, only one subsequent allottees in box (b) and l			(c), (d) and (e	e). Enter "0" (zero) for	
a) Nominal Value per Share	:	1 /			
b) No. of shares allotted :		4000	•		
c) Class of shares allotted :		Ordinary 🔽	/		
d) Currency :		SINGAPORE DOLI	AR (099)	/	Ę
e) Date of allotment :		18/04/2005 (dd	/mm/yyyy)		
	Save	Reset Back		,	





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in

For a consideration other than cash Share Capital / **Allottees Particulars**

4 · 2

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494084146.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1494084146,00 86084215.00

0.00



FORT COLLEGE, MARKETENERS

HOME	LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment



PAYMINTS

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

• Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

18/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAGALLICE

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR000001135974A

Transaction No.

Company Registration No.

C050147992

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001135974A

Date/Time: 18/04/2005 16:40

No

Transaction : C050147992

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	10.00 1		
***************************************		Total (S\$):		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,669.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT
/	200001

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:---

Dutstanding Shares		47,823,603 (2,000) 47,821,603
Options Granted & Outstanding Shares		1,494,078,146 1,494,078,146 Before Exercise 2,000 Less Exercise 1,494,080,146 After Exercise
nare capital	\$,494,078,146 1,494,078,146 Before Exercis 2,000 Less Exercise ,494,080,146 After Exercise
Issued and paid-up ordinary share capital	Shares	1,494,078,146 2,000 1,494,080,146
Issued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security	,	Ordinary Shares Preference Shares* Preference Shares #

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

ΖΖ ΖΖ

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Jeannie Hui Name

Date **Assistant Secretary** Designation

April 18, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

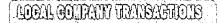
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$12.27	\$24,540.00	
2,000	Total value of shares exercised =	\$24,540.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

• company is listed on the securities exchange

C company is an unlisted public company

C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained approval of the company in general meeting to issue

Yes

general meeting to issue CNO

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🔽
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's 💽
Description: * (max 2000 characters)	
Attachment: * (copy of resolution)	

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Uploaded file name wll be

changed by suffixing timestamp with the actual file

name as

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

740202053 / FRANK WONG KWONG SHING

THA9016000 / LEUNG CHUN YING

S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

□ S0820599Z / ANG KONG HUA

☐ S1137875G / BERNARD CHEN TIEN LAP

S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

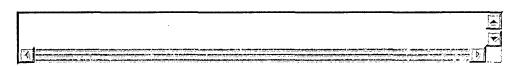
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

S26229831 / JEANNIE HUI

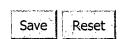
Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





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117. X.M. M.F.	SECTION	MARKANOUS !	
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<u>HOME</u>	LOGOUT

Return of Allotment of Shares

Save

Submit

Please fill in the following information. Fields marked \ast must be completed. List of For a Share Capital / Share payable in Resolution / **Shareholders** Summary consideration **Allottees Declaration** cash after the of Capital other than cash **Particulars** <u>Allotment</u> **Authorised Capital** Nominal Value Amount Currency per Share **SINGAPORE** Authorised Capital: 5000000000 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others Number of shares: 2000 Amount paid or due and payable on each share paid: 1 due and payable: 0 Amount of premium paid or 11.27 payable on each share:

Delete Issued Share

Reset

Back



LOGAL GOLLWIN LITTISTICATIONS) HO

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash For a consideration other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

To Add Allottee

ee Add lottees a

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

L1549317

CHAN KWOK KEUNG DENNIS

Individual



×			
	かかべつロー	ALCOHOLD A COLLAR	CONTRACTOR OF CONTRACTOR CONTRACT
	A 4-11 - Y - 31 - 11 1	fan de la kantila e	TIMBIGNOTE -
	12 12 12 2 2	15-11 1-11	(1) 4 K (k 4 / K 11) (4 1 K 1
) "N . L . J . 4 "	VERTICAL COLUMN	: 4 DAT . 4 CT 4 . A. 70 R W 4 1 CT 5

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution / Declaration	<u>Shares payable</u> <u>cash</u>	in <u>For a</u> <u>consideration</u> other than cash	Share Capital / Allottees Particulars	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summary of Capital
Particulars of	Allottee				
Shareholder Car	tegory:* I	ndividual			
Identification No	o.:* L	1549317			
Identification Ty	/pe:* P	ASSPORT/ OTHI	ERS		
Name: *	ſ	HAN KWOK KEUNG	DENNIS /		
Nationality: *	7	USTRALIAN (701)	/		Ē
Mobile No. :	Γ				
Occupation:	Γ				
Email Address :	Γ				
Address Type :	*	`Local Foreign /			
Local Address (* if Address Type is	Local Address)			
F	Postal Code :	Retrie	ve Address		
Block	/House No. :	Ŧ			
S	treet Name :				
	Unit:#	-	•		
Building/E	state Name :				
Foreign Address	S (* if Address Type	is Foreign Address)			
	Address : F	LAT E, 40TH FLOOR	, TOWER 1, LEE SAI	SONS, /	
	[2	8 TAI ON STREET, S	SAI WAN HO, HONG	KONG /	

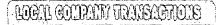
Authorised Capital

Class of Shares	Currency	Value per Share	Share Group	Shares Allotted	Total No. of shares after allotment
<u>Ordinary</u>	SINGAPORE DOLLAR (099)	1		2000	2000

this box if share(s) are owned by only one person.	
Group of Share that is co-owned: (Share Group)	
subsequent allottees in box (b) and leave blank for re	nter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share :	
b) No. of shares allotted :	
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	Ξ
e) Date of allotment :	(dd/mm/yyyy)
Cave	poet Delete Rack

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Shares payable in cash

<u>For a</u> <u>consideration</u> other than cash Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Please fill in the following information. Fields marked * must be completed.

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share:

1

b) No. of shares allotted:

2000

c) Class of shares allotted:

Ordinary

d) Currency:

SINGAPORE DOLLAR -

e) Date of allotment:

18/04/2005

Save

Reset

Delete

Back



HOME

LOGOUT

LOCAL COLIMIN THIS EAGLOIS Return of Allotment of Shares

Submit

 \cdot Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

<u>List of</u> **Shareholders** after the <u>allotment</u>

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494080146.00 86084215.00 0.00

Amount of Paid-up Share

Capital:

1494080146.00 86084215.00

0.00



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HOME	I	LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment



PAYMINTS

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

18/04/2005

Submit

Cancel

Deposit Account Service

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

HOME LOGOUT

PARMINIS

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001135892A

Transaction No.

Company Registration No.

C050147899 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001135892A

Date/Time: 18/04/2005 16:19

No

Transaction : C050147899

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,679.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 10,620 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	Untstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,494,084,146 10,620 1,494,094,766	,494,084,146 1,494,084,146 Before Exercis 10,620 Less Exercise ,494,094,766 After Exercise	1,494,084,146 1,494,084,146 Before Exercise 10,620 10,620 Less Exercise 1,494,094,766 1,494,094,766 After Exercise	47,817,603 (10,620) 47,806,983

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

ď ď Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Jeannie Hui

Assistant Secretary

Designation

Authorised Signature

Date

: April 18, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,620	\$10.40	\$110,448.00	
10,620	Total value of shares exercised =	\$110,448.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



10000 B	BOURAIN	STANCON.	PATHATA .	
COOKED!	ULLINILUU	THE MELL		

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company

* You are only required to fill in this section if the directors are

C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained approval of the company in

Yes

general meeting to issue

C No

shares.

Resolution Made

to issue shares.	the directors are not given the power under Section 101 of the companies Act
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🔽
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's 💌
Description: * (max 2000 characters)	
Attachment: * (copy of resolution)	
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file	Browse

(Click 'Browse' to select file for attachment)

 $file name {\it yyyy} {\it MMddmmsstt}$

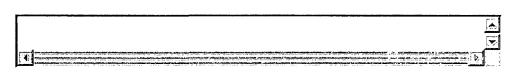
name as

Maximum File Size: 2048 KB

Persons signing the resolution

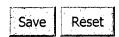
Please indicate the directors/ secretaries who signed the resolution:
Г 112914204 / JOHN A. ROSS
T 153717923 / GAIL D.FOSLER
Г 701913934 / JACKSON P. TAI
T 740202053 / FRANK WONG KWONG SHING
T HA9016000 / LEUNG CHUN YING
「S0040556F / GOH GEOK LING
☐ S0047567Z / SUPPIAH DHANABALAN
□ S0114104Z / HENG LEE CHENG
□ S0234644C / KWA CHONG SENG
□ S0291427A / FOCK SIEW WAH
□ S0820599Z / ANG KONG HUA
☐ S1137875G / BERNARD CHEN TIEN LAP
☐ S1462421Z / PETER ONG BOON KWEE
□ S1784984J / THEAN LIP PING
S1786987F / CLAIRE THAM LI MEI
□ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
☐ S2622983I / JEANNIE HUI
□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





(LOCAL GOLDAIN TRAIGRAIDLE **HOME** LOGOUT

Return of Allotment of Shares

Submit

· Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10620

Amount paid or due and payable on each share

payable on each share:

paid: 1

due and payable: 0

Amount of premium paid or

Save

Delete Issued Share

Reset

Back



FOUR COLLUMN MANTENETICLE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the <u>allotment</u>

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars Identification

No./Registration Name No.

Shareholder Category

G653356(5)

CHUI YAT LEUNG

Individual

L1549317

CHAN KWOK KEUNG DENNIS

Individual JAYAPRAKASH S/O VISWAMBHARAN Individual

S1114149H S7303121D

YEO KOON MENG BENJAMIN

Individual



	COL	COLLAN	ELONG MENERAL	•
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HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

T	f ,	ΔI	1	'n	++	۵	_	ic	a	n	In	d	i۱	/i	d	11	al	1
1		м	1		LL	c	C	13	Œ			u	"	•	u	u	a :	

zi Amottee is all silaitian	
Shareholder Category : *	Individual
Identification No. : *	L1549317 / Retrieve Details
Identification Type: *	PASSPORT/ OTHERS -
Name : *	CHAN KWOK KEUNG DENNIS /
Nationality: *	AUSTRALIAN (701)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	C Local Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve Address
Block/House No.	
Street Name	:
Unit	: #
Building/Estate Name	:
Foreign Address (* if Address	Type is Foreign Address)
Address	: FLAT E, 40TH FLOOR , TOWER 1, LES SAISONS,
	28 TAI ON STREET, SAI WAN HO, HONG KONG

Shareholder Category: *	Company / Fo	reign Branch	Search
Registration No. : *		Retrieve Details	
Name:	·•		
Address Type :			
Local Address (* if Address Type	e is Local Address))	
Postal Code :			
Block/House No. :			
Street Name :			•
Unit :	# -		
Building/Estate Name :			
Foreign Address (* if Address T	ype is Foreign Add	dress)	
Address :			
Details of Shares Allotted Note: If any share or shares is/are of Group and enter the same in the box this box if share(s) are owned by only	co-owned by 2 or to. Enter the same	more persons, please assign	an alphabet <u>e.g. A</u> to denote the
Group of Share that is co-on (Share Group)			
If share(s) is/are co-owned, only one subsequent allottees in box (b) and it			and (e). Enter "0" (zero) for
a) Nominal Value per Share	:	1	
b) No. of shares allotted :		4200	
c) Class of shares allotted :	ļ	Ordinary 🔽	
d) Currency :		SINGAPORE DOLLAR (09	9)
e) Date of allotment :		18/04/2005 (dd/mm/yy	(y) /
•	Save	Reset Back	



	MANAGE	

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

• Allottee is an Individual

← Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category : *	Individual	
Identification No. : *	S1114149H Retrieve Details	
Identification Type: *	NRIC -	
Name: *	JAYAPRAKASH S/O VISWAMBHARAN	
Nationality: *	SINGAPOREAN (301)	T
Mobile No :		
Occupation:		
Email Address :		
Address Type : *	€ LocalC Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	417023 Retrieve Address	
Block/House No. :	86F 🗡 -	
Street Name :	LORONG MELAYU	
Unit :		
Building/Estate Name :	MALAYSIA PARK	
Foreign Address (* if Address T	Type is Foreign Address)	
Address :		

Shareholder Category: *	Company / F	oreign Bran	ch	Search
Registration No. : *		Retrie	eve Details	
Name :				· ·
Address Type :				
Local Address (* if Address Type	e is Local Addres	s)		
Postal Code :				
Block/House No. :				
Street Name :				
Unit :	# -			
Building/Estate Name :				
Foreign Address (* if Address T	ype is Foreign A	ddress)		
Address :				
Details of Shares Allotted	i * Please read i	nstructions ca	arefully before	entering.
Note: If any share or shares is/are of Group and enter the same in the both this box if share(s) are owned by on	c. Enter the same			
Group of Share that is co-or (Share Group)	wned:			
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to er leave blank for re	iter details in est of the iten	(a), (b), (c), (ns.	d) and (e). Enter "0" (zero) for
a) Nominal Value per Share	::	1 /	The state of the s	
b) No. of shares allotted :		1100	/	
c) Class of shares allotted :		Ordinary	Y	
d) Currency :		SINGAPO	RE DOLLAR (099)
e) Date of allotment :		18/04/200	5 (dd/mm/	уууу) 🖊
	Save	Reset	Back	



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HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

Τf	Alla	ttee	ic	an	Tn	div	/idi	lai
	MIIU	LLEE.	13	a 11		un	7 IUI	401

It Allottee is an Individu	iai ;	
Shareholder Category: *	Individual	
Identification No. : *	S7303121D Retrieve Details	
Identification Type: *	NRIC	
Name: *	YEO KOON MENG BENJAMIN /	
Nationality: *	SINGAPOREAN (301)	Ĭ₹
Mobile No :		
Occupation :		
Email Address :		ست
Address Type : *	• Local / • Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 327978 - Retrieve Address	
Block/House No.	: 19 🔻	
Street Name	: ST. MICHAEL'S ROAD	
Unit	: # 08 - 01 /	
Building/Estate Name	: ST. MICHAEL'S CONDOMINIUM	
Foreign Address (* if Address	Type is Foreign Address)	
Address	:	_

Shareholder Category: *	Company / Fo	oreign Branch	Search
Registration No. : *	~	Retrieve Details	
Name:			
Address Type :			
Local Address (* if Address Type	e is Local Address)	
Postal Code :			
Block/House No. :			
Street Name :			
Unit :	# -		
Building/Estate Name :			
Foreign Address (* if Address T	ype is Foreign Ad	dress)	
Address :			
Date the of Observe Alleston	•		
Details of Shares Allotted		•	re entering. sign an alphabet <u>e.q. A</u> to denote the
	c. Enter the same		every allottee in the same group. Skip
Group of Share that is co-or (Share Group)	wned:		
If share(s) is/are co-owned, only one subsequent allottees in box (b) and			, (d) and (e). Enter "0" (zero) for
a) Nominal Value per Share	:	1	
b) No. of shares allotted :		3460 /	
c) Class of shares allotted :		Ordinary 🔽	
d) Currency :	•	SINGAPORE DOLLAR	(099)
e) Date of allotment :		18/04/2005 (dd/mi	m/yyyy) /
	Save	Reset Back	



LOCAL GOLLENIN TRACEMENTOLE

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

• Allottee is an Individual

← Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	G653356(5) Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS 🔽 /	
Name : *	CHUI YAT LEUNG /	
Nationality: *	HONG KONG RESIDENT (332)	₹
Mobile No :		
Occupation:		
Email Address :		
Address Type : *	C Local Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.	: 🗗	
Street Name	:	
Unit	: # -	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address	: RM 1607, BLOCK 31	
	HENG FA CHUEN, CHAI WAN, HONG KONG	

Shareholder Category: *	Company / Forei	gn Branch	Search
Registration No. : *		Retrieve Deta	ls
Name :			
Address Type :			
Local Address (* if Address Typ	e is Local Address)		
Postal Code :			
Block/House No. :			
Street Name :			
Unit :	# -		,
Building/Estate Name :			
Foreign Address (* if Address 1	ype is Foreign Addre	ss)	
Address :			
	co-owned by 2 or mo	re persons, please	fore entering. assign an alphabet <u>e.g. A</u> to denote the r every allottee in the same group. Skip
Group of Share that is co-o (Share Group)			
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	e allottee is to enter of leave blank for rest o	details in (a), (b), (f the items.	c), (d) and (e). Enter "O" (zero) for
a) Nominal Value per Share	: 1	/	
b) No. of shares allotted :	18	60 /	
c) Class of shares allotted :	Or	dinary	
d) Currency:	SI	NGAPORE DOLL	AR (099)
e) Date of allotment :	18	/04/2005 (dd/i	mm/yyyy)
	Save	Reset Back	



HOME LOGOUT

SOUTH STREET STREET

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Amount of Issued Share Capital: 1494094766.00 86084215.00

Capital:

5000000000.00

Preference

Others

Class of Shares:

Ordinary

11010101100

0.00

Amount of Paid-up Share

1494094766.00 86084215.00

. . . .

Capital:

Ar .

00/4



LOGIL GOUDAIN TRAISAGTOUS

HOME LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment



PAYAINTS

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

• Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

18/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001136154A

Transaction No.

Company Registration No.

C050148169

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001136154A

Date/Time: 18/04/2005 17:18

No

Transaction : C050148169

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
-		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,659.00

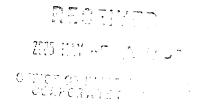
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



April 14, 2005



Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 7,200 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:κi

Options Granted & Outstanding Shares		054,346 Before Exercise 47,847,403 7,200 Less Exercise (7,200) 061,546 After Exercise 47,840,203
Optio		Befor Less After
nare capital	\$,494,054,346 1,494,054,346 Before Exercise 7,200 Less Exercise ,494,061,546 After Exercise
ssued and paid-up ordinary share capital	Shares	1,494,054,346
Issued and p		Before Exercise Add Exercise Affer Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs €.

₹ ₹ Z Z

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name

Assistant Secretary

Designation

Date

Authorised Signature

April 14, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

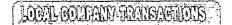
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks .
7,200	\$12.93	\$93,096.00	
	,		
7,200	Total value of shares exercised =	\$93,096.00	
7,200	exercised –	\$93,096.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration Shares payable in cash

For a consideration other than cash

Share Capital/Allottees **Particulars**

List of Shareholders after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the Yes approval of the company in general meeting to issue ∩ No shares.

Resolution Made

4 You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🔀
Place of Meeting:	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type:	Director's
Description:	

Attachment: (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

□ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

T S0820599Z / ANG KONG HUA

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

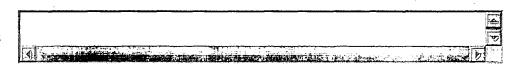
☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

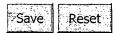
□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

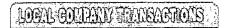


Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME	LOGOUT

Submit

Please fill in the following informa	tion. Fields marked * must be	completed.	
Resolution / Declaration		Allottees	<u>List of</u> Shareholders Summary after the of Capital Allotment
Authorised Capital			
	Amount	Nominal Value per Share	Currency
Authorised Capital:	5000000000	1	SINGAPORE DOLLAR (099)
Description of discrepancy :			
Return of Allotment of SI	nares (Payable in cas	sh) *	
Applicable only if share is payable in	cash		
Class of Shares :	Ordinary	Preference	Others
Number of shares:	7200		
Amount paid or due and payable on each share			
paid :	1		
due and payable	: 0		:
Amount of premium paid or payable on each share :	11.93		

· E-renewaller					****
	2.6		# 0+ 1 F1 -15	afa a drove is a	. / 1. 7
LOOM	wer has being hard and to		* Part -	ALCOHOL: A CONTRACT OF THE PERSON NAMED IN	rr.
1 50 (24 258 321	1. E. N E. D 47	3 4 7 4 4 4 7	44 1 Table 12 12 12 12 12 12 12 12 12 12 12 12 12	JS . T 11 W :	
1 51 18 F 2 7 1 E L	. 202 M ft	' P 1 + 1 1 1 1 1	5 T. T. 13 E.	TABLE A. C.	
C. AMAGINET P. S. S. S. S.	I NEW WORLD	1 1 2 2 2 1 1 1 1 1 1	8 L 2 + 3 . 5 * 1.	LYL VALUE OF LAND	٠.,

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked $\mbox{\ensuremath{\mbox{\tiny Theorem}}}$ must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Shere Capital / ///ottees Farticulars List of Shareholders after the allotment

Summary of Capital

Pa	rticu	ılars	of	All	lot	tee	•

Please indicat	e whether	the allottee	is a	an Individual	: :	ń
----------------	-----------	--------------	------	---------------	-----	---

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:		
Shareholder Category: *	Individual	
Identification No.: *	D057190(4) Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS 🔀	
Name: #	KWAN YIU SUN ANDREW	
Nationality: *	BRITISH, UNITED KINGDOM (110)	E
Mobile No:	and the state of t	
Occupation:		
Email Address :		
Address Type : *	C Local● Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	Retrieve Address	
Block/House No.		
Street Name		
Unit	-	
Building/Estate Name		
Foreign Address (* if Address	Type is Foreign Address)	
Address	G7 GREENVIEW GARDENS, 125 ROBINSON ROAD	
	HONG KONG	

Shareholder Category: =	Company / Foreign Branch Search
Registration No.: *	Retrieve Details
Name :	
Address Type :	• .
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotted	* Please read instructions carefully before entering.
Note: If any share or shares is/are	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	1 International conference and confe
b) No. of shares allotted :	7200
c) Class of shares allotted :	Ordinary 🔻
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	14/04/2005 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

- ;

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494061546.00 86084215.00 0.00

Amount of Paid-up Share

0.00

Capital:

1494061546.00 86084215.00





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

14/04/2005

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001131798A

Transaction No. Company Registration No.

C050143401

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001131798A

Date/Time: 14/04/2005 16:21

No

Transaction : C050143401

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
**************************************		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,714.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 11,600 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:κi

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	Dutstanding Shares
	value	Capital		Shares	s		
Ordinary Shares	S\$1.00	S\$4,000,000,000	Before Exercise	1,494,061,546	1,494,061,546	1,494,061,546 1,494,061,546 Before Exercise	47,840,203
Preference Shares*	S\$1.00	8\$500,000,000	Add Exercise	11,600	11,600	11,600 Less Exercise	(11,600)
Preference Shares #	S\$1.00	2\$500,000,000	After Exercise	1,494,076,146	,494,076,146 1,494,076,146 After Exercise	After Exercise	47,825,603

Outstanding Warrants/TSRs 3

N N A. A.

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name

Authorised Signature

Assistant Secretary Designation

Date

April 14, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

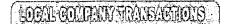
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
14,600	\$10.40	\$151,840.00	
14,600	Total value of shares exercised =	\$151,840.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT
------	--------

Sübmit

Please fill in the following information. Fields marked * must be completed.

Resultation/ Jent to the n

Shares payable

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in

approval of the company in general meeting to issue

Yes

general meeting to issue shares.

∩ No

Resolution Made

 $^{\circ}$ You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🔽
Place of Meeting:	Supplies a superior of the sup
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's
Description: (max 2000 characters)	
	The state of the s

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 153717923 / GAIL D.FOSLER

□ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

 Γ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S0820599Z / ANG KONG HUA

S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984) / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Discre sayable in rec

For a consideration other than cash Share Capital / Allottees <u>Particulars</u>

List of Shareholders 5 4 1 after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

14600

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or payable on each share:

Delete Issued Share

Reset

Back



CONFORMATION LANGUAGE

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

The residential Altriness Australian List of Shareholders after the allotment

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars Identification No./Registration Name No.

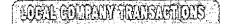
D034073(2) S2590884H ARTHUR WONG MAN SEUNG

LIM YIN KIAT @ LIM ZIN KIAT

Shareholder Category

Individual Individual





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Shottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

D	~ rt	·i~,	da	re	Λf	ΛI	Int	ttee	
\mathbf{r}	arı	16.1	117	T.S.	6)1	4			۰

Please indicate whether the allottee is an Individual: *

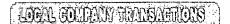
- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Il Allottee is all Illaiviaat	41 1	
Shareholder Category: *	Individual	
Identification No. : *	S2590884H Retrieve Details	
Identification Type: *	NRIC	
Name: *	LIM YIN KIAT @ LIM ZIN KIAT	************
Nationality: *	SINGAPORE P.R. (300)	V
Mobile No :	on discounter that was marked and the second of the second	
Occupation:		
Email Address :		
Address Type: *	• Local • Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	787775 Retrieve Address	*
Block/House No. :	207 🔄	
Street Name :	TAGORE AVENUE	
Unit :		
Building/Estate Name :	GREEN MEADOWS	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

Shareholder Category:	Company / F	oreign Branch	Search	· .
Registration No.: *		Retrieve Details		
Name:				e
Address Type :				
Local Address (* if Address Type	e is Local Addres	s)		
Postal Code :				
Block/House No. :		·		
Street Name :				
Unit:	# -			
Building/Estate Name :				
Foreign Address (* if Address T	ype is Foreign A	ddress)		
Address:				
Details of Shares Allotted	┃ * Please read i	nstructions carefully before e	nterina.	
Note: If any share or shares is/are of Group and enter the same in the boothis box if share(s) are owned by only	co-owned by 2 c	or more persons, please assign	n an alphabe <u>e.g. A</u> to denot	
Group of Share that is co-ov (Share Group)	vned:		,	
If share(s) is/are co-owned, only <u>one</u> subsequent allottees in box (b) and			and (e). Enter "0" (zero) f	or
a) Nominal Value per Share	:	1		
b) No. of shares allotted :		11600		
c) Class of shares allotted :		Ordinary 🔄		
d) Currency :		SINGAPORE DOLLAR (09	9)	F
e) Date of allotment :		14/04/2005 (dd/mm/yy	уу)	
	Save	Reset Back		





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capita: / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	D034073(2) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: *	ARTHUR WONG MAN SEUNG
Nationality: *	CHINESE (336)
Mobile No :	
Occupation :	
Email Address :	
Address Type : **	C Local● Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name	
Foreign Address (* if Address	Type is Foreign Address)
Address	810 TAI HANG TERRACE, 5 CHUN FAI ROAD
	JARDINES LOOKOUT, HONG KONG

Shareholder Category : *	Company / F	Foreign Branch	Search
Registration No. : *		Retrieve Details	
Name :		<u> Paradio nomi in selekt a ara in transmit a ara</u>	a-d
Address Type :			
Local Address (* if Address Type	e is Local Addres	ss)	
Postal Code :			
Block/House No. :			
· Street Name :			
Unit :	# -		
Building/Estate Name :			
Foreign Address (* if Address T	ype is Foreign A	address)	:
Address:			
Details of Shares Allotted			-
Note: If any share or shares is/are Group and enter the same in the botthis box if share(s) are owned by on	x. Enter the san		
Group of Share that is co-ov (Share Group)	wned:		
If share(s) is/are co-owned, only one subsequent allottees in box (b) and			l) and (e). Enter "O" (zero) for
a) Nominal Value per Share	:	1	
b) No. of shares allotted :		3000	
c) Class of shares allotted :		Ordinary 😴	•
d) Currency :		SINGAPORE DOLLAR (0	99)
e) Date of allotment :		14/04/2005 (dd/mm/y	ууу)
•			

Save Reset Back



HOME

LOGOUT

Return of Allotment of Shares

FORTE SOUTHING TOTAL

Submit

Please fill in the following information. Fields marked $\mbox{\ensuremath{^{*}}}$ must be completed.

Resolution / Declaration

Share payable in cash

<u>For a</u> consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of Shareholders after the allotment

G comany < Ca⊰itai

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494076146.00 86084215.00

0.00

Amount of Paid-up Share

1494076146.00 86084215.00 0.00

Capital:



TAVALLIJO .

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

14/04/2005

Submit ~

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001131824A

Transaction No. Company Registration No.

C050143424 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001131824A

Date/Time: 14/04/2005 16:28

No

Transaction : C050143424

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	· 1	10.00
ar yerrogangon		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,704.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

110145	.000
HOME	LUGUUI



April 13, 2005

205 MM - 5 1/2 9/20

PURIOS OF ENGINEES OF SOURCE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Returns of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Christine Cheang

Analyst

(65) 6878 5304

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 6,680 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	ssued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,494,047,666 6,680 1,494,054,346	,494,047,666 1,494,047,666 Before Exercis 6,680 Less Exercise 494,054,346 After Exercise	1,494,047,666 1,494,047,666 Before Exercise 6,680 6,680 Less Exercise 1,494,054,346 1,494,054,346 After Exercise	45,432,153 (6,680) 45,425,473

Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Jeannie Hui

Assistant Secretary

Designation

Date

Authorised Signature

April 13, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,680	\$10.40	\$69,472.00	
6,680	Total value of shares exercised =	\$69,472.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



FORT GOTHAIN MATERAMOTE

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained approval of the company in general meeting to issue

Yes

shares.

C No

Resolution Made

* You are only required to fill to issue shares.	in this section if the directors are not given the power under Section 161 of the Companies Act
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🔽
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's 🔽
Description: * (max 2000 characters)	
Attachment : * (copy of resolution)	
Note:	Limberton Series

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddnimsstt

Maximum File Size: 2048 KB

Uploaded file name wll be changed by suffixing timestamp with the actual file

name as

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 153717923 / GAIL D.FOSLER

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0291427A / FOCK SIEW WAH

□ S0820599Z / ANG KONG HUA

S1137875G / BERNARD CHEN TIEN LAP

S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

□ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

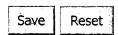
☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





	ለ ሶሊስስስ .	ANCHO TENORITO	CONTRACTOR ACTOR A	
	THE WALL	K 1	MANSAGNOIS -	
•			المنظمان الماعية	

	,	-
HOME	LOGOUT	

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the <u> Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6680

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or

payable on each share:

Save

Delete Issued Share

Reset

Back



LOCAL COLIMIN TRAISACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars Identification No./Registration Name No.

D430709(8) S0128293Z

S1124881J

CHEUNG WAI MING ALAN HO TIONG YONG AARON

KOH SIEW LENG

Shareholder Category

Individual Individual

Individual



no con	CONTRACTO	TIMBACHOUS:	
THE PARTY	Change		

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	S1124881J / Retrieve Details	
Identification Type: *	NRIC 🔽	
Name: *	KOH SIEW LENG /	
Nationality: *	SINGAPOREAN (301)	Ŧ
Mobile No :		
Occupation:		
Email Address :		
Address Type : *	€ Local /← Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	229622 Retrieve Address	
Block/House No. :	69 🔽 🖊	
Street Name :	CAVENAGH ROAD /	
Unit :	# 02 - 356	
Building/Estate Name	CAVENAGH GARDEN	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

Shareholder Category : *	Company / Fo	preign Branch Search
Registration No. : *		Retrieve Details
Name :		
Address Type :		
Local Address (* if Address Type	e is Local Address)
Postal Code :		
Block/House No. :		
Street Name :		
Unit:	# -	•
Building/Estate Name:		
Foreign Address (* if Address T	ype is Foreign Ad	dress)
Address :		
Details of Shares Allotted	1 * Please read in	nstructions carefully before entering.
	c. Enter the same	more persons, please assign an alphabet $\underline{e.g.\ A}$ to denote the alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-or (Share Group)	wned:	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and		ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for st of the items.
a) Nominal Value per Share	:	1 · /
b) No. of shares allotted :		860 /
c) Class of shares allotted :		Ordinary 🔽 🗸
d) Currency :		SINGAPORE DOLLAR (099)
e) Date of allotment :		13/04/2005 (dd/mm/yyyy) /
	Save	Reset Back



HORAL.	COLLEGE	FINE -

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category : *	Individual	
Identification No. : *	S0128293Z Retrieve Details	
Identification Type: *	NRIC -	
Name: *	HO TIONG YONG AARON	
Nationality: *	SINGAPOREAN (301)	$\overline{\mathbf{y}}$
Mobile No :		
Occupation :		
Email Address :		_
Address Type: *	€ LocalC Foreign	
Local Address (* if Address Type	e is Local Address)	
Postal Code :	150086 Retrieve Address	
Block/House No. :	86 🔽 🖊	
Street Name :	REDHILL CLOSE /	
Unit :	# 10 - 606	
Building/Estate Name :		
Foreign Address (* if Address T	Type is Foreign Address)	
Address :		

Shareholder Category: * Company / F.	oreign Branch Search
Company / F	For the second second
Registration No. : *	Retrieve Details
Name:	
Address Type:	
Local Address (* if Address Type is Local Address	s)
Postal Code :	
Block/House No.:	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Ad	ddress)
Address:	
Details of Shares Allotted * Please read i	nstructions carefully before entering.
	more persons, please assign an alphabet <u>e.g. A</u> to denote the alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to er subsequent allottees in box (b) and leave blank for re	ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share :	1 /
b) No. of shares allotted :	1620
c) Class of shares allotted :	Ordinary 🗟 🗸
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	13/04/2005 (dd/mm/yyyy) /
Save	Reset Back



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C 1000	CO. 15	いへいつつつ	701 A CYC. TV	The bullion of	and the section	つらんべつか	
131-16-1	22 LE V .		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1	D 1. (1 - 2 + 1 + 1 - 2	am	
77 (DEE	J 1 2 1 6	100	1.28 0.4	1.11.21		DOTAL LA	
		11 1 2 4 4 4	11.01.01	SULT.	157-4-572	134713 151	

HON	<u>1E</u>	LOG	OUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	D430709(8) Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS	
Name: *	CHEUNG WAI MING ALAN	
Nationality: *	CHINESE (336)	Ţ
Mobile No :		
Occupation :		
Email Address :	,	
Address Type : *	C Local Foreign /	
Local Address (* if Address Type	e is Local Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name :		
Unit :	#	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Address)	
Address :	FLAT 8,11/F, BLOCK D CHEUNG WO COURT /	
	KWUN TONG, KOWLOON	

Shareholder Category: *	Company / Fo	reign Branch	Search	
Registration No. : *		Retrieve Details		
Name:				
Address Type :				
Local Address (* if Address Type	e is Local Address)		
Postal Code :				
Block/House No. :				
Street Name :				
Unit :	# -			
Building/Estate Name :				
Foreign Address (* if Address T	ype is Foreign Ad	dress)		
Address:				
Details of Shares Allotte	d * Please read in	structions carefully before ent	ering.	
Note: If any share or shares is/are of Group and enter the same in the both this box if share(s) are owned by on	k. Enter the same	more persons, please assign a alphabet in the box for every	an alphabet <u>e.g. A</u> to denote the allottee in the same group. Skip	
Group of Share that is co-or (Share Group)	wned:			
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.				
a) Nominal Value per Share	e:	1		
b) No. of shares allotted :		4200		
c) Class of shares allotted :	I	Ordinary 🔽 🖊		
d) Currency:		SINGAPORE DOLLAR (09	9)	
e) Date of allotment :		13/04/2005 (dd/mm/yyy	(y) /	
	Save	Reset Back		





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

<u>List of</u> **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494054346,00 86084215.00

0.00

Amount of Paid-up Share

1494054346.00 86084215.00

0.00

Capital:



ELOPEREINEN MALLOD 115004

HOME	LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

<u>Click here for Payment</u>



PAMILITE

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

• Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

13/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





POMINIS

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001128998A

Transaction No.

Company Registration No.

C050140528

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001128998A

Date/Time: 13/04/2005 09:50

No

Transaction : C050140528

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 729.00

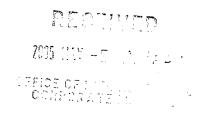
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



April 12, 2005



Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Winnie Ong Bank Executive (65) 6878 6141

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 1,200 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\ddot{\circ}$

Outstanding Shares		45, 433,353 (1,200) 45,432,153
Options Granted & Outstanding Shares		1,494,046,466 1,494,046,466 Before Exercise 1,200 1,200 Less Exercise 1,494,047,666 After Exercise
nare capital	\$,494,046,466 1,494,046,466 Before Exercis 1,200 Less Exercise 494,047,666 After Exercise
Issued and paid-up ordinary share capital	Shares	1,494,046,466 1,200 1,494,047,666
Issued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs က

4

Z Z A A

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name

April 12, 2005 Authorised Signature Date Assistant Secretary Designation

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme Cheque for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,200	\$10.40	\$12,480.00	
1,200	Total value of shares exercised =	\$12,480.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



LOCAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Circ.	2 100	- B		è.
***	تا	(323)	:1	35
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1805	ub	sh Pi	278	Ο,

Please fill in the following information. Fields marked * must be completed.

Recordion, Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in general meeting to issue

Yes

general meeting to issue shares.

⊂ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration	No.	:	19	9	9	0	1	15	2	М

Company Name: DBS GROUP HOLDINGS LTD

Nature of Meeting: * Directors Place of Meeting: *

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Special -

Description: *

(max 2000 characters)

Attachment: * (copy of resolution)

name as

Note: Uploaded file name will be changed by suffixing timestamp with the actual file

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution: ☐ 112914204 / JOHN A. ROSS ☐ 153717923 / GAIL D.FOSLER ☐ 701913934 / JACKSON P. TAI ☐ 740202053 / FRANK WONG KWONG SHING ☐ HA9016000 / LEUNG CHUN YING ☐ S0040556F / GOH GEOK LING S0047567Z / SUPPIAH DHANABALAN ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0291427A / FOCK SIEW WAH S0820599Z / ANG KONG HUA ☐ S1137875G / BERNARD CHEN TIEN LAP ☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

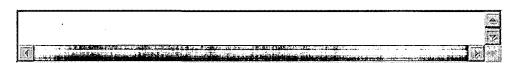
☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

S2622983I / JEANNIE HUI

□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, WINNIE ONG WINN NIE, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





LOGAL COMPANY TRANSACTIONS

HOME	<u>LOGOUT</u>

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Ellere payable in ಚಿತ್ರಕ್ಕ

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of Shareholders after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1200

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or 9.40 payable on each share:

Save

Delete Issued Share

Reset

Back



LOGAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Liver Gental . 2. pipesa Perfenjers List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	D819651(7) Retrieve Details
Identification Type : *	PASSPORT/ OTHERS
Name: *	LEUNG HANG CHE
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	C Local● Foreign
Local Address (* if Address Type	is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name:	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	2/F 20E YEUNG SIU HANG TSUEN TUEN MUN N.T.
	HONG KONG

Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name:	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotted	* Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the c. Enter the same alphabet in the box for every allottee in the same group. Skip y one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and l	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	1 In the contract of the contr
b) No. of shares allotted :	1200
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	12/04/2005 (dd/mm/yyyy)
	Save Reset. Back

.



LOGAL COMPANY TRANSACTIONS

LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494047666.00 86084215.00

0.00

Amount of Paid-up Share

1494047666.00 86084215.00

0.00

Capital:





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAYMENTS

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001128149A

Transaction No.

Company Registration No.

C050139698

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001128149A

Date/Time: 12/04/2005 16:05

No

Transaction : C050139698

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
**********		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 739.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME!	LOGOUT
100000	<u> </u>



April 11, 2005

2005 MAY -5 A 1:23

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Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvenne Lee Bank Executive (65) 6878 8841

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ςi

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	Istanding Shares
	value	Capital		Shares	es		
Ordinary Shares Preference Shares* Preference Shares #	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000	Before Exercise Add Exercise After Exercise	1,494,026,386 10,000 1,494,036,386	,494,026,386	1,494,026,386	45,453,433 (10,000) 45,443,433

Outstanding Warrants/TSRs က

Ą Ż Ą.

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name Assistant Secretary

Designation

Date

Authorised Signature

April 11, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

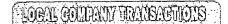
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$12.93	\$129,300.00	
10,000	Total value of shares exercised =	\$129,300.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT	_

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution (Declaration Shares payable

For a consideration other than cash

Share Capital/Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue ∩ No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors •
Place of Meeting :	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's
Description: * (max 2000 characters)	
Attachment : *	

(copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

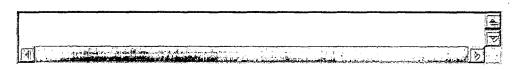
filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution: ☐ 153717923 / GAIL D.FOSLER ☐ 740202053 / FRANK WONG KWONG SHING ☐ HA9016000 / LEUNG CHUN YING Γ S0040556F / GOH GEOK LING S0047567Z / SUPPIAH DHANABALAN ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0291427A / FOCK SIEW WAH □ S0820599Z / ANG KONG HUA ☐ S1137875G / BERNARD CHEN TIEN LAP ☐ S1462421Z / PETER ONG BOON KWEE ☐ S1784984J / THEAN LIP PING ☐ S1786987F / CLAIRE THAM LI MEI ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG ☐ S2622983I / JEANNIE HUI Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if



Declaration

applicable:

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





	WAMERIOUS	

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

paid: 1

due and payable: 0

Amount of premium paid or 11.93

payable on each share:

List of <u>For a</u> Share Capital / Shareholders Phare pareble ha Summary Resolution / consideration Allottees Declaration .rsh after the of Capital **Particulars** other than cash **Allotment Authorised Capital** Nominal Value **Amount** Currency per Share **SINGAPORE** 5000000000 1 Authorised Capital: DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Others Class of Shares: Ordinary Preference Number of shares: 10000 Amount paid or due and payable on each share

Save	Delete Issued Share	Reset	Back
The state of the s	The state of the s	The state of the s	Address of the second



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	HOME	- 1	LOG	OUT	

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in

For a consideartion other than cash

กระบาย กันเหมือน (1) กัน (4) ผู้ของ เกษียวกัน (5) <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- ← Allottee is NOT an Individual

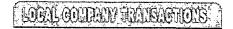
If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No.: *	E615313(9) Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS 💽	
Name: *	CHUNG CHIK KAU	N. 44-775 TV 1-1-1-1011
Nationality: *	HONG KONG RESIDENT (332)	T
Mobile No :		
Occupation:		j
Email Address :		
Address Type : *	C Local● Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: #	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address	: FLAT C, 27/F, BLOCK 4	1
	CITY GARDEN NORTH POINT, HONG KONG	<u>س</u>

Shareholder Category:	Company / Foreign Branch Search
Registration No. : **	Retrieve Details,
Name :	
Address Type :	••
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotted	* Please read instructions carefully before entering.
	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-ov (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	10000
c) Class of shares allotted :	Ordinary 🖃
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	11/04/2005 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of Shareholders after the allotment

wintners. of Tapita!

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494036386.00 86084215.00

0.00

Amount of Paid-up Share

1494036386.00 86084215.00 0.00

Capital:



PAVADATS

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

11/04/2005

Šubmit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001126266A

Transaction No. Compan

Company Registration No.

C050137788

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001126266A

Date/Time: 11/04/2005 16:35

Transaction : C050137788

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty A	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
********		Total (S\$) :		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 759.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 10,080 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

S		m _ m
Options Granted & Outstanding Shares		45,443,433 (10,080) 45,433,353
Options Granted &	:	1,494,036,386 Before Exercise 10,080 Less Exercise 1,494,046,466 After Exercise
nare capital	\$	1,494,036,386 Before Exercis 10,080 Less Exercise 1,494,046,466 After Exercise
Issued and paid-up ordinary share capital	Shares	1,494,036,386 10,080 1,494,046,466
lssued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

ď.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Date

Authorised Signature

Assistant Secretary

: April 11, 2005

Enclosures

Designation

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

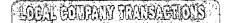
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,080	\$10.40	\$104,832.00	
			·
10,080	Total value of shares exercised =	\$104,832.00	
		,	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

testisticn/Dacaration

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> <u>List of</u> Shareholders after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in

Yes

general meeting to issue shares.

∩ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting:

Directors 📝

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type:

Director's 💽

Description:

(max 2000 characters)

Attachment: (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyy MMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:	st.
Г 112914204 / JOHN A. ROSS	
☐ 153717923 / GAIL D.FOSLER	
☐ 701913934 / JACKSON P. TAI	
T 740202053 / FRANK WONG KWONG SHING	
☐ HA9016000 / LEUNG CHUN YING	
S0040556F / GOH GEOK LING	
S0047567Z / SUPPIAH DHANABALAN	
S0114104Z / HENG LEE CHENG	
S0234644C / KWA CHONG SENG	
□ S0291427A / FOCK SIEW WAH	
S0820599Z / ANG KONG HUA	
S1137875G / BERNARD CHEN TIEN LAP	
S1462421Z / PETER ONG BOON KWEE	
S1784984J / THEAN LIP PING	
S1786987F / CLAIRE THAM LI MEI	
S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG	
S2622983I / JEANNIE HUI	
Z1333000 / NARAYANA MURTHY	
Please enter names of other	
corporate	<u> </u>
representatives	<u> </u>
who signed the	D
resolution, if	

Declaration

applicable:

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





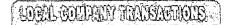
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HOME	LOGOUT

Submit

Please fill in the following informat	tion. Fields marked * must be	completed.	
Resolution / Chare pay Declaration cusi		Share Capital / Allottees Particulars	List of Shareholders Summary after the of Capital Allotment
Authorised Capital			
	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)
Description of discrepancy :		·	
Return of Allotment of Sh	nares (Payable in ca	sh) *	
Applicable only if share is payable in	cash		
Class of Shares:	Ordinary	Preference	Others
Number of shares :	10080	200	
Amount paid or due and payable on each share		,	
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	9.40		
Save	Delete Issued Sha	re Reset Ba	ck.





Add

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash

List of Shareholders after the aliotment

Summary of Capital

To Add Allottee

List of Allottees and their particulars Identification No./Registration Name No.

D078087(2)

YEUNG CHOI FUNG AMY

CHUNG CHIK KAU NG CHUN WING LOUIS **Shareholder Category**

Individual Individual

E615313(9) E863153(4)

Individual

Seat of Stanford Av. 3.



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F . 1	and the state of	mmn	ALCOHOL: NO CONTRACTOR OF THE PARTY OF THE P	*********	فتهيب موراركها والزوا	Market Street Street	- 1
1 .7	1 5 - 7 - 22 16 1			41.6 11 23 4	L - V 1 L	1.0110	
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HOME	LOGOUT

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Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Edrana (Dagitora V Chautea Continuesti List of Shareholders after the allotment

Summary of Capital

ľ)a	rti	CH	la	rs	of	Δ	114	nt.	t	٥	6

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No.: *	D078087(2) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS .
Name: *	YEUNG CHOI FUNG AMY
Nationality: *	CHINESE (336)
Mobile No :	
Occupation:	
Email Address :	
Address Type :	C Local Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name:	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	NO. 4 PARK ROAD, PARKWAY COURT, TOWER A, 8/F
	FLAT 05, MID-HOUSE, HONG KONG

Registration No. : * Name : Address Type : Local Address (* if Address Type Postal Code * Block/House No.	
Address Type: Local Address (* if Address Type Postal Code Block/House No.	
Local Address (* if Address Type Postal Code & Block/House No.	
Postal Code Block/House No.	
Block/House No.	:
	·
	:
Street Name	:
Unit	: # -
Building/Estate Name	:
Foreign Address (* if Address	Type is Foreign Address)
Address	:
Note: If any share or shares is/are Group and enter the same in the bo	d * Please read instructions carefully before entering. co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote tox. Enter the same alphabet in the box for every allottee in the same group.
this box if share(s) are owned by or Group of Share that is co-o	nly one person.
Group of Share that is co-o (Share Group)	wned:
Group of Share that is co-o (Share Group)	wned: Be allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for
Group of Share that is co-o (Share Group) If share(s) is/are co-owned, onlyon	whed: allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
Group of Share that is co-o (Share Group) If share(s) is/are co-owned, only or subsequent allottees in box (b) and	whed: allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
Group of Share that is co-o (Share Group) If share(s) is/are co-owned, only or subsequent allottees in box (b) and a) Nominal Value per Share	nly one person. Wined: De allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items. De : 1 2700
Group of Share that is co-o (Share Group) If share(s) is/are co-owned, onlyon subsequent allottees in box (b) and a) Nominal Value per Share b) No. of shares allotted:	nly one person. when d: ne allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items. 2: 1 2700

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HOME	LOGOU.	r

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Sharo Capmal / //lottess (*/ficulars List of Shareholders after the allotment

Summary of Capital

Particu	lars	of A	llo	ttee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category : *	Individual
Identification No. : *	E615313(9) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS 👻
Name: *	CHUNG CHIK KAU
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	A transport medical framework and the second
Occupation :	
Email Address :	
Address Type : *	C Local Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	FLAT C, 27/F, BLOCK 4
	CITY GARDEN NORTH POINT, HONG KONG

Shareholder Category : * Company / F	oreign Branch
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Addres	rs)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign A	ddress)
Address :	
	instructions carefully before entering. or more persons, please assign an alphabe <u>e.g. A</u> to denote the ne alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to ensubsequent allottees in box (b) and leave blank for n	nter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share :	
b) No. of shares allotted :	1800
c) Class of shares allotted :	Ordinary 🕃
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	11/04/2005 (dd/mm/yyyy)
Save	Reset: Back



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. (1)	ليبالكالبائها المبالي					

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Altare Caphel / Altarasa Pardiculara <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is NOT an Individual:

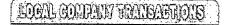
If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	E863153(4) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS 🔀
Name: *	NG CHUN WING LOUIS
Nationality: *	CHINESE (336)
Mobile No :	
Occupation:	
Email Address :	
Address Type : **	← Local Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	8A, TOWER 4, VISTA PARADISO
	MA ON SHAN, N.T. HONG KONG

Shareholder Category :	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (# if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name:	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Note: If any share or shares is/are	* Please read instructions carefully before entering. co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the k. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-ov (Share Group)	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	5580
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	11/04/2005 (dd/mm/yyyy)
	Save Reset Back

5 °





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the allotment

Summary to Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494046466.00 86084215.00

0.00

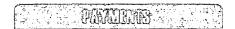
Amount of Paid-up Share

1494046466.00 86084215.00

0.00

Capital:





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

○ Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

11/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001126363A

Transaction No. Company Registration No.

C050137888 199901152M

POMILIES -

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001126363A

Date/Time: 11/04/2005 16:55

Transaction No

: C050137888

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
(), 1200		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$749.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



April 8, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Returns of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Christine Cheang

Analyst

(65) 6878 5304

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 9,200 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-٦i

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,494,012,356 9,200 1,494,021,556	1,494,012,356 Before Exercis 9,200 Less Exercise 1,494,021,556 After Exercise	,494,012,356 1,494,012,356 Before Exercise 9,200 9,200 Less Exercise 494,021,556 1,494,021,556 After Exercise	45,467,463 (9,200) 45,458,263

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs 3

ά ά Ζ Ζ

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Jeannie Hui Name

Assistant Secretary

Designation

Authorised Signature Date

April 8, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
9,200	\$10.40	\$95,680.00	
	Total value of shares		
9,200	exercised =	\$95,680.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



ACCAL COURSIN TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

• company is listed on the securities exchange

C company is an unlisted public company

C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained approval of the company in general meeting to issue

YesNo

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🔽
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's ▼
Description: * (max 2000 characters)	

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

T 112914204 / JOHN A. ROSS

T 740202053 / FRANK WONG KWONG SHING

THA9016000 / LEUNG CHUN YING

∑ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

S0234644C / KWA CHONG SENG

S0291427A / FOCK SIEW WAH

T S0820599Z / ANG KONG HUA

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

S1784984] / THEAN LIP PING

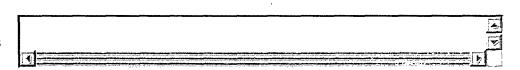
S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

S2622983I / JEANNIE HUI

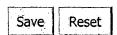
T Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





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CLAND	Character and the control of the con	THE THE STATE OF

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HOME	<u>LUGUU1</u>

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Save

List of Share Capital / For a Share payable in **Shareholders** Resolution / Summary consideration Allottees **Declaration** cash after the of Capital other than cash **Particulars Allotment Authorised Capital** Nominal Value Amount Currency per Share **SINGAPORE** 5000000000 Authorised Capital: 1 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others Number of shares: 9200 Amount paid or due and payable on each share paid: 1 due and payable: 0 Amount of premium paid or payable on each share: **Delete Issued Share** Reset Back



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HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

<u>For a</u> <u>consideration</u> <u>other than cash</u> Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars Identification No./Registration Name No.

C535000(8) G476008(4) CHAN YUK KING

LEE YIN KWAN

Shareholder Category

Individual

Individual



	10011	COURSIN	TANKSAGMOTS:
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HOME		LOGOU	Ţ

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No.: *	C535000(8) / Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS -	
Name: *	CHAN YUK KING /	
Nationality: *	CHINESE (336)	•
Mobile No :		
Occupation :	J	
Email Address :		
Address Type: *	C Local● Foreign /	
Local Address (* if Address Typ	e is Local Address)	
Postal Code	Retrieve Address	
Block/House No.		
Street Name		
Unit	-	
Building/Estate Name		
Foreign Address (* if Address	Type is Foreign Address)	
Address	FLAT C, 18/F, BLOCK 16 KINGSTON HEIGHTS	
	HONG KONG GARDEN, TSING LUNG TAU. N.T., HONG KONG	

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

If Allottee is NOT an Individual:

Shareholder Category : * Compar	y / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local A	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	ign Address)
Address:	
	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is subsequent allottees in box (b) and leave blank	to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	7200 /
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	08/04/2005 (dd/mm/yyyy) >
<u>.</u>	Save Reset Back



LOCAL	COLLEGE	STONESTAND	
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<u>HOME</u>	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	G476008(4) / Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS 🔽	
Name: *	LEE YIN KWAN	
Nationality: *	HONG KONG RESIDENT (332)	T
Mobile No :		
Occupation:		
Email Address :		
Address Type: *	C Local Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name		
Foreign Address (* if Address	Type is Foreign Address)	
Address	33E BLK 4 VERBENA HEIGHTS /	
	8 MAU TAI ROAD, TSEUNG KWAN HONG KONG	•

If Allottee is NOT an Individual:

Shareholder Category : * Company	/ Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type:	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	n Address)
Address:	
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is subsequent allottees in box (b) and leave blank to	to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for or rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted:	2000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	08/04/2005 (dd/mm/yyyy) /
Sä	ve Reset Back



LOCAL COUDAIN TAXISASTICUS

HOME

LOGOUT

Return of Aliotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494021556.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1494021556,00 86084215.00

0.00



FORT CONSAIN ANTENEDIS.

HOME	LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment



PAYMINIB

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

• Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

11/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAMINIS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001125752A

Transaction No.

Company Registration No.

C050137247

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001125752A

Date/Time: 11/04/2005 14:13

No

Transaction : C050137247

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1 10.00
		Total (S\$):	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 779.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 4,830 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

ital Options Granted & Outstanding Shares	S	1,494,021,556
Issued and paid-up ordinary share capital		,021,556 1,494,0 4,830 ,026,386 1,494,0
paid-up ordin	Shares	
Issued and		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares #

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Jeannie Hui Li Mei

Designation : Assistant Secretary

Date :

April 8, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,830	\$14.73	\$71,145.90	
	Total value of shares		
4,830	exercised =	\$71,145.90	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



LOCAL GOLLAND TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

• company is listed on the securities exchange

C company is an unlisted public company

C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained approval of the company in general meeting to issue

Yes

C No

shares.

Resolution Made

to issue shares.		
Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting: *	Directors 🕶	
Place of Meeting: *		
Date of Meeting: *	(dd/mm/yyyy)	
Resolution Type: *	Director's 🔽	
Description: *		<u>[</u>
(max 2000 characters)		= []
Attachment: * (copy of resolution)		

Browse...

(Click 'Browse' to select file for attachment)

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

filenameyyyyMMddmmsstt

Uploaded file name wll be changed by suffixing timestamp with the actual file

name as

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

740202053 / FRANK WONG KWONG SHING

T HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

S0234644C / KWA CHONG SENG

□ S0291427A / FOCK SIEW WAH

□ S0820599Z / ANG KONG HUA

S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984] / THEAN LIP PING

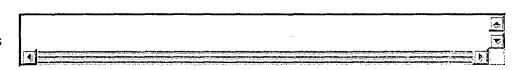
S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

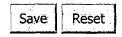
□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4830

Amount paid or due and payable on each share

Save

paid: 1

due and payable: 0

Amount of premium paid or payable on each share:

13.73

Delete Issued Share

Reset

Back



LOGIL GOLDAIN TRAISCETCE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars Identification No./Registration Name No.

C535000(8)

CHAN YUK KING

WU FEI CHIN S1557616B

Shareholder Category

Individual Individual



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(1) E1 C7 11 t	189 EF 1 249 D.F.	311 10 10 16 17 17 18 18	111 65
	CADELLIGIAL	TRANSACT	

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	C535000(8) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS 🔻 🥒
Name: *	CHAN YUK KING /
Nationality: *	CHINESE (336)
Mobile No :	
Occupation:	
Email Address :	
Address Type: *	C Local Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name:	
Foreign Address (* if Address T	Type is Foreign Address)
Address:	FLAT C, 18/F, BLOCK 16 KINGSTON HEIGHTS
	HONG KONG GARDEN, TSING LUNG TAU. N.T., HONG KONG

If Allottee is NOT an Individual:

Shareholder Category : * Company / F	oreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Addres	s) .
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign A	ddress)
Address:	
	nstructions carefully before entering. r more persons, please assign an alphabet <u>e.g. A</u> to denote the e alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to ensubsequent allottees in box (b) and leave blank for r	nter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	4560
c) Class of shares allotted :	Ordinary 🔽
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	08/04/2005 (dd/mm/yyyy) /
Save	Reset Back



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4 55 50	CONTRACTOR AND THE	ويجاميها أبرا إبراء فسكيها		
THE TAX A PROPERTY OF	COLLANY	~ 4 4 4 1 1 1 4 7	2.4.11.11.	
13)11 50 1	1,524	31. 7. 3. 16. 3.	16111111 LT	
(1 7 7 1 1	1 1 B 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	LUCTATER'S	E 711 & 711 F	

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	S1557616B / Retrieve Details
Identification Type: *	NRIC /
Name: *	WU FEI CHIN /
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	€ Local✓Foreign
Local Address (* if Address Tyl	oe is Local Address)
Postal Code	: 750305 Retrieve Address
Block/House No.	: 305 ▼ /
Street Name	: CANBERRA ROAD /
Unit	: # 05 - 59
Building/Estate Name	:
Foreign Address (* if Address	Type is Foreign Address)
Address	

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address 1	ype is Foreign Address)
Address :	
Dataile of Chaves Allotto	
	d * Please read instructions carefully before entering. co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the
	x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-o (Share Group)	wned:
• •	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	e: 1
b) No. of shares allotted :	270 /
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	08/04/2005 (dd/mm/yyyy)
	Save Reset Back



ADEAL GOLPAIN TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the <u>allotment</u>

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494026386.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1494026386.00 86084215.00



FOOUT CONTAIN AMIRECATIONS

HOME	I LOGOUT I
HOME	LOGOU!

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment



PAYMINIS

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

11/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001126063A

Date/Time: 11/04/2005 15:49

No

Transaction : C050137575

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 769.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 1,800 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	S\$1.00 S\$4,000,000,000	Before Exercise	1,494,010,556	1,494,010,556	1,494,010,556 1,494,010,556 Before Exercise	45,469,263
Preference Shares*	S\$1.00	8\$ 500,000,000	Add Exercise	1,800	1,800	1,800 Less Exercise	(1,800)
Preference Shares #	S\$1.00	S\$ 500,000,000	After Exercise	1,494,012,356	,494,012,356 1,494,012,356 After Exercise	After Exercise	45,467,463

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs е,

Κ. Υ. Κ. Α.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Jeannie Hui Name

Date Assistant Secretary Designation

April 8, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

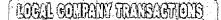
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,800	\$12.27	\$22,086.00	
1,800	Total value of shares exercised =	\$22,086.00	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

• company is listed on the securities exchange

C company is an unlisted public company

C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained approval of the company in

general meeting to issue

Yes

shares.

← No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Dogic	ctrati	ion i	NΩ	•
Regis	suat	1011 1	۱U.	•

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Place of Meeting: *

Directors 🔁

Date of Meeting: *

____(dd/mm/yyyy)

Resolution Type: *

Director's →

Description: *

(max 2000 characters)

Attachment: * (copy of resolution)

Note:

4,

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

T 740202053 / FRANK WONG KWONG SHING

THA9016000 / LEUNG CHUN YING

S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

□ S0114104Z / HENG LEE CHENG

□ S0234644C / KWA CHONG SENG

S0291427A / FOCK SIEW WAH

☐ S0820599Z / ANG KONG HUA

S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

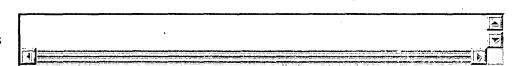
S1784984J / THEAN LIP PING

■ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

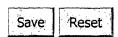
□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





ruent	COLLEGATION	TOMICA	minis -	

HOME LOGOUT

R	eturn	of	A	llotm	ent	of	Share:	s
---	-------	----	---	-------	-----	----	--------	---

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1800

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

Amount of premium paid or

payable on each share:

Delete Issued Share

Reset

Back



FORT COLIMIN ATTRACTION

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash <u>For a</u> <u>consideration</u> <u>other than cash</u> Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars Identification No./Registration Name No.

C535000(8)

CHAN YUK KING

Shareholder Category

Individual



	man more more	المريون والمنافق والمنافق والمريور والمراور والمنافق
13/15/10/10	L.31 . 3 1 L (2) 31 7 K 1 A	1 A - 10 10 10 - 10 10 10 10 10 10 10 10 10 10 10 10 10
(1) 11 11 11 11	150 H 1 2 2 4 11 (2 H. 4 M. SA. YALESTON \$1 - \$2 C.
	NUMERICAL PROBLEMS	THE THEFT

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	C535000(8) / Retrieve Details
Identification Type: *	PASSPORT/ OTHERS 🔻 🖊
Name: *	CHAN YUK KING /
Nationality: *	CHINESE (336)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	C Local Foreign /
Local Address (* if Address Ty	pe is Local Address)
Postal Code	: Retrieve Address
Block/House No.	
Street Name	:
Unit	: # -
Building/Estate Name	:
Foreign Address (* if Address	Type is Foreign Address)
Address	: FLAT C, 18/F, BLOCK 16 KINGSTON HEIGHTS /
	HONG KONG GARDEN, TSING LUNG TAU. N.T., HONG KONG

If Allottee is NOT an Individual:

Shareholder Category : * Comp	pany / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	»
Address Type :	Town
Local Address (* if Address Type is Local	al Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is F	oreign Address)
Address:	
Note: If any share or shares is/are co-owned	ise read instructions carefully before entering. In the definition of the definitio
this box if share(s) are owned by only one p Group of Share that is co-owned: (Share Group)	
•	e is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for ank for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	1800
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	08/04/2005 (dd/mm/yyyy)
	Save Reset Back



LOCAL COLLEGE TRANSPROTE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

500000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494012356.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1494012356.00 86084215.00



COCAL COLDAIN WAYER WITH

HOME	LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment



PAVAILATS

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

C Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No :

030429

Payment Date :

11/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



OPOSIT SIMUHS

HOME LOGOUT

Statement of Transaction for Deposit Service Account

From 11/04/2005 To 11/04/2005

DBS GROUP HOLDINGS LTD

Account No.: 030429

6 SHENTON WAY

Registration No.: PB03000254

DBS BUILDING

Singapore 068809

S/No	Date	Used By	Transaction Type	Receipt No.	Debit	Credit
			Transaction No.		(S\$)	(S\$)
11/04,	/2005	Balance B	rought Forward			799.00
1	11/04/2005 13:05:30	S1379645I	Lodgment Of Return Of Allotment Of Share / 199901152M	ACR0000001125657A	10.00	0.00
2	11/04/2005 14:13:36	S1379645I	C050137129 Lodgment Of Return Of Allotment Of Share / 199901152M C050137247	ACR0000001125752A	10.00	0.00
Total					20.00	0.00
Balan	ce Carried D	own				779.00

The above information will be treated as correct unless you notify us of any error within days. For any queries on your account, kindly contact officer at 325 3721. Your account will be inactivated once the balance reaches \$50/-. Therefore, please top up your account before it reaches \$50/-.





April 7, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

enc

DBS Group Holdings Ltd Legal & Secretariat 6 Shenton Way #39-02 DBS Building Tower One Singapore 068809

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 4,800 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ci

Class of security	Par	Authorised	d pue penssi	issued and paid-up ordinary share capital	iare capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	Before Exercise	1,494,005,756	1,494,005,756	1,494,005,756 1,494,005,756 Before Exercise	45,474,063
Preference Shares*	S\$1.00	S\$ 500,000,000	Add Exercise	4,800	4,800	4,800 Less Exercise	(4,800)
Preference Shares #	S\$1.00	2\$ 500,000,000	After Exercise	1,494,010,556	,494,010,556 1,494,010,556 After Exercise	After Exercise	45,469,263
	,	,					

Outstanding Warrants/TSRs က

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name

Assistant Secretary

Designation

Date

Authorised Signature

April 7, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

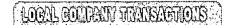
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,800	\$12.93	\$62,064.00	
4,800	Total value of shares exercised =	\$62,064.00	-

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue

⊂ No

shares.

Resolution Made

"You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors 🔻

Place of Meeting:

(dd/mm/yyyy)

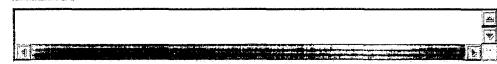
Date of Meeting:

Resolution Type:

■ Director's

Description:

(max 2000 characters)



Attachment: (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S0820599Z / ANG KONG HUA

S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

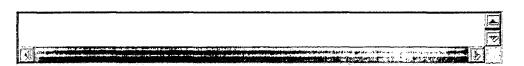
S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



FOUL COLLADY TAKENGTOLD

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

. Laro pavable in 21 865

For a consideration other than cash Share Capital / <u>Allottees</u> Particulars

List of Shareholders after the <u>Aliotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4800

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

Amount of premium paid or payable on each share:

11.93

Delete Issued Share

Reset

Back



LOCAL B		

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Charo Capitol + Alexades Particulas <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

D	-	ti,	-11	lai	re	αf	ΛI	lo:	++4	9
۳		110			-		_	ıu		==

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	D057190(4) Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS 😴	
Name : *	KWAN YIU SUN ANDREW	*
Nationality: *	BRITISH, UNITED KINGDOM (110)	
Mobile No :		
Occupation :		
Email Address :	minutanna adalaman analaman ana sinama sa analaman sa analaman sa analaman sa analaman sa analaman sa analaman	THE PLACE OF
Address Type : *	← Local ● Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: #	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address	: G7 GREENVIEW GARDENS, 125 ROBINSON ROAD	
	HONG KONG	
If Allottee is NOT an Inc	dividual :	

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve: Details
Name :	
Address Type :	
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address 7	Type is Foreign Address)
Address	
Details of Shares Allotte	$oldsymbol{d}$ st Please read instructions carefully before entering.
Note: If any share or shares is/are Group and enter the same in the bo this box if share(s) are owned by or	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the ox. Enter the same alphabet in the box for every allottee in the same group. Skip one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only <u>on</u> subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	4800
c) Class of shares allotted :	Ordinary 🕤
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	07/04/2005 (dd/mm/yyyy)

Save

Reset Back



LOCAL COLLENIN TRAISMENTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Gummany of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494010556.00 86084215.00

0.00

Amount of Paid-up Share

0.00

Capital:

1494010556.00 86084215.00



Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date :

07/04/2005

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001121955A

Transaction No. Company Registration No.

C050133385

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001121955A

Date/Time: 07/04/2005 15:27

Transaction : C050133385

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00		
e-ocasiii		Total (S\$):	ALIA THAMAS MARKATAN AND AND AND AND AND AND AND AND AND A	10.00		

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 799.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



April 5, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Winnie Ong Bank Executive (65) 6878 6141

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 1,800 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-તં

Options Granted & Outstanding Shares		45, 502,693 (1,800) 45,500,893
		,493,977,126 1,493,977,126 Before Exercise 1,800 Less Exercise 1,493,978,926 After Exercise
nare capital	\$,493,977,126 1,493,977,126 Before Exercise 1,800 Less Exercise 493,978,926 After Exercise
Issued and paid-up ordinary share capital	Shares	1,493,977,126 1,800 1,493,978,926
Issued and p		Before Exercise Add Exercise After Exercise
¥ .	Capital	S\$4,000,000,000 S\$ 500,000,000 S\$ 500,000,000
	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs က်

ΖΖ ΖΖ

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name

Date

٠.

Authorised Signature

April 5, 2005

Assistant Secretary Designation A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Enclosures

- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,800	\$12.27	\$22,086.00	
	·		
1,800	Total value of shares exercised =	\$22,086.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



LOGAL COMPANY TRANSACTIONS

HOME	LC	GOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Tresovenies y and substitute Shares payable

in cash

For a consideration other than cash

Share Capital/Allottees **Particulars**

List of Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- Company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

Yes

general meeting to issue

○ No

shares.

Resolution Made

. 5	You are only re	equired to f	ill in this section i	if the directors	are not giv	en the powe	er under	Section 16	51 of the (Companies /	٩ct
to	issue shares.										

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🔄
Place of Meeting: *	

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type:

T Special

Description:

(max 2000 characters)



Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

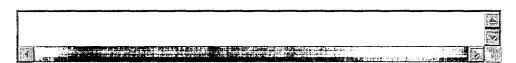
Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

- ☐ 112914204 / JOHN A. ROSS
- ☐ 153717923 / GAIL D.FOSLER
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0040556F / GOH GEOK LING
- S0047567Z / SUPPIAH DHANABALAN
- S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0291427A / FOCK SIEW WAH
- S0820599Z / ANG KONG HUA
- S1137875G / BERNARD CHEN TIEN LAP
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1784984J / THEAN LIP PING
- ☐ S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, WINNIE ONG WINN NIE, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Summary

of Capital

Please fill in the following information. Fields marked * must be completed.

paid: 1

11.27

due and payable: 0

Amount of premium paid or

payable on each share:

List of Share Capital / For a Thans is weblatio Resolution / Shareholders consideration **Allottees** after the **Declaration Particulars** other than cash Allotment **Authorised Capital** Nominal Value Amount Currency per Share **SINGAPORE** 5000000000 1 Authorised Capital: DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Preference Others Ordinary 1800 Number of shares: Amount paid or due and payable on each share

Save	Delete Issued Share	Reset	Back



LOCAL COMPANY TRANSACTIONS

	· · · · · · · · · · · · · · · · · · ·
HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Cuera Capital * Lucritees Sai Saulers List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	E433907(3) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: **	CHOI PO CHU
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	← Local • Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	# - - - - - - - - -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	FLAT C, 11/F BLK 26 LAGUNA CITY
	KOWLOON, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category : *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
	•
Note: If any share or shares is/are	* Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabete.g. A to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-ov (Share Group)	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	1800
c) Class of shares allotted :	Ordinary 💽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	05/04/2005 (dd/mm/yyyy)
	Save Reset Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / Allottees **Particulars**

List of Shareholders after the allotment

Junean Na bilital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1493978926.00 86084215.00

0.00

Amount of Paid-up Share

1493978926.00 86084215.00 0.00

Capital:





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

• Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

05/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001118890A

Transaction No. Company Registration No.

C050130199 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001118890A Date/Time: 05/04/2005 18:25

No

Transaction : C050130199

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	lmount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
er-resort section		Total (S\$):	and the second s	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$829.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

· HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 25,840 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-Кi

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	↔		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000	Before Exercise Add Exercise After Exercise	1,493,978,926 25,840 1,494,004,766	,493,978,926 1,493,978,926 Before Exercis 25,840 Less Exercise ,494,004,766 After Exercise	1,493,978,926	45, 500,893 (25,840) 45,475,053

Outstanding Warrants/TSRs က

Ϋ́Z ΖΖ

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

4.

Date

Authorised Signature

April 5, 2005

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Assistant Secretary

Designation

Claire Tham

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
25,840	\$10.40	\$268,736.00	
	Total value of shares		
25,840	exercised =	\$268,736.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





<u>emone</u>	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Leasolation, Judicire for

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> List of Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue \cap No

Resolution Made

Place of Meeting: *

shares.

*You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
--------------------	------------

Company Name: DBS GROUP HOLDINGS LTD

Nature of Meeting: * Directors

Date of Meeting: * (dd/mm/yyyy)

Resolution Type: Special

Description: (max 2000 characters)

Attachment: * (copy of resolution)

name as

Note:
Uploaded file name will be changed by suffixing timestamp with the actual file

∛ Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

□ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

S0820599Z / ANG KONG HUA

☐ S1137875G / BERNARD CHEN TIEN LAP

S1462421Z / PETER ONG BOON KWEE

S1784984J / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, WINNIE ONG WINN NIE, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





<u>Home</u>	<u>LOGOUT</u>

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\ensuremath{^{\otimes}}$ must be completed.

	**************************************	For a consideration other than cash	<u>Share Capital /</u> <u>Allottees</u> <u>Particulars</u>	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>Allotment</u>	Summary of Capital
Authorised Capital					
	Amount		Nominal Value per Share	Currency	
Authorised Capital :	500000	0000	1	SINGAPO DOLLAR (
Description of discrepance	y:				
Return of Allotment of	Shares (Pa	ayable in cas	sh) *		
Applicable only if share is payable	e in cash				
Class of Shares :	Ordinary	′	Preference	Others	
Number of shares :	25840				
Amount paid or due and payable on each share					
pai	d: 1				*****
due and payabl	e: 0				
Amount of premium paid payable on each share :	or 9.40				

Delete Issued Share

Reset

Back

Save



1,100 P.C.C.	
Tall Made Services	LUGUUI

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideartion other than cash

ರ್ಣಕ್ಷಣ ವಿಶಾರಣ 🧢 ..రామంకుంద గ్రామంకారు ఉంది.

List of **Shareholders** after the allotment

Summary of Capital

Particulars of A	llottee
------------------	---------

Please	indicate	whether	the	allottee	is	an	Individual	:
--------	----------	---------	-----	----------	----	----	------------	---

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individu	al:	
Shareholder Category: *	Individual	
Identification No. : *	S1619288J Retrieve Details	
Identification Type: *	NRIC	
Name: *	LOU MUI LEE	
Nationality: *	SINGAPOREAN (301)	Ŧ
Mobile No :	Answers to the control of the contro	
Occupation:		Van
Email Address :		
Address Type : *	€ Local← Foreign	
Local Address (* if Address Type	pe is Local Address)	
Postal Code	: 658755 Retrieve Address	
Block/House No.	: 42 🔻	
Street Name	: BURGUNDY CRESCENT	
Unit	# Image: - I	
Building/Estate Name	: BURGUNDY HILL	
Foreign Address (* if Address	Type is Foreign Address)	
Address	:	
		THE STATE OF THE S

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch Search
Registration No.:	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Typ	pe is Local Address)
Postal Code :	:
Block/House No. :	:
Street Name :	:
Unit :	: # -
Building/Estate Name :	:
Foreign Address (* if Address)	Type is Foreign Address)
Foreign Address (* if Address 1 Address :	
Details of Shares Allottee Note: If any share or shares is/are	d * Please read instructions carefully before entering. • coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the box. Enter the same alphabet in the box for every allottee in the same group. Skip
Address: Details of Shares Allotted Note: If any share or shares is/are Group and enter the same in the both show if share(s) are owned by or Group of Share that is co-or	d * Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabete.g. A to denote the ox. Enter the same alphabet in the box for every allottee in the same group. Skip only one person.
Address: Details of Shares Allottee Note: If any share or shares is/are Group and enter the same in the both is box if share(s) are owned by or Group of Share that is co-or (Share Group) If share(s) is/are co-owned, only on.	# Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabete.g. A to denote the ex. Enter the same alphabet in the box for every allottee in the same group. Skip only one person. wned: ge allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for
Address: Details of Shares Allottee Note: If any share or shares is/are Group and enter the same in the both is box if share(s) are owned by or Group of Share that is co-or (Share Group)	# Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabete.g. A to denote the ex. Enter the same alphabet in the box for every allottee in the same group. Skip one person. wwned: de allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
Address: Details of Shares Allottee Note: If any share or shares is/are Group and enter the same in the bothis box if share(s) are owned by or Group of Share that is co-or (Share Group) If share(s) is/are co-owned, only on subsequent allottees in box (b) and	# Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabete.g. A to denote the ex. Enter the same alphabet in the box for every allottee in the same group. Skip one person. wwned: de allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
Address: Details of Shares Allottee Note: If any share or shares is/are Group and enter the same in the both is box if share(s) are owned by or Group of Share that is co-or (Share Group) If share(s) is/are co-owned, only on subsequent allottees in box (b) and a) Nominal Value per Share	# Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabete.g. A to denote the ex. Enter the same alphabet in the box for every allottee in the same group. Skip only one person. wned: de allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
Address: Details of Shares Allottee Note: If any share or shares is/are Group and enter the same in the both this box if share(s) are owned by or Group of Share that is co-or (Share Group) If share(s) is/are co-owned, only on subsequent allottees in box (b) and a) Nominal Value per Share b) No. of shares allotted:	# Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabete.g. A to denote the ex. Enter the same alphabet in the box for every allottee in the same group. Skip only one person. wned: e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

State Author

in a haife significant

<u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Parti	cular	s of A	Allottee	

Please	indicate	whether the	allottee is	s an	Individual	: :
--------	----------	-------------	-------------	------	------------	-----

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	S2705118I Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS	
Name : *	DAVID FAULKNER	
Nationality:	SINGAPORE P.R. (300)	7
Mobile No :		
Occupation :		
Email Address :		
Address Type: *	€ Local← Foreign	
Local Address (* if Address Type	pe is Local Address)	
Postal Code	Retrieve Address	
Block/House No.	: 108 🔀	
Street Name	: JALAN LIM TAI SEE	
Unit	: # January of the Company of the Co	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address		The second secon

Shareholder Category: *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Data ila af Chanca Allatta	
	* Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabete.g. A to denote the
	k. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	16000
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	05/04/2005 (dd/mm/yyyy)
	Save Reset Back

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EMORE LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the allotment

and the

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

500000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494004766.00 86084215.00

0.00

Amount of Paid-up Share

1494004766.00 86084215.00 0.00

Capital:



PAYMENTS

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

06/04/2005



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR000001119098A

Transaction No. Company Registration No.

C050130482 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001119098A Date/Time: 06/04/2005 09:23

No

Transaction : C050130482

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
**************************************		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$819.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 990 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.) ~:
- 2. In respect of each class of securities, to furnish the following details:-

Par Authorised Issued and paid-up ordinary share capital Options Granted & Outstanding Shares	value Capital Shares \$	\$\$1.00 \$\$4,000,000,000,000 Before Exercise 1,494,004,766 1,494,004,766 1,494,004,766 Before Exercise 45,475,053 \$\$1.00 \$\$500,000,000 Add Exercise 990 Less Exercise (990) \$\$1.00 \$\$500,000,000 Affer Exercise 1,494,005,756 1,494,005,756 Affer Exercise 45,474,063
1	value	\$\$ \$\$ \$\$
Class of security		Ordinary Shares Preference Shares* Preference Shares #

Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds :

ς ς Ζ Ζ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Name : Claire Tham

April 5, 2005 Date Assistant Secretary Designation

. .

Authorised Signature

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
990	\$14.73	\$14,582.70	
990	Total value of shares exercised =	\$14,582.70	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

and Laine Lament from

Shares payable in cash

<u>For a</u> consideration other than cash Share Capital/Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue shares.

⊂ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration	No:	199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : Directors

Place of Meeting: *

Date of Meeting: (dd/mm/yyyy)

Date of Meeting: (dd/mm/yyyy)

Resolution Type : Special

Description:

(max 2000 characters)

Attachment: * (copy of resolution)

name as

Note: Uploaded file name wll be changed by suffixing timestamp with the actual file

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

☐ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

□ S0820599Z / ANG KONG HUA

S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

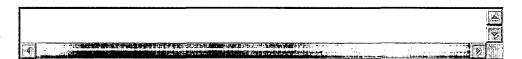
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, WINNIE ONG WINN NIE, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





HOME	LOGOUT

List of

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

paid: 1

due and payable: 0

Amount of premium paid or 13.73

payable on each share:

For a Share Capital / Resolution / مائها فعالته وعفر فاست Shareholders Summary consideration **Allottees** a sin Declaration after the of Capital other than cash **Particulars Allotment Authorised Capital** Nominal Value **Amount** Currency per Share **SINGAPORE** Authorised Capital: 5000000000 1 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others 990 Number of shares: Amount paid or due and payable on each share

	· · · · · · · · · · · · · · · · · · ·	•	
Save	Delete Issued Share	Reset	Back



	
HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

List of Shareholders after the allotment

Summary of Capital

Pa	rtic	ulars	of	Allo	ttee
			•		

Please indicate whether the allottee is	an Individual:	冷
---	----------------	---

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. :	E433907(3) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS 🖳
Name: *	CHOI PO CHU
Nationality:	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	← Local ● Foreign
Local Address (* if Address Type	is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	FLAT C, 11/F BLK 26 LAGUNA CITY
	KOWLOON, HONG KONG

Shareholder Category : *	
Registration No. : *	Retrieve Details .
Name:	
Address Type :	
Local Address (* if Address T	ype is Local Address)
Postal Code	::
Block/House No.	. :
Street Name	: :
Unit	: # -
Puilding/Estate Name	
Building/Estate Name	
Foreign Address (* if Address	s Type is Foreign Address)
<u>-</u>	
Foreign Address (* if Address Address Details of Shares Allott Note: If any share or shares is/ai	ed * Please read instructions carefully before entering. re coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote box. Enter the same alphabet in the box for every allottee in the same group
Foreign Address (* if Address Address Details of Shares Allott Note: If any share or shares is/a Group and enter the same in the	ed * Please read instructions carefully before entering. re coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote box. Enter the same alphabet in the box for every allottee in the same group only one person.
Poreign Address (* if Address	ed * Please read instructions carefully before entering. re coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote box. Enter the same alphabet in the box for every allottee in the same group only one person.
Poreign Address (* if Address	ed * Please read instructions carefully before entering. re coowned by 2 or more persons, please assign an alphabete.g. A to denote box. Enter the same alphabet in the box for every allottee in the same group only one person. rowned: one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for the leave blank for rest of the items.
Foreign Address (* if Address	ed * Please read instructions carefully before entering. re coowned by 2 or more persons, please assign an alphabete.g. A to denote box. Enter the same alphabet in the box for every allottee in the same group only one person. rowned: one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for the leave blank for rest of the items.
Foreign Address (* if Address	ed * Please read instructions carefully before entering. re coowned by 2 or more persons, please assign an alphabete.g. A to denote box. Enter the same alphabet in the box for every allottee in the same group only one person. owned: one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for the leave blank for rest of the items. re: 1 990
Poreign Address (* if Address	ed * Please read instructions carefully before entering. re coowned by 2 or more persons, please assign an alphabete.g. A to denote box. Enter the same alphabet in the box for every allottee in the same group only one person. owned: one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for the leave blank for rest of the items. re: 1 990



HOME LOGOUT

Return of Aliotment of Shares

Submit:

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of Shareholders after the allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1494005756.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1494005756.00 86084215.00 0.00





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

06/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001119794A

Transaction No. Compa

Company Registration No.

C050131133

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001119794A

Date/Time: 06/04/2005 13:39

No

Transaction : C050131133

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Obel (Obel and An		Total (S\$):	odac da ca yere yang mengana saaran saar	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$809.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT
HOME	LOGOUI



April 4, 2005

2005 MMY - 7 /A 1- 2 3

CPFME OF POIL COLUMN

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Returns of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Christine Cheang

Analyst

(65) 6878 5304

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 20,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Outstanding Shares		45,522,693 (20,000) 45,502,693
Options Granted & Outstanding Shares		1,493,957,126
	\$	1,493,957,126
Issued and paid-up ordinary share capital	Shares	1,493,957,126 20,000 1,493,977,126
Issued and pa	Issued and pa	Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs 3

Ϋ́ Ϋ́ Υ Ζ

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Jeannie Hui Name

Assistant Secretary

Designation

Authorised Signature Date

April 4, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme Cheque for the next 4 million Shares (unless the additional listing fee for the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
20,000	* \$10.40	\$208,000.00	
20,000	Total value of shares exercised =	\$208,000.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



COUNT COLDAIN ATTENDED

	-	 		_
HO	ME	LOC	30U1	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable

For a consideration other than cash

Share Capital/Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- @ company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained approval of the company in

• Yes

general meeting to issue

C No

shares.

name as

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Resolution Made

 You are only required to fill to issue shares. 	! in this section if the directors are not given the power under Section 161 of the Companies Act
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🔽
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's 🕶
Description : * (max 2000 characters)	
Attachment: * (copy of resolution)	
Note: Uploaded file name wll be changed by suffixing time- stamp with the actual file	Browse

(Click 'Browse' to select file for attachment)

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

740202053 / FRANK WONG KWONG SHING

T HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0291427A / FOCK SIEW WAH

□ S0820599Z / ANG KONG HUA

S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

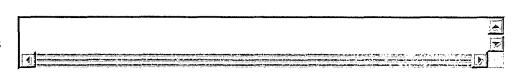
S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

S2622983I / JEANNIE HUI

□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

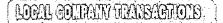


Declaration

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. List of For a Share Capital / Resolution / Share payable in **Shareholders** Summary · consideration **Allottees Declaration** after the of Capital other than cash **Particulars** <u>Allotment</u> **Authorised Capital** Nominal Value Amount Currency per Share SINGAPORE Authorised Capital: 5000000000 1 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others 20000 Number of shares: Amount paid or due and payable on each share paid: 1 due and payable: 0 Amount of premium paid or payable on each share:

Delete Issued Share

Reset

Back

Save



ALDINALARIAN MERILOG LEGOL

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars Identification

No./Registration Name

No.

POON CHI WING

C365631(2) D091893(9)

NG WAI CHING

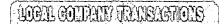
<u>S1230249E</u> <u>S1557330I</u> ONG HONG SENG KOH LAY HUA **Shareholder Category**

Individual Individual

Individual

Individual





HOME	LOGOUT

Return of Allotment of Shares

Submit

 $_{\uparrow}$ Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

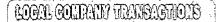
If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	S1557330I / Retrieve Details	
Identification Type: *	NRIC /	
Name: *	KOH LAY HUA	
Nationality: *	SINGAPOREAN (301)	V
Mobile No :		
Occupation:		•
Email Address :		•
Address Type : *	© Local C Foreign	
Local Address (* if Address Type	e is Local Address)	
Postal Code :	596714 / Retrieve Address	
Block/House No. :	36 🔽 🗸	
Street Name :	TOH TUCK ROAD /	
Unit:	# 07 - 05	
Building/Estate Name :	GOODLUCK GARDEN	
Foreign Address (* if Address T	ype is Foreign Address)	
Address :		,
		•

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Fo	preign Branch	Search
Registration No. : *		Retrieve Details	
Name :			
Address Type :	•		·
Local Address (* if Address Type	e is Local Address)	
Postal Code :			
Block/House No. :			
Street Name :			
Unit :	# -		
Building/Estate Name :			
Foreign Address (* if Address T	ype is Foreign Ad	dress)	
Address:			
Details of Shares Allotted	* Please read in	nstructions carefully before er	itering.
Note: If any share or shares is/are of Group and enter the same in the box this box if share(s) are owned by only	. Enter the same		
Group of Share that is co-ov (Share Group)	wned:		
If share(s) is/are co-owned, only one subsequent allottees in box (b) and i			and (e). Enter "0" (zero) for
a) Nominal Value per Share	:	1	
b) No. of shares allotted :		4000	
c) Class of shares allotted :		Ordinary 🔽 🖊	
d) Currency :		SINGAPORE DOLLAR (09	99) /
e) Date of allotment :		04/04/2005 (dd/mm/yy	уу) /
	Save	Reset Back	





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Shares pa Declaration cas	yabie in consid	or a leration han cash	Share Capital / Allottees Particulars	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summary of Capital
Particulars of Allottee					
Shareholder Category: *	Individual				
Identification No. : *	D091893(9)			
Identification Type : *	PASSPORT	/ OTHERS	5		
Name : *	NG WAI CHI	NG			
Nationality: *	AUSTRALIAN	N (701)			· ·
Mobile No. :					
Occupation:					
Email Address :					
Address Type : *	← Local ● Foreign				
Local Address (* if Address 1	ype is Local Addres	s)			
Postal Cod	le :	Retrieve /	Address		
Block/House No	o. : 💽				
Street Nam	ie:				
· Un	it : # -				
Building/Estate Nam	ne:				
Foreign Address (* if Addres	ss Type is Foreign Ad	ddress)			
Addres	ss : FLAT F, 35/F	, TOWER 3,	THE BELCHER'S	, 89 POKFULAM F	ROAD
	HONG KONG				
Authorised Capital		Nominal		Charge Total	No. of
Class of Shares Curre	ncy	Value per	Share Group	Allotted share	es after ment

Share

4200

4200

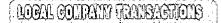
1

SINGAPORE DOLLAR

(099)

Ordinary





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Shares payable in

For a consideration other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Please fill in the following information. Fields marked * must be completed.

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g. A}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share:

1

b) No. of shares allotted:

4200

c) Class of shares allotted:

Ordinary

d) Currency:

SINGAPORE DOLLAR

e) Date of allotment:

04/04/2005

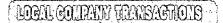
Save

Reset

Delete

Back





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Identification No. is invalid.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

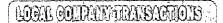
If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	C365631(2) Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS 🔽 🗸	
Name: *	POON CHI WING /	
Nationality: *	CHINESE (336)	₹
Mobile No :		
Occupation :		
Email Address :		
Address Type : *	C Local Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name :		
Unit :	#	
Building/Estate Name :		
Foreign Address (* if Address 7	ype is Foreign Address)	
Address :	14/F MAN YEE BUILDING, 68 DES VOEUX ROAD	
	CENTRAL, HONG KONG	

If Allottee is NOT an Individual:

Shareholder Category : * Compa	nny / Foreign Branch
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is For	reign Address)
Address:	
Details of Shares Allotted * Please	e read instructions carefully before entering.
Note: If any share or shares is/are co-owned	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee subsequent allottees in box (b) and leave blan	is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for k for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	7800
c) Class of shares allotted :	Ordinary 🔽 /
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	04/04/2005 (dd/mm/yyyy) /
	Save Reset Back





				_
HOM	E	LO	SOUT	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

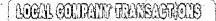
- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No.: *	S1230249E / Retrieve Details	
Identification Type: *	NRIC	
Name: *	ONG HONG SENG	
Nationality: *	SINGAPOREAN (301)	Ē
Mobile No :		
Occupation :		-
Emaîl Address :		-
Address Type: *	C Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	455935 / Retrieve Address	
Block/House No. :	: 452 🔽 /	
Street Name :	SIGLAP ROAD /	
Unit :	: # 02 - 06	
Building/Estate Name	: FLAMINGO VALLEY	
Foreign Address (* if Address	Type is Foreign Address)	
Address	:	-

Shareholder Category: *	Company / Fo	oreign Branch		Search	
Registration No. : *		Retrieve Detail	s		
Name :					
Address Type :	. ••				
Local Address (* if Address Type	e is Local Address)			
Postal Code :					
Block/House No. :					
Street Name :					
Unit :	# -				
Building/Estate Name :					
Foreign Address (* if Address T	ype is Foreign Ad	dress)			
Address :					
Details of Shares Allotted					t ha
Note: If any share or shares is/are of Group and enter the same in the box this box if share(s) are owned by only	. Enter the same				
Group of Share that is co-ov (Share Group)	wned:				
If share(s) is/are co-owned, only one subsequent allottees in box (b) and I			c), (d) and (e)). Enter "0" (zero) for	
a) Nominal Value per Share	:	1 /			
b) No. of shares allotted :		4000 -			
c) Class of shares allotted :		Ordinary 🔽 /			
d) Currency :		SINGAPORE DOLLA	R (099)	/	Ī.
e) Date of allotment :		04/04/2005 (dd/m	nm/yyyy)	/	
	Save	Reset Back			





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Class of Shares:

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1493977126.00 86084215.00

0.00

0.00

Amount of Paid-up Share

1493977126.00 86084215.00

Capital:



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001116406A

Date/Time: 04/04/2005 15:01

No

Transaction : C050127628

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
***************************************		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$839.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



April 1, 2005



Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 1,800 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-S

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000	Before Exercise Add Exercise After Exercise	1,493,949,126 1,800 1,493,950,926	,493,949,126 1,493,949,126 Before Exercise 1,800 Less Exercise 493,950,926 After Exercise	1,493,949,126 1,493,949,126 Before Exercise 1,800 Less Exercise 1,493,950,926 After Exercise	45,530,693 (1,800) 45,528,893

Outstanding Warrants/TSRs 8

Ą. Ż N.A.

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name Assistant Secretary

Designation

Authorised Signature

Date

April 1, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

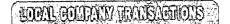
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,800	\$12.27	\$22,086.00	
1,800	Total value of shares exercised =	\$22,086.00	a .

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in general meeting to issue

YesNo

shares.

Resolution Made

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🔽
Place of Meeting:	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type:	Director's ▼
Description: * (max 2000 characters)	
Attack was and a	110041

Attachment : ` (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

□ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0291427A / FOCK SIEW WAH

□ S0820599Z / ANG KONG HUA

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

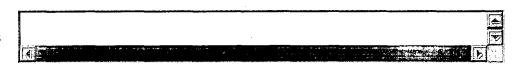
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

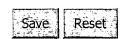
□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





CONTRACTOR TANGETORS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Phare payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> <u>Particulars</u>

List of Shareholders after the Allotment

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1800

Amount paid or due and payable on each share

Save

paid: 1

due and payable: 0

Amount of premium paid or

payable on each share:

Delete Issued Share

Reset

Back



*	LOGAL GOLDEN FRANSAGIOUS	-	

HOME LOGOUT		
	HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

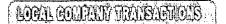
If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	G598201(3) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: *	HO PO SUM
Nationality: *	BRITISH, UNITED KINGDOM (110)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	C Local● Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address 1	ype is Foreign Address)
Address :	FLAT E, 17/F, SCHOLASTIC GARDEN
	4F LYTTELTA ROAD, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / F	oreign Branch Search
Registration No.: *	Retriéve Detàils.
Name:	
Address Type :	· ·
Local Address (* if Address Type is Local Address	es)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign A	ddress)
Address:	
Group and enter the same in the box. Enter the san	instructions carefully before entering. or more persons, please assign an alphabe <u>e.g. A</u> to denote the ne alphabet in the box for every allottee in the same group. Skip
this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group)	
. ,	nter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	1800
c) Class of shares allotted :	Ordinary 💽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	01/04/2005 (dd/mm/yyyy)
Save	Reset





HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / Allottees **Particulars**

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1493950926.00 86084215.00

0.00

Amount of Paid-up Share

1493950926.00 86084215.00

0.00

Capital:





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

01/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001114150A

Transaction No.

Company Registration No.

C050125101

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001114150A

Date/Time: 01/04/2005 14:57

Transaction

No

: C050125101

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount			
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00		
-		Total (S\$):		10.00		

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$859.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 6,200 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Options Granted & Outstanding Shares		45,528,893 (6,200) 45,522,693
Options Granted		1,493,950,926
hare capital	↔	,493,950,926 1,493,950,926 Before Exercis 6,200 Less Exercise 493,957,126 After Exercise
ssued and paid-up ordinary share capital	Shares	1,493,950,926 6,200 1,493,957,126
Issued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares #

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

. N.A. ds . N.A. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Assistant Secretary

Designation

Date

Authorised Signature

April 1, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

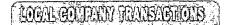
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,200	\$10.40	\$64,480.00	
6,200	Total value of shares exercised =	\$64,480.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Seciam Con-

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees **Particulars**

List of **Shareholders** after the <u>allotment</u>

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

Yes

general meeting to issue

 \cap No

shares.

Resolution Made

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No),	•	.9	9	9	v	1	1)	4

DBS GROUP HOLDINGS LTD Company Name:

Directors 🔽 Nature of Meeting: *

Place of Meeting:

Date of Meeting: * (dd/mm/yyyy)

Resolution Type: * Director's 🔻

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

file name yyyy MMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

□ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0291427A / FOCK SIEW WAH

□ S0820599Z / ANG KONG HUA

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

· ☐ S1784984] / THEAN LIP PING

S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ \$2622983I / JEANNIE HUI

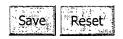
☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

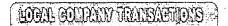


Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

Return of Allotment of Shares

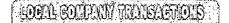
Submit

Please fill in the following information. Fields marked * must be completed.

List of Share Capital / For a Resolution / tiliare payable in **Shareholders** Summary consideration <u>Allottees</u> **Declaration** cash after the of Capital other than cash **Particulars** Allotment **Authorised Capital** Nominal Value **Amount** Currency per Share **SINGAPORE** Authorised Capital: 5000000000 1 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Others Preference 6200 Number of shares: Amount paid or due and payable on each share paid: 1 due and payable: 0 Amount of premium paid or payable on each share:

Save	Delete Issued Share	Reset	Back
	- 1 T	the state of the s	





HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Misser Capitally 1 Homesen i cetimina ez

List of **Shareholders** after the allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars **Identification**

No./Registration Name

Shareholder Category

No.

G598201(3)

HO PO SUM

Individual

S1114149H

JAYAPRAKASH S/O VISWAMBHARAN Individual



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		1 8 5	11	4 50 8 9		. 11. 5	E-44 . 25 1 1	B. 4.	LE INS	2 1	
	- T	1 7 7			TO A PT . E	3 173 -	7 11 6 1 - 1	4 4 4 2	GIL	4111	14 4
	"	~~~	لسينيزو	- Sand Sand			ب سب		ייט ע ישיי	Section of the second	27 14

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

<u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

	Pa	rticu	lars	of	AI	lottee
--	----	-------	------	----	----	--------

Please indicate	whether	the	allottee	is	an	Individual	:	×
-----------------	---------	-----	----------	----	----	------------	---	---

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	S1114149H Retrieve Details	
Identification Type: *	NRIC	
Name: *	JAYAPRAKASH S/O VISWAMBHARAN	Narthaga gargaga ar a shaki ya
Nationality: *	SINGAPOREAN (301)	F
Mobile No :	National Augustines of the Control o	
Occupation:		
Email Address :		
Address Type: *	LocalForeign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 417023 Retrieve Address	
Block/House No.	: 86F 🔀	
Street Name	: LORONG MELAYU	
Unit	: #	
Building/Estate Name	: MALAYSIA PARK	
Foreign Address (* if Address	Type is Foreign Address)	
Address	:	

Shareholder Category: *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	is Local Address)
Postal Code :	,
Block/House No. :	,
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address Ty	pe is Foreign Address)
Address :	
Note: If any share or shares is/are or	* Please read instructions carefully before entering. o-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-ow (Share Group)	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and le	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	1
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	01/04/2005 (dd/mm/yyyy)
	Save Reset Back



LOGAL COLLEND TENENGTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Pante Capitel - Strateer Armidulour <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Pa	rticu	lars	of	ΔI	lotte	e

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	G598201(3) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS 🔻
Name: *	HO PO SUM
Nationality: *	BRITISH, UNITED KINGDOM (110)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	⊂ Local ● Foreign
Local Address (* if Address Typ	pe is Local Address)
Postal Code	: Retrieve Address
Block/House No.	
Street Name	:
Unit	: #
Building/Estate Name	:
Foreign Address (* if Address	Type is Foreign Address)
Address	: FLAT E, 17/F, SCHOLASTIC GARDEN
	4F LYTTELTA ROAD, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name:	•
Address Type :	in the second of
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotte	* Please read instructions carefully before entering.
Note: If any share or shares is/are	co-owned by 2 or more persons, please assign an alphabe <u>b.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only <u>on</u> subsequent allottees in box (b) and	\underline{e} allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	1 Paris of the control of the contro
b) No. of shares allotted :	4200
c) Class of shares allotted :	Ordinary 🔻
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	01/04/2005 (dd/mm/yyyy)
	Save Reset Back



HOME

LOGOUT

Return of Allotment of Shares

SOON COLUMN TRANSFERIORS

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary - Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1493957126.00 86084215.00

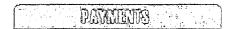
0.00

Amount of Paid-up Share

1493957126.00 86084215.00 0.00

Capital:





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

01/04/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAMINS ...

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001114177A

Transaction No.

Company Registration No.

C050125132

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001114177A

Date/Time: 01/04/2005 15:05

No

Transaction : C050125132

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description	Unit Price (S\$)	Qty A	Qty Amount				
1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00				
	Total (S\$) :	ententen antara de la composição de la comp	10.00				

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$849.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



March 31, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Winnie Ong Bank Executive (65) 6878 6141

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	lssued and p	Issued and paid-up ordinary share capital	iare capital	Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	ક્ક	,	
Ordinary Shares Preference Shares* Preference Shares #	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000	Before Exercise Add Exercise Affer Exercise	1,493,946,126 3,000 1,493,949,126	,493,946,126 1,493,946,126 Before Exercis 3,000 Less Exercise 493,949,126 After Exercise	1,493,946,126 1,493,946,126 Before Exercise 3,000 Less Exercise 1,493,949,126 After Exercise	45, 533,693 (3,000) 45,530,693

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

ΖΖ ΖΖ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Assistant Secretary

Designation

Date :

Authorised Signature

March 31, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$12.27	\$36,810.00	
	ı		
	Total value of shares		
3,000	exercised =	\$36,810.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



LOGAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resourcion, Devolución Shares payable

in cash

For a consideration other than cash

<u>Share</u> Capital/Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes general meeting to issue ○ No shares.

Resolution Made

to issue shares. Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Directors 🔻 Nature of Meeting: * Place of Meeting: * Date of Meeting: * (dd/mm/yyyy) Special Resolution Type: * Description: (max 2000 characters)

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

Attachment: * (copy of resolution)

Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

S0291427A / FOCK SIEW WAH

□ S0820599Z / ANG KONG HUA

S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

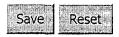
☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, WINNIE ONG WINN NIE, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





LOCAL COMPANYATRANSACTIONS

HOME	<u>LOGOUT</u>

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

cura carrable to 25.0

For a consideration other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the Allotment

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

Amount of premium paid or 11.27

payable on each share:

Delete Issued Share

Reset

Back



9	20				200	3646	41.6	44800	de	13	. 74	de	26.0	. 19.9	8,662	ುನಾ			332	0.809	130		693		35663	224
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- 3	160		1 - 3	3 1	1 5 20	¥ Y	. 18	3 9	۱¥	100	18	\$ 800	١.		1 1	3		7 1		٠.	F 47	. 3	1	<i>-</i> 2	588	146
83	13.00	74	24	113	4	100	.a a	٠. 8	1.8	æ.	181	ಾ	9 5				X. 3	343	154	2 0	- 1	21 E	. 1	Α.	es.	323
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13					hame!			35.5	Sec.	100	-21	200	Shell	Sec.		All A	100	w.Su	in a	300	. 7	with	do.	and.	350	33

HOME	LOGO	<u>UT</u>

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Prace Capital / ...Datasas Paridentars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	D843945(2) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: *	LEUNG SHIU KAY
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type:	C Local● Foreign
Local Address (* if Address Type is Local Address)	
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Address)	
Address :	NO. 4 PARK ROAD PARKWAY COURT BLK A, RM 1205
	MID-LEVEL, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category : *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Details of Shares Allotted	* Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the k. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	3000
c) Class of shares allotted :	Ordinary 🔄
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	31/03/2005 (dd/mm/yyyy)
	Save Reset Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u> Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Comment in Trottal

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1493949126.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1493949126.00 86084215.00 0.00





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

31/03/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





LOGOUT

PAYMENTS: *6.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001112774A

Transaction No. Company Registration No.

C050123573 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Date/Time: 31/03/2005 18:04 Receipt No : ACR0000001112774A

No

Transaction : C050123573

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
to Milana		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$869.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<u>HOME</u>	<u>LOGOUT</u>

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 7,930 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-Ŕ

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000	Before Exercise Add Exercise After Exercise	1,493,938,196 7,930 1,493,946,126	,493,938,196	1,493,938,196	45, 541,623 (7,930) 45,533,693

Outstanding Warrants/TSRs က်

₹ ₹ Z Z

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name Assistant Secretary

Designation

Date

Authorised Signature

March 31, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,930	\$10.40	\$82,472.00	
	·		·
7,930	Total value of shares exercised =	\$82,472.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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A Property of the Contract of	Additional of the Additional	Andread Additional Control of the Co

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Casen no observation

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

Yes

general meeting to issue shares.

 \cap No

Resolution Made

4 You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: **

Directors 🔻

Place of Meeting: "

(dd/mm/yyyy)

Date of Meeting: *

Resolution Type: * Special

Description:

(max 2000 characters)

Attachment: * (copy of resolution)

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

□ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S0820599Z / ANG KONG HUA

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ \$2622983I / JEANNIE HUI

□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, WINNIE ONG WINN NIE, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{\ensuremath{^{st}}}$ must be completed.

Resolution / Declaration	For a consideration other than cash	Allottees	List of nareholders Summary after the of Capital Allotment
Authorised Capital			
	Amount	Nominal Value per Share	Currency .
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)
Description of discrepancy	:		
Return of Allotment of S	hares (Payable in cas	sh) *	
Applicable only if share is payable in	n cash		
Class of Shares :	Ordinary	Preference	Others
Number of shares :	7930		
Amount paid or due and payable on each share			
paid			
due and payable	: 0		
Amount of premium paid o payable on each share :	9.40		
Save	e Delete Issued Sha	re / Reset Back	



LOCAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

List of Shareholders after the allotment

entropio di Salari Propiesa

ರ್ಷಕ್ಕೆ ಮುಂದರ

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category:	Individual	
Identification No. : *	D671208(9) Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS	
Name:	LEUNG YU HUNG LAWRENCE	
Nationality: *	HONG KONG RESIDENT (332)	E
Mobile No :	AMERICAN AND THE CONTROL OF THE CONT	
Occupation:		
Email Address :		
Address Type: *	C Local Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name		
Unit :	# - -	
Building/Estate Name		
Foreign Address (* if Address	Type is Foreign Address)	
Address	FLAT A, 9/F, WILTON PLACE	
	18 PARK ROAD, MID LEVELS, HONG KONG	

Shareholder Category : *	Company / Fo	oreign Branch Search
Registration No.:		Retrieve Details
Name :		
Address Type :		
Local Address (* if Address Type	e is Local Address	s)
Postal Code :		
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Ad	ddress)
Address :		
Details of Shares Allotted		
	k. Enter the same	more persons, please assign an alphabet <u>e.g. A</u> to denote the e alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-ov (Share Group)	vned:	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and		ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share	:	
b) No. of shares allotted :		1500
c) Class of shares allotted :		Ordinary 😴
d) Currency :		SINGAPORE DOLLAR (099)
e) Date of allotment :		31/03/2005 (dd/mm/yyyy)
	Save	Reset



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<u>HOME</u>	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the folio	owing information, rield	is marked " must be	completed.		
Resolution / Declaration	Share payable in cash	For a consideartion other than cash	Submore tõis V r Joseph Japid billsmo	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summar of Capita
Particulars of	Allottee				
Please indicat	te whether the a	llottee is an II	ndividual : *		
Allottee is aAllottee is a	an Individual NOT an Individu	aí			
If Allottee is a	n Individual :				
Shareholder Ca	tegory: * Indi	ividual			
Identification N	o.: * S15	50867A	Retrieve Deta	ails	
Identification T	ype: * NRI	C	A		
Name: *	GOH	I NAI MIN		20000 - 20000 - 20000 - 20000 - 20000 - 20000 - 20000 - 20000 - 20000 - 20000 - 20000 - 20000 - 20000 - 20000	***************************************
Nationality:	SINO	GAPOREAN (301)			
Mobile No :	TO THE STATE OF TH				
Occupation:	***************************************				
Email Address					
Address Type :	X	ocal oreign			
Local Address (if Address Type is Loc	cal Address)			
F	Postal Code: 4789	935 Retriev	e Address		
Block	/House No. : 19	$\overline{\mathbf{Z}}$			
S	treet Name: BED	OK RESERVOI	R VIEW		
	Unit : # 1	8 - 01			
Building/Es	state Name: AQ l	JARIUS BY TH	E PARK		
Foreign Addres	S (* if Address Type is	Foreign Address)			
	Address :			NUMBER OF THE PARTY OF THE PART	

If Allottee is NOT an Individual:

Shareholder Category : *	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name:	
Address Type :	
Local Address (** if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address Ty	ype is Foreign Address)
Address :	
Note: If any share or shares is/are of	* Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the cooks. Enter the same alphabet in the box for every allottee in the same group. Skip y one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and I	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	710
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	31/03/2005 (dd/mm/yyyy)
	Save Reset Back



LOGAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\ensuremath{^{\ast}}$ must be completed.

Resolution / Declaration

Particulars o

Please indica

Share payable in cash For a consideration cher than cash

<u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Parti	iculars	of Allottee	
-------	---------	-------------	--

Pleas	e indicate	whether	the	allottee	İS	an	Individual	:	2,3
@ All	ottee is ai	ı Individu	al						

○ Allottee is NOT an Individual

If Allottee is NOT an Individual:

Τf	ΔΙΙ	ottea	is :	an II	ndivi	idual

Shareholder Category: *	Individual	
Identification No. : *	S1746759Z Retrieve Details	
Identification Type:	NRIC S	
Name: *	ONG SIEW INN	
Nationality : **	SINGAPOREAN (301)	Ŧ
Mobile No :		
Occupation :		
Email Address :		
Address Type : *	€ LocalC Foreign	
Local Address (* if Address Type	e is Local Address)	
Postal Code :	598719 Retrieve Address	
Block/House No. :	3	
Street Name :	HUME AVENUE	
Unit :	# 07 - 02	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Address)	
Address:		

Shareholder Category : *	Company / Foreign Branch
Registration No. : **	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name:	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Note : If any share or shares is/are	* Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the cook to be c
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and i	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	31/03/2005 (dd/mm/yyyy)
	Save Reset Back

.



LOGAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a Consideration Control Co

<u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individu	ıal : ⊀
---	---------

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	G435519(8) Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS	
Name: *	LUK SHEUNG YIN KENNETH	
Nationality:	HONG KONG RESIDENT (332)	Y
Mobile No :		
Occupation :		
Email Address :		
Address Type :	C Local● Foreign	
Local Address (* if Address Type	e is Local Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name :		
Unit :	#	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Address)	
Address :	99 QUEEN'S ROAD CENTRAL HONG KONG	

Shareholder Category : *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
	* Please read instructions carefully before entering.
Note: If any share or shares is/are Group and enter the same in the bo this box if share(s) are owned by on	coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	3720
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	31/03/2005 (dd/mm/yyyy)
	Save Reset Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit.

Please fill in the following information. Fields marked $\mbox{\ensuremath{^{*}}}$ must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Class of Shares:

5000000000.00

Capital:

Ordinary

Preference

Others .

Amount of Issued Share Capital: 1493946126.00 86084215.00

0.00

Amount of Paid-up Share

1493946126.00 86084215.00

0.00

Capital:





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

31/03/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001112496A

Transaction No. Company Registration No.

C050123305 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001112496A

Date/Time: 31/03/2005 17:13

Transaction : C050123305

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
-		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$879.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



March 30, 2005



Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 set of Returns of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Christine Cheang

Analyst

(65) 6878 5304

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 8,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Outstanding Shares		45,582,303 (8,000) 45,574,303
Options Granted & Outstanding Shares	:	1,493,897,516
	₩	,493,897,516 1,493,897,516 Before Exercise 8,000 Less Exercise 493,905,516 After Exercise
ssued and paid-up ordinary share capital	Shares	1,493,897,516 8,000 1,493,905,516
Issued and pa		Before Exercise Add Exercise Affer Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Κ̈́ Κ̈́ ΖΖ

March 30, 2005 **Authorised Signature** Date Assistant Secretary Jeannie Hui Designation Name

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

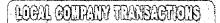
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,000	\$12.93	\$103,440.00	
8,000	Total value of shares exercised =	\$103,440.00	
8,000	exercised –	Ψ103,440.00	,

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained approval of the company in general meeting to issue

Yes

C No

shares.

Resolution Made

stamp with the actual file

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

name as

* You are only required to fil to issue shares.	l in this section if the directors are not given the power under Section 161 of the Companies Act
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD /
Nature of Meeting: *	Directors 🔽
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's
Description: * (max 2000 characters)	
Attachment : * (copy of resolution)	
Note: Uploaded file name will be changed by suffixing time-	Browse

(Click 'Browse' to select file for attachment)

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

30/03/2005

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 153717923 / GAIL D.FOSLER

740202053 / FRANK WONG KWONG SHING

HA9016000 / LEUNG CHUN YING

S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

S0114104Z / HENG LEE CHENG

□ S0234644C / KWA CHONG SENG

S0291427A / FOCK SIEW WAH

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

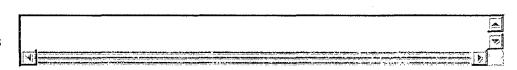
□ S1784984J / THEAN LIP PING

S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

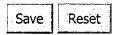
T Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





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add a bear of the contract the state of the	* 27 * 16 4 * 16 * 17 * 16 * 16 * 1 * 1 * 1 * 1 * 1 * 1 * 1 *	
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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. List of Share Capital / For a Resolution / Share payable in **Shareholders** Summary consideration **Allottees Declaration** cash after the of Capital other than cash **Particulars Allotment Authorised Capital** Nominal Value Amount Currency per Share SINGAPORE Authorised Capital: 5000000000 1 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others 8000 Number of shares: Amount paid or due and payable on each share paid: due and payable: 0 Amount of premium paid or 11.93 / payable on each share:

. 1	1	1.	
Cours	Delete Issued Share	Reset	باخدا
Save I	Delete Issued Share	Resect	Back
	1		
	1	1 1 1 1 1 1 1 1	Account to the second



LOCAL COUNTY TIMESCHOLS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars List of
Shareholders
after the
allotment

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars Identification No./Registration Name No.

D057190(4)

KWAN YIU SUN ANDREW

Shareholder Category

Individual



30000	THE PROPERTY OF	CONTRACT CONTRACT .	へいかんんとうかん	CONTRACT I
11.30.31.161	4 W 3 W	11 1 1 1 1 1 1 1 1	MELEN	1.116.7
11 12 8 12 14 1	. 14/13 8 1.6 17	Market FIG. 4	. N TIL TU AN 127 FL	141 5 5
1 Y 1 & E H.31 . E P.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	E: 177 - 113 W	THE PART OF THE	
		はいいだい ひじんだ	الألبا فستحثث بالدينافياليلياف	

HOME	LOGOUT

	Return	of A	Motme	nt of	Shares
--	--------	------	-------	-------	--------

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

← Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual		
Identification No.: *	D057190(4) / Retrieve Details		
Identification Type: *	PASSPORT/ OTHERS 🔽 🖊		
Name: *	KWAN YIU SUN ANDREW /		
Nationality: *	BRITISH, UNITED KINGDOM (110) /		
Mobile No :			
Occupation:			
Email Address :			
Address Type : *	C Local Foreign /		
Local Address (* if Address Typ	pe is Local Address)		
Postal Code	: Retrieve Address		
Block/House No.			
Street Name	:		
Unit	: #		
Building/Estate Name	;		
Foreign Address (* if Address	Type is Foreign Address)		
Address	: G7 GREENVIEW GARDENS, 125 ROBINSON ROAD		
	HONG KONG		

If Allottee is NOT an Individual:

	because of the first of the fir
Shareholder Category: * Com	pany / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Loc	cal Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is	Foreign Address)
Address:	
Details of Shares Allotted * Ple	ase read instructions carefully before entering.
	ed by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the r the same alphabet in the box for every allottee in the same group. Skip person.
Group of Share that is co-owned (Share Group)	:
If share(s) is/are co-owned, only <u>one</u> allott subsequent allottees in box (b) and leave b	ee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for plank for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	8000
c) Class of shares allotted :	Ordinary 🔽
d) Currency:	SINGAPORE DOLLAR (099) /
e) Date of allotment :	30/03/2005 (dd/mm/yyyy)
	Save Reset Back



LOCAL GOLDANY TAMISACTIOLS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1493905516.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1493905516,00 86084215.00



LOGIC GOLEVANI LIVITEGELOTE

HOME	LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment



PAYMINTS

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

© Deposit Account Service

Payment Mode :

 Γ Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

30/03/2005

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAYMINE

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001110233A

Transaction No. Co.

Company Registration No.

C050120877

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001110233A Date/Time: 30/03/2005 16:39

Transaction

No

: C050120877

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$899.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT
	

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 32,680 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	\$\$4,000,000,000	Before Exercise	1,493,905,516	1,493,905,516	1,493,905,516 1,493,905,516 Before Exercise	45,574,303
Preference Shares*	S\$1.00	\$\$ 500,000,000	Add Exercise	32,680	32,680	Less Exercise	(32,680)
Preference Shares #	S\$1.00	2\$ 500,000,000	After Exercise	1,493,938,196	,493,938,196 1,493,938,196 After Exercise	After Exercise	45,541,623

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

₹ ₹ Ż Ż We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Name : Jeannie Hui

Authorised Signature :

Date

March 30, 2005

Designation :

Enclosures

Assistant Secretary

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
32,680	\$10.40	\$339,872.00	
			·
		T .	
	Total value of shares		
32,680	exercised =	\$339,872.00	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



LOGAL COLIMIN TANISACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Shareholder Category

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

DESMOND CHOO HOON KIONG

Individual

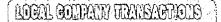
<u>S1418961J</u> <u>S1719342B</u>

CHEW CHEE KEONG

Individual

<u>S2594361I</u> <u>S7099071G</u> EE HUEI CHING KATHLEEN KOH GAIK SIM Individual Individual





		_	_	_	_			_
<u>}</u>	HOH	E	١		LC	OGO	UΤ	

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> <u>List of</u> Shareholders after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained approval of the company in general meeting to issue

Yes

C No

shares.

Resolution Made * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

to issue shares.	
Registration No.:	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🔽
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's -
Description: * (max 2000 characters)	
Attachment: * (copy of resolution)	
Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as	(Click 'Browse' to select file for attachment)
filenameyyyyMMddmmsstt	

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 153717923 / GAIL D.FOSLER

740202053 / FRANK WONG KWONG SHING

THA9016000 / LEUNG CHUN YING

■ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

S0234644C / KWA CHONG SENG

□ S0291427A / FOCK SIEW WAH

☐ S0820599Z / ANG KONG HUA

S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

S1784984J / THEAN LIP PING

S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

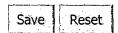
T Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





TUSUL	GULLDAM	THE STATE OF
	CHENESOL.	

		_
HOME	LOGOUT	

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / <u> Allottees</u> **Particulars**

List of **Shareholders** after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

32680

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or 9.40 payable on each share:

Save

Delete Issued Share

Reset

Back



1			
($\Delta \sim \Delta \cap \Omega$	$\Delta \Delta $	THE STATE OF THE S
1		[12] # # [2] # [2]	李俊·罗·斯·斯·斯·斯·斯·斯·斯·斯·斯·斯·斯·斯·斯·斯·斯·斯·斯·斯·
t	150 100 110	1 3 3 3 18 17 11 14 F	THE COUNTY OF THE CONTRACT OF THE

HOME	LOGOUT	

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Da	rti	CII	la	re	Ωf	Δ	11/	otto	00

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category : *	Individual	
Identification No. : *	S2594361I / Retrieve Details	
Identification Type: *	NRIC /	
Name: *	EE HUEI CHING /	
Nationality: *	SINGAPOREAN (301)	$oxed{oxed}$
Mobile No :		
Occupation:		-
Email Address :		_
Address Type : *	€ Local✓Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code	088644 Retrieve Address	
Block/House No.	49 🔽 🖊	
Street Name	SPOTTISWOODE PARK ROAD /	
Unit	: # 07 - 02 /	
Building/Estate Name	OAKSWOOD HEIGHTS /	
Foreign Address (* if Address	Type is Foreign Address)	
Address		_
		_

Shareholder Category: *	Company / Fo	oreign Branch		Search
Registration No. : *		Retrieve I	Details	
Name :				
Address Type :				
Local Address (* if Address Type	is Local Address	5)		
Postal Code :				
Block/House No. :				
Street Name :				
Unit:	# -			
Building/Estate Name:				
Foreign Address (* if Address T	ype is Foreign Ad	Idress)		
Address:				
Details of Shares Allotted Note: If any share or shares is/are of	o-owned by 2 or	more persons, ple	ease assign an alp	habet <u>e.g. A</u> to denote the
Group and enter the same in the box this box if share(s) are owned by only		alphabet in the b	ox for every allott	ee in the same group. Skip
Group of Share that is co-ov (Share Group)	wned:			
If share(s) is/are co-owned, only one subsequent allottees in box (b) and l			(b), (c), (d) and (e	e). Enter "0" (zero) for
a) Nominal Value per Share	:	1		
b) No. of shares allotted :		4000 /		
c) Class of shares allotted :		Ordinary 🔻		
d) Currency :		SINGAPORE D	OLLAR (099)	
e) Date of allotment :		30/03/2005	(dd/mm/yyx/y)	
	Save	Reset Ba	ck	



ACCEL COLIMIN TRANSACTIC	B.
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HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

P:	arti	cul	ars	of	ΔΙΙ	otte	e

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	S1719342B / Retrieve Details	
Identification Type: *	NRIC -	
Name: *	CHEW CHEE KEONG /	
Nationality: *	SINGAPOREAN (301)	豆
Mobile No :		
Occupation:		-
Email Address :		
Address Type : *	€ Local /Ć Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code	368237 / Retrieve Address	
Block/House No.	570 🔽 /	
Street Name	MACPHERSON ROAD /	
Unit	# 02 - 01	
Building/Estate Name	MACPHERSON GREEN /	
Foreign Address (* if Address	Type is Foreign Address)	
Address		-

Shareholder Category: *	Company / Fo	oreign Branch	1		Search	
Registration No. : *			e Details			
Name:	· #	<u> </u>				
Address Type :						
Local Address (* if Address Typ	e is Local Address	s)				
Postal Code :						
Block/House No. :						
Street Name :						
Unit :	# -					
Building/Estate Name :						
Foreign Address (* if Address 1	Type is Foreign Ac	ldress)				
Address :						
Details of Shares Allotte	d * Please read in	nstructions care	efully before	entering.		
Note: If any share or shares is/are Group and enter the same in the bo this box if share(s) are owned by on	x. Enter the same					
Group of Share that is co-o (Share Group)	wned:					
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	<u>e</u> allottee is to en leave blank for re	ter details in (a est of the items	a), (b), (c), (d	d) and (e).	Enter "0" (zero) fo	r
a) Nominal Value per Share	e:	1				
b) No. of shares allotted :		9840	<u></u>			
c) Class of shares allotted :		Ordinary	-			
d) Currency:		SINGAPORE	DOLLAR (099) .		
e) Date of allotment :		30/03/2005	(dd/mm/	уууу) ′		
	Save	Reset	Back			



COCAL COLLECTIVITY TRANSACTIONS

HOME	LOGOUT
nome	LUGUUI

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Da	rticu	lare	Ωf	Λľ	latte	
РΆ	FIICU	145	4 2 1	4		

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	S1418961J Retrieve Details	
Identification Type: *	NRIC	
Name: *	DESMOND CHOO HOON KIONG /	
Nationality: *	SINGAPOREAN (301)	Ŧ
Mobile No :		
Occupation:		
Email Address :		
Address Type : *	€ LocalĆ Foreign	
Local Address (* if Address Typ	pe is Local Address)	
Postal Code	436881 - Retrieve Address	
Block/House No.	: 3 🕶 /	
Street Name	: TANJONG RHU ROAD /	
Unit	: # 08 - 04	
Building/Estate Name	: WATERSIDE, THE	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

Shareholder Category : *	Company / F	oreign Branch Search
Registration No. : *	_	Retrieve Details
Name:	. • '	
Address Type :		
Local Address (* if Address Type	e is Local Address	(3)
Postal Code :		
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Ad	ldress)
Address:		
Group and enter the same in the box this box if share(s) are owned by on	co-owned by 2 or c. Enter the same ly one person.	nstructions carefully before entering. more persons, please assign an alphabet <u>e.g. A</u> to denote the alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-or (Share Group)	wned:	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and		ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share	:	1
b) No. of shares allotted :		2880
c) Class of shares allotted :		Ordinary 🔻 /
d) Currency :		SINGAPORE DOLLAR (099)
e) Date of allotment :		30/03/2005 (dd/mm/yyyy)
	Save	Reset Back



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ADCAL	COLIMIN	TANGAGNOUS

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

• Allottee is an Individual

○ Allottee is NOT an Individual

						lat

Il Allottee is all Illulvidus	ai ,
Shareholder Category: *	Individual
Identification No. : *	S7099071G / Retrieve Details
Identification Type: *	NRIC 🔽
Name: *	KATHLEEN KOH GAIK SIM
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	© Local ○ Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	257959 Retrieve Address
Block/House No. :	19, 🔽 /
Street Name	STEVENS CLOSE /
Unit :	
Building/Estate Name	
Foreign Address (* if Address	Type is Foreign Address)
Address	

Shareholder Category: *	Company / Fo	oreign Branch	<u> </u>	Search	
Registration No. : *		Retrieve De	tails		
Name :					
Address Type :					
Local Address (* if Address Type	is Local Address)			
Postal Code :					
Block/House No. :					
Street Name :					
Unit:	# -				
Building/Estate Name:					
Foreign Address (* if Address Ty	/pe is Foreign Ad	dress)			
Address:					
Details of Shares Allotted					
Note: If any share or shares is/are or Group and enter the same in the box this box if share(s) are owned by only	. Enter the same				
Group of Share that is co-ov (Share Group)	vned:	t			
If share(s) is/are co-owned, only one subsequent allottees in box (b) and le			, (c), (d) and	(e). Enter "0" (zer	o) for
a) Nominal Value per Share	:	1			
b) No. of shares allotted :		15960 /	-		
c) Class of shares allotted :		Ordinary 🔽	/		•
d) Currency :		SINGAPORE DOL	LAR (099)	/	[·]
e) Date of allotment :		30/03/2005 (d	d/mm/yyyy)		
	Save	Reset Back			



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> <u>Particulars</u>

List of <u>Shareholders</u> after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1493938196.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1493938196,00 86084215.00

0.00



HOME

LOGOUT

GOORL GOLLIFALIY STRAINENES

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment

PUNTALIBATIO

Payment Application

Payment Details

Registration No:

Registered Name:

Transaction Type:

Lodgment Of Return Of Allotment Of Share

10.00

0.00

0.00

0.00

0.00

DBS GROUP HOLDINGS LTD

199901152M

Filing Fee (S\$):

Late Lodgement Fee CA (S\$):

Composition Amount (S\$):

Service Charge (S\$):

GST (if any):

Total Amount (S\$):

10.00

 Deposit Account Service Payment Mode:

 $^{\circ}$ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

Payment Date:

31/03/2005

030429

Cancel Submit

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME

LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No. : ACR000001110764A

Company Registration No. 199901152M Transaction No.

C050121466

DBS GROUP HOLDINGS LTD Company Name

Payment for return of allotment of shares has been done successfully.

Print Receipt

GST No.: M9-0008879-T

Date/Time: 31/03/2005 09:26

Receipt No

RECEIPT

: ACR0000001110764A

: C050121466 Transaction No

: RCB - RCB Agency

: BIZFILE PAYMENT SERVICE Application

: Deposit Service Account Paid via

EP Ref No

DBS GROUP HOLDINGS LTD

6 SHENTON WAY

DBS BUILDING

SINGAPORE 068809

Sno	Sno Code/Description	Unit Price(S\$)	Qty	Amount
-	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	T	10.00

10.00

Total (S\$):

Deposit Service Account No.: 030429
Balance Amount in Deposit Account: \$889.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME



March 28, 2005

2015 194 - 15 P. 343

CFFICE OF CUTTOTION (**)
COINCALIDAD

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Winnie Ong Bank Executive (65) 6878 6141

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 5,520 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	ssued and paid-up ordinary share capital		Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000	Before Exercise Add Exercise After Exercise	1,493,866.676 5,520 1,493,872,196	,493,866.676	1,493,866.676 1,493,866,676 Before Exercise 5,520 5,520 Less Exercise 1,493,872,196 1,493,872,196 After Exercise	45, 613,143 (5,520) 45,607,623

3. Outstanding Warrants/TSRs

Α΄ Α΄ Α΄ Α΄ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds :

the Extraordinary General Meeting held on 18 September 1999.

4

Claire Tham

Name

Authorised Signature :

March 28, 2005

Date Assistant Secretary Designation

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

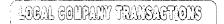
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,520	\$10.40	\$57,408.00	
:			
5,520	Total value of shares exercised =	\$57,408.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration Shares payable

<u>in cash</u>

<u>For a</u> other than cash

<u>Share</u> consideration Capital/Allottees **Particulars**

<u>List of</u> **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in **©** Yes general meeting to issue C No shares.

Resolution Made

* You are only required to fill to issue shares.	in this section if the directors are not given the power under Section 161 of the Companies Act
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🕶
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type : *	Special -
Description: * (max 2000 characters)	<u>△</u> ✓ ✓
Attachment: * (copy of resolution)	
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as	Browse (Click 'Browse' to select file for attachment)
filenameyyyyMMddmmsstt	•

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

Maximum File Size: 2048 KB

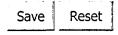
Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution: 740202053 / FRANK WONG KWONG SHING ☐ HA9016000 / LEUNG CHUN YING □ S0040556F / GOH GEOK LING S0047567Z / SUPPIAH DHANABALAN S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG S0291427A / FOCK SIEW WAH S0820599Z / ANG KONG HUA S1137875G / BERNARD CHEN TIEN LAP S1462421Z / PETER ONG BOON KWEE . ☐ S1784984J / THEAN LIP PING ☐ S1786987F / CLAIRE THAM LI MEI S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG ☐ S2622983I / JEANNIE HUI □ Z1333000 / NARAYANA MURTHY Please enter names of other corporate representatives who signed the resolution, if

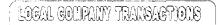
Declaration

applicable:

I, WINNIE ONG WINN NIE, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5520

, - - - -

payable on each share

paid: 1

due and payable: 0

Amount of premium paid or

Amount paid or due and

payable on each share :

10

Save

Delete Issued Share

Reset

Back



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HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

Shareholder Category: *	Individual	
Identification No. : *	S1121887C Retrieve Details	
Identification Type : *	NRIC -	
Name: *	CHAN TICK YEOW, ARNOLD	<u></u>
Nationality: *	SINGAPOREAN (301)	$\overline{\mathbf{x}}$
Mobile No :		
Occupation:		
Email Address :		
Address Type : *	€ LocalC Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	Retrieve Address	
Block/House No.	37 💌	
Street Name	LORONG 5 TOA PAYOH	
Unit :	# 23 - 353	
Building/Estate Name		
Foreign Address (* if Address	Type is Foreign Address)	
Address		
•		

Shareholder Category : * Company /	Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Addre	ss)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign A	Address)
Address :	
	instructions carefully before entering. or more persons, please assign an alphabet <u>e.g. A</u> to denote the ne alphabet in the box for every allottee in the same group. Skip
this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group)	
• • • • • • • • • • • • • • • • • • • •	enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	120
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099) ▼
e) Date of allotment :	28/03/2005 (dd/mm/yyyy)
Save	Reset Back



LOGAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Prokong da nitekoji Profeseraci 12. Zildošana List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : #	G470769(8) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name:	LAM KIM FUNG
Nationality:	HONG KONG RESIDENT (332)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	C Local Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	# [
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	FLAT B, 12/F, TSANG CHEUNG HOUSE, 444 NATHAN ROAD,
	KOWLOON, HONG KONG

Shareholder Category:	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Note: If any share or shares is/are Group and enter the same in the bo	# Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabete.g. A to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
this box if share(s) are owned by on Group of Share that is co-ov (Share Group)	
, , ,	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	5400
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	28/03/2005 (dd/mm/yyyy)
	Save Reset Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{\tt\tiny\$}$ must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

- 7077150

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1493872196.00 86084215.00

0.00

Amount of Paid-up Share

1493872196.00 86084215.00

Capital:



PAYMENTS

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

28/03/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001106187A

Transaction No. Company Registration No.

C050116474 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Date/Time: 28/03/2005 16:06 Receipt No : ACR0000001106187A

No

Transaction : C050116474

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
No.		Total (S\$) :	10000000000000000000000000000000000000	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 939.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 1,140 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\dot{\alpha}$

Class of security	Par	Authorised	d pue penssi	ssued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital	•	Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000	Before Exercise Add Exercise After Exercise	1,493,872,196 1,140 1,493,873,336	,493,872,196 1,493,872,196 1,140 1,140 493,873,336 1,493,873,336	1,493,872,196 Before Exercise 1,1493,873,336 After Exercise	45, 607,623 (1,140) 45,606,483

Outstanding Warrants/TSRs €.

₹ ₹ Z Z

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name Assistant Secretary

Designation

Authorised Signature

. .

Date

March 28, 2005

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,140	\$14.73	\$16,792.20	
1,140	Total value of shares exercised =	\$16,792.20	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

we so with it would be of the

Shares payable in cash

For a <u>consideration</u> other than cash

Share Capital/Allottees Particulars

List of **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

Yes \cap No

general meeting to issue

shares.

Resolution Made

* You are only	required to fill in	n this section if t	he directors a	are not giver	the power	under Section	161 of the	Companies A	ct
to issue shares	¢								

Registration No. :	gistration No. :	1
--------------------	------------------	---

99901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors 🔻

Place of Meeting: **

(dd/mm/yyyy)

Date of Meeting: *

Resolution Type: Special

Description:

(max 2000 characters)

Attachment: * (copy of resolution)

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyy MMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

□ 701913934 / JACKSON P. TAI

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

□ S0820599Z / ANG KONG HUA

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, WINNIE ONG WINN NIE, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Back

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\ensuremath{^*}$ must be completed.

Resolution / Case Declaration	ලේ පම්භූතිඛ්ම විස සහස්ම <u>ර</u>	For a consideration other than cash	Share Capital / Allottees Particulars	Shareholders after the Allotment	Summary of Capital
Authorised Capital					
	Amount		Nominal Value per Share	Currency	
Authorised Capital :	500000	0000	1	SINGAPO DOLLAR (
Description of discrepa	ncy:				
Return of Allotment	of Shares (Pa	ayable in cas	h) *		
Applicable only if share is pay	able in cash				
Class of Shares :	Ordinary	/	Preference	Others	
Number of shares :	1140				
Amount paid or due ar payable on each share					
ı	paid: 1				
due and paya	able: 0				
Amount of premium payable on each share					

Delete Issued Share



LOCAL COMPANY TRANSACTIONS

<u>enone</u>	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the follo	owing information. Field	s marked * must be o	completed.		
Resolution / Declaration	<u>Share payable in</u> cash	For a consideartion other than cash	Silver a rosupitre i j Lui viscelle revisitati esso	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summary of Capital
Particulars of					
Please indicat	te whether the a	llottee is an In	dividual : *		
	an Individual NOT an Individu	al			
If Allottee is	an Individual :			·	
Shareholder Ca	ategory: * Indi	ividual			
Identification N	lo.: * S112	21887C	Retrieve Det	ails	
Identification T	ype: * NRIG		3		
Name: *	СНА	N TICK YEOW, ARI	VOLD		
Nationality: *	SINC	GAPOREAN (301)			E
Mobile No :	200700000000000000000000000000000000000				
Occupation :	ALAN CAN CAN CAN CAN CAN CAN CAN CAN CAN C		ente aphanth planth color have the change of the language of the color of the change o		,
Email Address	-				7.70
Address Type :	*	ocal oreign			
Local Address (* if Address Type is Loc	cal Address)			
İ	Postal Code: 3100	037 Retrieve	e Address#		
Block	/House No. : 37				
S	treet Name : LOR	ONG 5 TOA PA	Ү ОН		
	Unit : # 2	3 - 353			
Building/E	state Name :				
Foreign Addres	S (* if Address Type is	Foreign Address)			
	Address :				

Shareholder Category : *	Company / Foreign Branch Search				
Registration No. : *	Retrieve Details				
Name :					
Address Type :					
Local Address (* if Address Type	e is Local Address)				
Postal Code :					
Block/House No. :					
Street Name :					
Unit :	# -				
Building/Estate Name :					
Foreign Address (* if Address Type is Foreign Address)					
Address:					
Details of Shares Allotted	* Please read instructions carefully before entering.				
	coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the cooking the same alphabet in the box for every allottee in the same group. Skip y one person.				
Group of Share that is co-ov (Share Group)	vned:				
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.					
a) Nominal Value per Share	1				
b) No. of shares allotted :	1140				
c) Class of shares allotted :	Ordinary 🔀				
d) Currency :	SINGAPORE DOLLAR (099)				
e) Date of allotment :	28/03/2005 (dd/mm/yyyy)				
	Save Reset Back				



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / Allottees **Particulars**

List of Shareholders after the allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1493873336.00 86084215.00

0.00

Amount of Paid-up Share

1493873336.00 86084215.00

0.00

Capital:





Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

28/03/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001106774A

Transaction No. Company Registration No.

C050117042 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001106774A Date/Time: 28/03/2005 18:34

No

Transaction : C050117042

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	\mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
ACCEPTAGE OF THE PARTY OF THE P		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 929.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



March 29, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 22,380 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-Ŕ

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,493,875,136 22,380 1,493,897,516	,493,897,516 1,493,897,516 Before Exercis 22,380 22,380 Less Exercise 493,897,516 After Exercise	1,493,875,136 Before Exercise 22,380 Less Exercise 1,493,897,516 After Exercise	45,604,683 (22,380) 45,582,303

Outstanding Warrants/TSRs က

Ϋ́ Ϋ́ ΖΖ

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name Assistant Secretary

Designation

Authorised Signature

Date

March 29, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
22,380	\$10.40	\$232,752.00	
	Total value of shares		
22,380	exercised =	\$232,752.00	
		1	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT	

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/ andoradion Shares payable

For a consideration other than cash

<u>Share</u> Capital/Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- Company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in

Yes ○ No

general meeting to issue shares.

Resolution Made

to iccue chares

Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: Directors Place of Meeting: (dd/mm/yyyy) Resolution Type: Director's Description: (max 2000 characters)	to issue situites.		
Nature of Meeting: Directors Place of Meeting: (dd/mm/yyyy) Resolution Type: Director's Description: (max 2000 characters)	Registration No. :	199901152M	
Place of Meeting: Date of Meeting: (dd/mm/yyyy) Resolution Type: Director's Description: (max 2000 characters)	Company Name :	DBS GROUP HOLDINGS LTD	
Date of Meeting: (dd/mm/yyyy) Resolution Type: Director's Description: (max 2000 characters)	Nature of Meeting:	Directors 🔀	
Date of Meeting: (dd/mm/yyyy) Resolution Type: Director's Description: (max 2000 characters)	Place of Meeting:		
Resolution Type: Director's Director's Company 2000 characters)			
Description: (max 2000 characters)	Date of Meeting:	(dd/mm/yyyy)	
(max 2000 characters)	Resolution Type: **	Director's 🕃	
	(max 2000 characters)		7

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

Attachment: 1 (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

701913934 / JACKSON P. TAI

. ☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

□ S0234644C / KWA CHONG SENG

□ S0291427A / FOCK SIEW WAH

□ S0820599Z / ANG KONG HUA

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

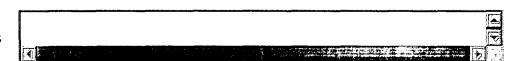
☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



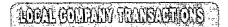
Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.









HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Linere payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

22380

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

Amount of premium paid or

payable on each share:

- Delete Issued Share

Reset

Back



FORT COTHER PARTIES.

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottess Farticulars List of Shareholders after the allotment

Shareholder Category

Summary of Capital

To Add Allottee

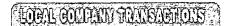
No.



List of Allottees and their particulars Identification No./Registration Name

S1292835A	BAEY CHIN CHENG	Individual
S1810320F	YONG HO HSIANG	Individual
S2574366J	AW TAI LEE	Individual
S2644499C	CHUNG WAI TAK	Individual
S6827862G	YEO CHEE TIONG	Individual
S7145499A	WONG WEI WEI GRACE	Individual
S7213645D	WENDY SIM PEI PEI	Individual





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees Particulars

List of **Shareholders** after the allotment

Summary of Capital

Particulars of Allottee					
Please indicate whether th	e allottee	is an	Individual	:	*:

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individua	al:	
Shareholder Category: *	Individual	
dentification No.: *	S7213645D Retrieve Details	
Identification Type: *	NRIC	
Name: *	WENDY SIM PEI PEI	***************************************
Nationality: *	SINGAPOREAN (301)	Y
Mobile No :		
Occupation:		
Email Address :		A
Address Type: *	€ Local← Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	753359 Retrieve Address	
Block/House No. :	359C 🔽	
Street Name	ADMIRALTY DRIVE	
Unit :	# 12 - 30	
Building/Estate Name		
Foreign Address (* if Address	Type is Foreign Address)	
Address		***************************************

Shareholder Category: *	Company / Fo	oreign Branch	Search	? ,
Registration No. : *		Retrieve Details	in the second se	
Name:	,		·	ı
Address Type :				
Local Address (* if Address Type	e is Local Address	5)		
Postal Code :				·
Block/House No. :				
Street Name :				
Unit:	# -			
Building/Estate Name :				
Foreign Address (* if Address T	ype is Foreign Ac	ddress)		
Address:				
•			·	
Details of Shares Allotted	* Please read in	nstructions carefully before e	ntering.	
Note: If any share or shares is/are Group and enter the same in the bo this box if share(s) are owned by on	x. Enter the same	r more persons, please assig e alphabet in the box for eve	n an alphabe <u>e.g. A</u> to ry allottee in the sam	denote the e group. Skip
Group of Share that is co-or (Share Group)	wned:	A control of the cont		
If share(s) is/are co-owned, onlyone subsequent allottees in box (b) and) and (e). Enter "0" (:	zero) for
a) Nominal Value per Share	:	1		
b) No. of shares allotted :		3000		
c) Class of shares allotted :		Ordinary 🔽		
d) Currency :		SINGAPORE DOLLAR (0	99)	S. S.
e) Date of allotment :		29/03/2005 (dd/mm/y	ууу)	

Reset Back

Save



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3		The state of the state of		The second second	The City of the case

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Da	rticu	lare	Ωf	ΔH	ottee
-	CTICII	IA ES	431	A 11	miee

Please indic	ate whether	the allottee	is an	Individual	:
--------------	-------------	--------------	-------	------------	---

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is NOT an Individual:

Shareholder Category: *	Individual
Identification No. : *	S2644499C Retrieve Details
Identification Type: *	NRIC
Name: *	CHUNG WAI TAK
Nationality: *	SINGAPOREAN (301)
Mobile No :	TO SUMMAND A SAME THE SUMMAND
Occupation:	
Email Address :	
Address Type: *	€ Local← Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	465925 Retrieve Address
Block/House No. :	31 🔀
Street Name :	KEW WALK
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
۹ Address :	

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	and the second s
Address Type :	d A.
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address 1	ype is Foreign Address)
Address :	
Details of Shares Allotte	* Please read instructions carefully before entering.
Note: If any share or shares is/are Group and enter the same in the both this box if share(s) are owned by or	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the ex. Enter the same alphabet in the box for every allottee in the same group. Skip one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only <u>on</u> subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	4000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	29/03/2005 (dd/mm/yyyy)
	Save Reset Back



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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash Share Capital / 2200300EE As Minutars

List of **Shareholders** after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

ıal:	
Individua!	
S7145499A Retrieve Details	
NRIC	
WONG WEI WEI GRACE	erwy o rowniania
SINGAPOREAN (301)	
€ Local← Foreign	
pe is Local Address)	
: 465558 Retrieve Address	
: 30 💽	
: TANAH MERAH KECHIL ROAD	
: # 03 - 05	
: EAST MEADOWS	
Type is Foreign Address)	
	Individua! S7145499A Retrieve Details NRIC WONG WEI WEI GRACE SINGAPOREAN (301) C Local Foreign pe is Local Address 465558 Retrieve Address TANAH MERAH KECHIL ROAD # 03 - 05 EAST MEADOWS Type is Foreign Address

•	Shareholder Category: * Company	/ Foreign Branch Search
	Registration No. : *	Retrieve Details
	Name :	
	Address Type:	¢
	Local Address (* if Address Type is Local Add	ress)
	Postal Code :	
	Block/House No. :	
	Street Name :	
	Unit : # -	
	Building/Estate Name :	
	Foreign Address (* if Address Type is Foreig	n Address)
	Address:	
	·	
	Details of Shares Allotted * Please re	
		2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
	Group of Share that is co-owned: (Share Group)	
	If share(s) is/are co-owned, only <u>one</u> allottee is to subsequent allottees in box (b) and leave blank f	o enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for or rest of the items.
	a) Nominal Value per Share :	
	b) No. of shares allotted :	1620
	c) Class of shares allotted :	Ordinary →
	d) Currency :	SINGAPORE DOLLAR (099)
	e) Date of allotment :	29/03/2005 (dd/mm/yyyy)
	∑ Sa .	ve Reset Back

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310111	<u> </u>

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees Particulars

List of **Shareholders** after the allotment

Summary of Capital

1	Da	rti	CIL	lars	Ωf	ΔI	lo:	tta	_
	- 0		Lu	1015	u		ıu		-

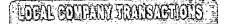
Please	indicate	whether	the	allottee	is	an	Individual	:	>
--------	----------	---------	-----	----------	----	----	-------------------	---	---

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	al:	
Shareholder Category: *	Individual	
Identification No. : *	S2574366J Retrieve Details	
Identification Type: *	NRIC	
Name: *	AW TAI LEE	
Nationality: *	SINGAPORE P.R. (300)	
Mobile No :		
Occupation:		
Email Address :		
Address Type: *	€ Local← Foreign	
Local Address (* if Address Tyl	pe is Local Address)	
Postal Code	: 558504 Retrieve Address	
Block/House No.	: 36 ਦ	
Street Name	: CHUAN TERRACE	
Unit	: #	•
Building/Estate Name	: CHUAN TERRACE	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

Shareholder Category : *	Company / Fo	preign Branch Search
Registration No. : *		Retrieve Details
Name:		
Address Type :	· · · ·	
Local Address (* if Address Type	e is Local Address)
Postal Code :		
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Ad	dress)
Address :		
Details of Shares Allotted	* Please read in	activistions expectly before entering
Note: If any share or shares is/are	co-owned by 2 or x. Enter the same	more persons, please assign an alphabe <u>e.g. A</u> to denote the ealphabet in the box for every allottee in the same group. Skip
Group of Share that is co-or (Share Group)	wned:	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and		ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share	:	
b) No. of shares allotted :		2000
c) Class of shares allotted :		Ordinary
d) Currency:		SINGAPORE DOLLAR (099)
e) Date of allotment :		29/03/2005 (dd/mm/yyyy)
	Save	Reset Back





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash There Capital ! Alicttees Perliculars

List of Shareholders after the allotment

Summary of Capital

Darticu	lare	Ωf	Alla	14466

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	al:	
Shareholder Category: *	Individual	
Identification No.: *	S1810320F Retrieve Details	
Identification Type: *	NRIC	
Name: *	YONG HO HSIANG	AND A COLOR OF THE PROPERTY OF
Nationality: *	SINGAPOREAN (301)	J.
Mobile No :		
Occupation:		
Email Address :		
Address Type: *	€ Local← Foreign	
Local Address (* if Address Typ	pe is Local Address)	
Postal Code	760746 Retrieve Address	
Block/House No.	: 746 ▼	
Street Name	: YISHUN STREET 72	
Unit	: # 06 - 117	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address		2 101

Shareholder Category : *	Company / Foreign Branch Search	
Registration No. : *	Retrieve Details	
Name :		
Address Type:	•	
Local Address (* if Address Typ	e is Local Address)	
Postal Code		
Block/House No.		
Street Name		
Unit	# -	
Building/Estate Name	•	
Foreign Address (* if Address	ype is Foreign Address)	
Address		
Details of Shares Allotte	* Please read instructions carefully before entering.	
	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the x . Enter the same alphabet in the box for every allottee in the same group. So ly one person.	
Group of Share that is co-c (Share Group)	wned:	
If share(s) is/are co-owned, only <u>or</u> subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.	,
a) Nominal Value per Share	1	
b) No. of shares allotted :	5000	
c) Class of shares allotted	Ordinary 🔻	
d) Currency :	SINGAPORE DOLLAR (099)	F
e) Date of allotment :	29/03/2005 (dd/mm/yyyy)	
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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideartion other than cash Share Capital / Allottees Tarticulars

List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

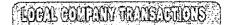
Please indicate	whether the	allottee is	s an	Individual	: 3
-----------------	-------------	-------------	------	------------	-----

• Allottee is an Individual

\cap Allottee is NOT an Inc	lividual	
If Allottee is an Individu	al:	
Shareholder Category: *	Individual	
Identification No. : *	S1292835A Retrieve Details	
Identification Type: *	NRIC E	
Name: *	BAEY CHIN CHENG	on a second to the supplemental to the second second second second second second second second second second se
Nationality: *	SINGAPOREAN (301)	M
Mobile No :		
Occupation:		
Email Address :		
Address Type : *	€ LocalC Foreign	
Local Address (# if Address Ty	pe is Local Address)	
Postal Code	: 278698 Retrieve Address	•
Block/House No.	: 371 •	
Street Name	: HOLLAND ROAD	
Unit	: # 08 - 01	
Building/Estate Name	: SERENADE @ HOLLAND, THE	ţ
Foreign Address (* if Address	Type is Foreign Address)	
Address	:	

Shareholder Category: * [Company / Foreign Branch
Registration No. : *	Retrieve Details
Name:	
Address Type :	k
Local Address (* if Address Type is	: Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit: #	: -
Building/Estate Name :	
Foreign Address (* if Address Typ	e is Foreign Address)
Address :	
Details of Shares Allotted *	Please read instructions carefully before entering.
	-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the Enter the same alphabet in the box for every allottee in the same group. Skip one person.
Group of Share that is co-owr (Share Group)	ned:
If share(s) is/are co-owned, only <u>one</u> a subsequent allottees in box (b) and lea	llottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eve blank for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary 💽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	29/03/2005 (dd/mm/yyyy)
	Save Reset Back





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / #lictices
Particulars

<u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Da	rticu	Jare	o.f	ΔH	atta	_
va	PTICE	Hare	nı	44 11		-

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

Τf	Alla	ottee	ic	an	Tn	div	auhi	ı
11	AIIC	JLLEE	13	au	411	uiv	ıuua	

II Allottee is all Illaivian	ui i
Shareholder Category: *	Individual
Identification No.: *	S6827862G Retrieve Details
Identification Type: *	NRIC .
Name: *	YEO CHEE TIONG
Nationality: *	SINGAPOREAN (301)
Mobile No :	etermina consumerativo de la consumerativo del consumerativo del consumerativo de la consumerativo de la consumerativo de la consumerativo de la consumerativo del consumerativo de la consumerativo de la consumerativo del consumerativo de la consumerativo del consumerativo de la consumerativo de la consumerativo del consumerativo de la consumera
Occupation :	
Email Address :	
Address Type: *	LocalForeign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	787059 Retrieve Address
Block/House No.	487 😭
Street Name	YIO CHU KANG ROAD
Unit	: # 06 - 09
Building/Estate Name	CASTLE GREEN
Foreign Address (* if Address	Type is Foreign Address)
Address	

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	•
Local Address (* if Address Ty	pe is Local Address)
Postal Code	:
Block/House No.	:
Street Name	:
Unit	: # -
Building/Estate Name	
Foreign Address (* if Address	Type is Foreign Address)
Address	:
and the second	
Details of Shares Allotte	ed * Please read instructions carefully before entering.
Note: If any share or shares is/ar	e co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the lox. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-(Share Group)	owned:
If share(s) is/are co-owned, only <u>o</u> subsequent allottees in box (b) and	ne allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for d leave blank for rest of the items.
a) Nominal Value per Shar	e: 1
b) No. of shares allotted :	5760
c) Class of shares allotted	: Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	29/03/2005 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1493897516.00 86084215.00

0.00

Amount of Paid-up Share

1493897516.00 86084215.00 0.00

Capital:



POMMETE

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Cancel

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

29/03/2005

Sübmit

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001107419A

Transaction No. Company Registration No.

C050117786 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001107419A

Date/Time: 29/03/2005 11:31

Transaction No

: C050117786

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty A	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00		
******		Total (S\$):		10.00		

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 909.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME LOGOUT			
	HOME	LOGOUT	

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 1,800 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares: Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ĸ

Class of security	Par	Authorised	lssued and p	Issued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	\$		77.0
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000	Before Exercise Add Exercise After Exercise	1,493,873,336 1,800 1,493,875,136	,493,873,336	1,493,873,336	45,606,483 (1,800) 45,604,683

Outstanding Warrants/TSRs က

Ä.

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Z.A

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name Assistant Secretary

Designation

Date

Authorised Signature

March 29, 2005

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number	Subscription Price (1)	Value of Shares	Remarks
of Shares Allotted	<u> </u>	Exercised (2)	
1,800	\$12.27	\$22,086.00	
	Total value of shares		
1,800	exercised =	\$22,086.00	
	L	1	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Sectoration Shares payable in cash

For a consideration other than cash

Share Capital/Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- Company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in general meeting to issue

Yes

∩ No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration	No.	:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting:

Directors 👻

Place of Meeting:

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type:

Director's 😤

Description:

(max 2000 characters)

Attachment: (copy of resolution)

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

□ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S0820599Z / ANG KONG HUA

S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

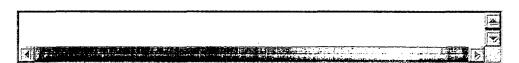
☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

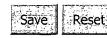
☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







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Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Chare payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of Shareholders after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1800

Amount paid or due and payable on each share

payable on each share:

paid: 1

due and payable: 0

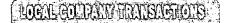
Amount of premium paid or 11.27

Delete Issued Share

Reset

Back





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Return of Allotment of Shares

Submit :

Please fill in the following information. Fields marked "must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Final Legion - northern ានសំនាក់នេះ

List of **Shareholders** after the <u>allotment</u>

Summary of Capital

To Add Allottee



List of Allottees and their particulars **Identification** No./Registration Name No.

K355786

SUNTHORN RUCKPANICH

BOONKUA SORNIN

Shareholder Category

Individual

P527454

Individual



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TOOL	A 100	Land And Land		Marin Marin Marin	The state of the s

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	Return	of	ΔI	latmei	nt of	Share
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Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital 2 Alicidess Appliculate <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particu	ılars	of A	lottee
---------	-------	------	--------

Please	indicate	whether t	he allottee	is an	Individual	:	2
--------	----------	-----------	-------------	-------	------------	---	---

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Il Anottee is all Illuividu	iai ,	
Shareholder Category: *	Individual	
Identification No. : *	P527454 Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS	
Name: **	BOONKUA SORNIN	
Nationality: *	THAI (306)	
Mobile No :		
Occupation:		
Email Address :		
Address Type: *	← Local ● Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: #	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address	: 2/333 YOOCHAROEN VILLAGE, SOI PHAHOLYOTHIN 40	
	JATUCHAK, BANGKOK 10900, THAILAND	

If Allottee is NOT an Individual:

Shareholder Category: *	Company / F	oreign Branch		Search	
Registration No. : *	granted at the Pool Manage State Profession (1988)	Retrieve Del	tails		
Name :				•	
Address Type :					
Local Address (* if Address Type	e is Local Addres	s)			
Postal Code :					
Block/House No. :					
Street Name :					
Unit :	# -				
Building/Estate Name :					
Foreign Address (* if Address T	ype is Foreign Ad	ddress)			
Address :					
Details of Shares Allotted				_	
Note: If any share or shares is/are Group and enter the same in the bothis box if share(s) are owned by on	x. Enter the sam				р
Group of Share that is co-ov (Share Group)	wned:				
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to en leave blank for r	iter details in (a), (b) est of the items.	, (c), (d) and ((e). Enter "0" (zero) for	
a) Nominal Value per Share	:	1			
b) No. of shares allotted :		900			
c) Class of shares allotted :		Ordinary 🕞			
d) Currency :		SINGAPORE DOL	LAR (099)		Ŧ
e) Date of allotment :		29/03/2005 (dd	d/mm/yyyy)		
	Save	Reset Back			



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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allowees Darticulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

	P	arti	CU	lai	rs	of	Al	lla	tt	ee
--	---	------	----	-----	----	----	----	-----	----	----

Please indicate whether	the allottee	is an Individual :	\$%
-------------------------	--------------	--------------------	-----

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	K355786 Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: *	SUNTHORN RUCKPANICH
Nationality: *	THAI (306)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	C Local Foreign
Local Address (* if Address Ty	pe is Local Address)
Postal Code	: Retrieve Address
Block/House No.	: 🖪
Street Name	:
Unit	: # -
Building/Estate Name	:
Foreign Address (* if Address	Type is Foreign Address)
Address	: 85 SUKUMVIT 68 BANGNA BANGKOK 10260
	THAILAND
If Allottee is NOT an Inc	dividual :

Shareholder Category : *	Company / Fo	oreign Branch	Search	. •
Registration No. : *		Retrieve Details		1.
Name:	N.			
Address Type :				
Local Address (* if Address Type	e is Local Address	5)		
Postal Code :				
Block/House No. :				
Street Name :				
Unit :	# -			
Building/Estate Name :				
Foreign Address (* if Address T	ype is Foreign Ac	ddress)		
Address :				
Details of Shares Allotted	* Please read in	nstructions carefully before enter	ring.	
Note: If any share or shares is/are Group and enter the same in the bo this box if share(s) are owned by on	x. Enter the same			
Group of Share that is co-or (Share Group)	wned:			
If share(s) is/are co-owned, only one subsequent allottees in box (b) and			d (e). Enter "0" (zero) for
a) Nominal Value per Share	:	1		
b) No. of shares allotted :		900		
c) Class of shares allotted :		Ordinary 🔽		
d) Currency :		SINGAPORE DOLLAR (099)	nyangangan, a taun, sanahan ang masakalan la 191 kawa sanah	E.
e) Date of allotment :		29/03/2005 (dd/mm/yyyy)		
	Save	Reset Back		



BIORDERING VIEW DADON

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the allotment

Jumary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1493875136.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1493875136.00 86084215.00

0.00



Payment Application

POMILINS

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

• Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

29/03/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001107259A

Transaction No.

Company Registration No.

C050117622

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print:Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001107259A

Date/Time: 29/03/2005 10:48

No

Transaction : C050117622

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No.

DBS GROUP HOLDINGS LTD 6 SHENTON WAY **DBS BUILDING** SINGAPORE 068809

Sno Code/Description		Unit Price (S\$) Qty Amo		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
***************************************		Total (S\$):	स्था पत्र कर विश्व विश्व विश्व विश्व विश्व विश्व विश्व विश्व विश्व विश्व विश्व विश्व विश्व विश्व विश्व विश्व व विश्व विश्व वि	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 919.00

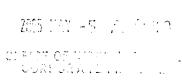
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



March 24, 2005



Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 set of Returns of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Christine Cheang

Analyst

(65) 6878 5304

encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 21,750 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Options Granted & Outstanding Shares		sise 45,634,893 e (21,750) e 45,613,143
Options Gran		844,926 Before Exercise 21,750 Less Exercise 866,676 After Exercise
	\$	1,493,844,926 1,493,844,926 Before Exercise 21,750 Less Exercise 1,493,866,676 1,493,866,676 After Exercise
ssued and paid-up ordinary share capital	Shares	1,493,844,926 21,750 1,493,866,676
Issued and p		Before Exercise Add Exercise Affer Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

ÄZZ VÄZ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Authorised Signature Claire Tham Li Mei Name

Assistant Secretary Date

March 24, 2005

Enclosures

Designation

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
21,750	\$10.40	\$226,200.00	1
	Total value of shares		
21,750	exercised =	\$226,200.00	
	<u> </u>		

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



MAM	COLLEGATIS	ENTEREDIE!	
		U UULA MALALAM (3 EACALAM)	

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained approval of the company in general meeting to issue

Yes

C No

shares.

to issue shares.

Resolution Made

Registration No. :	199901152M	
, togisti deleli itori i		
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting: *	Directors 👻	
Place of Meeting: *		•
Date of Meeting: *		
Resolution Type: *	(dd/mm/yyyy) Director's ▼	
••	12110001012	
Description: *		A
(max 2000 characters)		

Browse...

(Click 'Browse' to select file for attachment)

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

stamp with the actual file name as filenameyyyyMMddmmsstt

Uploaded file name will be changed by suffixing time-

Attachment: * (copy of resolution)

Note:

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

厂 701913934 / JACKSON P. TAI

740202053 / FRANK WONG KWONG SHING

T HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

S0114104Z / HENG LEE CHENG

□ S0234644C / KWA CHONG SENG

S0291427A / FOCK SIEW WAH

S0820599Z / ANG KONG HUA

S1137875G / BERNARD CHEN TIEN LAP

□ S1462421Z / PETER ONG BOON KWEE

S1784984J / THEAN LIP PING

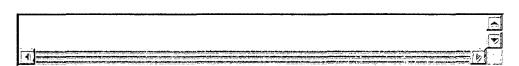
S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

S2622983I / JEANNIE HUI

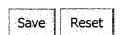
T Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> <u>Particulars</u>

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

21750

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or

payable on each share:

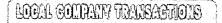
Save

Reset

Delete Issued Share

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

TYE MOO YIN

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Shareholder Category

Individual

Summary of Capital

To Add Allottee

S6939442F

Add

List of Allottees and their particulars Identification

No./Registration Name

No.

110.		
D057190(4)	KWAN YIU SUN ANDREW	Individual
K455464(7)	YIP KWOK KWAN	Individual
S1484767G	NG WEI JOO	Individual
<u>S1597058H</u>	LEE SENG HWANG	Individual
S1807859G	FOO BOON PING	Individual

https://www.psi.gov.sg/NASApp/tmf/TMFServlet



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HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

<u>For a</u> <u>consideartion</u> <u>other than cash</u> Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

Τf	ΔII	nttee	is an	Individ	lual
41	~!!!	JLLEE	13 011	THUIVIN	4441

Shareholder Category: *	Individual
Identification No. : *	D057190(4) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS -
Name: *	KWAN YIU SUN ANDREW
Nationality: *	BRITISH, UNITED KINGDOM (110)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	← Local ← Foreign
Local Address (* if Address Typ	pe is Local Address)
Postal Code	: Retrieve Address
Block/House No.	
Street Name	:
Unit	: # -
Building/Estate Name	:
Foreign Address (* if Address	Type is Foreign Address)
Address	: G7 GREENVIEW GARDENS, 125 ROBINSON ROAD
	HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / F	oreign Branch Search
Registration No. : *	Retrieve Details
Name:	•
Address Type :	
Local Address (* if Address Type is Local Addres	s)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign A	ddress)
Address:	
Details of Shares Allotted * Please read	instructions carefully before entering.
	r more persons, please assign an alphabet $\underline{e.g.}$ A to denote the e alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to ensubsequent allottees in box (b) and leave blank for r	nter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	5400
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	24/03/2005 (dd/mm/yyyy)
Save	Reset Back



0.0000	A A COM A PARTO	mm andra a minerana
1000	CONTRACTOR DESIGNATION	TRAISACTIONS:
13/11/11/15	AMERICA (CARLO)	33149.04.05.07.03.09.014445.14.05.5

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual : \ast

- Allottee is an Individual
- ← Allottee is NOT an Individual

ai:	
Individual	
S6939442F Retrieve Details	
NRIC 🔻	
TYE MOO YIN	
SINGAPOREAN (301)	
© Local C Foreign	
pe is Local Address)	
529870 Retrieve Address	
: 37 🔽	
: SIMEI STREET 4	
: # 01 - 10	
: MODENA	
Type is Foreign Address)	
	Individual S6939442F NRIC TYE MOO YIN SINGAPOREAN (301) © Local © Foreign De is Local Address) 1529870 Retrieve Address 137

Shareholder Category: *	Company / Fo	oreign Branch	Search
Registration No.: *		Retrieve Details	
Name:	,		•
Address Type :			
Local Address (* if Address Typ	e is Local Address	5)	
Postal Code :			
Block/House No. :			
Street Name :			
Unit :	# -		
Building/Estate Name :			
Foreign Address (* if Address 7	Type is Foreign Ac	idress)	
Address :			
Pute the of Channel Alleston	.		
Note: If any share or shares is/are Group and enter the same in the bot this box if share(s) are owned by on	co-owned by 2 or x. Enter the same	more persons, please assign	an alphabet e.g. A to denote the
Group of Share that is co-o (Share Group)	wned:		
If share(s) is/are co-owned, only on subsequent allottees in box (b) and			and (e). Enter "0" (zero) for
a) Nominal Value per Share	: :	1	
b) No. of shares allotted :		2920	
c) Class of shares allotted :		Ordinary 🔽	
d) Currency:		SINGAPORE DOLLAR (0	99)
e) Date of allotment :		24/03/2005 (dd/mm/y)	уу)
	Save	Reset Back	



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Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Pa	rticu	lars	of	ΔI	lottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	S1597058H Retrieve Details	
Identification Type: *	NRIC	
Name: *	LEE SENG HWANG	
Nationality: *	SINGAPOREAN (301)	T
Mobile No.:		
Occupation :		
Email Address :		
Address Type : *	€ LocalC Foreign	
Local Address (* if Address Typ	pe is Local Address)	
Postal Code	: 670213 Retrieve Address	
Block/House No.	: 213 🕶	
Street Name	: PETIR ROAD	
Unit	: # 05 - 503	
Building/Estate Name	;	
Foreign Address (* if Address	Type is Foreign Address)	
Address		
If Allottee is NOT an Inc	dividual :	

Shareholder Category: * Company / F	oreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Address	s)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Ad	ddress)
Address :	
	nstructions carefully before entering. The more persons, please assign an alphabet <u>e.g. A</u> to denote the alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to en subsequent allottees in box (b) and leave blank for re	ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	3450
c) Class of shares allotted :	Ordinary 🔽
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	24/03/2005 (dd/mm/yyyy)
Save	Reset Back



FOGUT COLDAIN ANNEAGAIGTE

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	HOME	1	LOG	OUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Please indicate whether the allottee is an Individual: *

• Allottee is an Individual

← Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual		
Identification No. : *	S1807859G	Retrieve Details	
Identification Type: *	NRIC 🖃		
Name: *	FOO BOON PING		
Nationality: *	SINGAPOREAN (301)		Ĭ Ţ
Mobile No :	:		
Occupation:			
Email Address :			
Address Type : *	€ LocalC Foreign		
Local Address (* if Address Typ	e is Local Address)		
Postal Code :	510505 Retrieve	Address	
Block/House No. :	505 🔽		
Street Name :	PASIR RIS STREET	52	
Unit :	# 05 - 199		
Building/Estate Name :			
Foreign Address (* if Address 7	ype is Foreign Address)		
Address :			
		19 - Marie VIII, Angele Carlo III, Angele Carlo III, Anno Angele Carlo III, Angele Carlo III, Angele Carlo III,	

Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is	s Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit: #	! -
Building/Estate Name :	
Foreign Address (* if Address Typ	e is Foreign Address)
Address :	
Details of Shares Allotted	^c Please read instructions carefully before entering.
Note: If any share or shares is/are co-	owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owr (Share Group)	ned:
If share(s) is/are co-owned, only one a subsequent allottees in box (b) and lea	llottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for ve blank for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	500
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	24/03/2005 (dd/mm/yyyy)
	Save Reset Back



HOME	LOG	OUT	

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

D	ar	ŀi	<u>در ر</u>	la	rc	of	Δ	114	٦t	t	06	2
г	•		Lu	10		•	_		<i>-</i>		_,	

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individi	ıal:	
Shareholder Category: *	Individual	
Identification No.: *	S1484767G Retrieve Details	
Identification Type : *	NRIC 🔽	
Name: *	NG WEI JOO	<u></u>
Nationality: *	SINGAPOREAN (301)	
Mobile No :		
Occupation:		-
Email Address :		•
Address Type : *	© Local © Foreign	
Local Address (* if Address Ty	pe is Local Address)	•
Postal Code	: 799105 Retrieve Address	
Block/House No.	: 18 🔽	
Street Name	: JALAN TARI SERIMPI	
Unit	: # -	
Building/Estate Name	;	
Foreign Address (* if Address	Type is Foreign Address)	
Address		-
		-
	·	

Shareholder Category : *	Company / F	oreign Branch	Search
Registration No. : *		Retrieve Details	
Name :	·		
Address Type :			·
Local Address (* if Address Type	is Local Address	s)	
Postal Code :			
Block/House No. :			
Street Name :			
Unit :	# -		•
Building/Estate Name :			
Foreign Address (* if Address Ty	/pe is Foreign Ad	ddress)	
Address:			
Details of Shares Allotted Note: If any share or shares is/are or Group and enter the same in the box.	o-owned by 2 or	r more persons, please ass	ign an alphabet <u>e.g. A</u> to denote the
this box if share(s) are owned by only Group of Share that is co-ow	one person.		
(Share Group) If share(s) is/are co-owned, only one subsequent allottees in box (b) and let			(d) and (e). Enter "0" (zero) for
a) Nominal Value per Share	:	1	
b) No. of shares allotted :		3000	
c) Class of shares allotted :		Ordinary 🔽	
d) Currency:		SINGAPORE DOLLAR	(099)
e) Date of allotment :		24/03/2005 (dd/mm	/үүүу)
	Save	Reset Back	



HOME	LOGOUT.

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Postal Code is required.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

T	f	Δ	H	0	tt	6	6	is	an	Tn	d	iv	i	d١	ual	
4		_		v		_	τ.	13	an		•			ч.	auı	

Shareholder Category: *	Individual	
Identification No. : *	K455464(7) Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS 🔻	
Name: *	YIP KWOK KWAN	
Nationality: *	SINGAPOREAN (301)	豆
Mobile No :		
Occupation :		_
Email Address :		_
Address Type : *	C Local Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.	: 🔽	
Street Name	:	
Unit	: # -	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address	: C/O DBS ASIS CAPITAL LTD, 16/F MAN YEE BLDG,	
	68 VOUEX ROAD, CENTRAL, HONG KONG	

Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	•
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Datable of Chause Allette	
	* Please read instructions carefully before entering.
	co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the control of the same alphabet in the box for every allottee in the same group. Skip by one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	: 1
b) No. of shares allotted :	6480
c) Class of shares allotted :	Ordinary 🔽
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	24/03/2005 (dd/mm/yyyy)
	Save Reset Back



LOCAL COURSET TEMPORE

HOME LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment



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HOME LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment



BULLLAND

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD .

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

24/03/2005

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001103814A

PERAMENTS

Transaction No.

Company Registration No.

C050113816

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001103814A

Date/Time: 24/03/2005 15:46

Transaction

No

: C050113816

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00		
~		Total (S\$):		10.00		

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 954.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 1,800 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

value Capital	Issued and paid-up ordinary share capital Shares \$	inary share capital	Options Granted	Options Granted & Outstanding Shares
\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	,843,126 1,493,843, 1,800 1,493,844,	1,493,843,126 1,493,843,126 Before Exercise 1,800 1,800 Less Exercise 1,493,844,926 1,493,844,926 Affer Exercise	45,636,693 (1,800) 45,634,893

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Z Z Ą Ą We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approyed by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Authorised Signature Jeannie Hui Name

March 24, 2005 Date Assistant Secretary Designation

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,800	\$12.27	\$22,086.00	
	Total value of shares		
1,800	exercised =	\$22,086.00	
1		-1	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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11 1 3 11	COLUMN TO THE PARTY OF THE PART	MANUS CONTROLL	•
28 18 1 E 3 1 H 1	[Lange 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	THE RESERVE THE PROPERTY OF THE PARTY OF THE	
171 177 17	A SAFE COLUMN	CHIT TAKE BAK 73 (LECT)	

HOME	I LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

• company is listed on the securities exchange

C company is an unlisted public company

C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained approval of the company in

Yes

general meeting to issue

C No

shares.

to issue shares

Resolution Made

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🔻
Place of Meeting: *	

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

Date of Meeting: * (dd/mm/yyyy)

Director's 🔽 Resolution Type: *

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 153717923 / GAIL D.FOSLER

740202053 / FRANK WONG KWONG SHING

THA9016000 / LEUNG CHUN YING

S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

S0234644C / KWA CHONG SENG

S0291427A / FOCK SIEW WAH

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

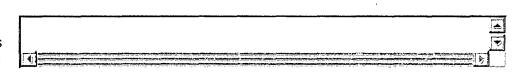
☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

S2622983I / JEANNIE HUI

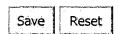
Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CHRISTINE CHEANG WAI CHING, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





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3	THE PARTY OF		TRANSACTIONS	
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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / Allottees <u>Particulars</u>

List of <u>Shareholders</u> after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

500000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1800

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

Amount of premium paid or payable on each share:

11.27

Delete Issued Share

Reset

Back



HOME LOGOUT

FORT BOTHER THEFT SAME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars Identification No./Registration Name No.

D057190(4)

KWAN YIU SUN ANDREW

Shareholder Category

Individual



	,
HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

II Allottee is all Illuiviuu	ai ,
Shareholder Category: *	Individual
Identification No. : *	D057190(4) / Retrieve Details
Identification Type: *	PASSPORT/ OTHERS -
Name: *	KWAN YIU SUN ANDREW /
Nationality: *	BRITISH, UNITED KINGDOM (110)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	C Local Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code	Retrieve Address
Block/House No.	
Street Name	:
Unit	: #
Building/Estate Name	:
Foreign Address (* if Address	Type is Foreign Address)
Address	G7 GREENVIEW GARDENS, 125 ROBINSON ROAD
	HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: *	Company / F	oreign Branch Search		
Registration No.: *		Retrieve Details		
Name:				
Address Type :				
Local Address (* if Address Type	e is Local Address	5)		
Postal Code :				
Block/House No. :				
Street Name :				
Unit : # -				
Building/Estate Name :				
Foreign Address (* if Address T	ype is Foreign Ad	ddress)		
Address :				
Details of Shares Allotted	* Please read in	nstructions carefully before entering.		
	. Enter the same	more persons, please assign an alphabet <u>e.g. A</u> to denote the alphabet in the box for every allottee in the same group. Skip		
Group of Share that is co-ov (Share Group)	vned:			
If share(s) is/are co-owned, only one subsequent allottees in box (b) and i		ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.		
a) Nominal Value per Share	:	1		
b) No. of shares allotted :		1800		
c) Class of shares allotted :		Ordinary 🔽		
d) Currency :		SINGAPORE DOLLAR (099) /		
e) Date of allotment :		24/03/2005 (dd/mm/yyyy)		
	Save	Reset Back		



LOCAL COURANT TIMISACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

<u>List of</u> **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1493844926.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1493844926.00 86084215.00



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HOME LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment



PÁVILLIS -

Payment Application

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

• Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

24/03/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAVOLETS ...

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

C050113631

Receipt No.: ACR000001103656A

Transaction No. Company Re

Company Registration No.

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001103656A

Date/Time: 24/03/2005 15:01

No

Transaction : C050113631

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
***************************************		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 964.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT